



2024 through 2026 DBE Goal & Methodology

Presented by SEPTA's DBE Program Office

EQUITY & INCLUSION DIVISION

June 21, 2023



- DBE Program Overview
 - Contract Goals
 - Goal Setting Methodology
 - Calculation of SEPTA's Annual Goal
 - SEPTA's website
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DBE Program Overview

SEPTA Disadvantaged Business Enterprise (DBE) Program

- Responsible for certifying DBEs
 - Establishing the Authority's overall annual DBE goal & contract-specific goals
 - Monitoring contracts to ensure contractors'/consultants' adherence to the DBE requirements
 - Adhere to Department of Transportation (DOT)/Federal Transit Administration (FTA) Regulations 49 Code of Federal Regulations (CFR) Part 26
 - Purpose of DBE goal setting process
-



Contract Goals

➤ Federally Funded Projects considered in the goal methodology

- Construction Services
- Professional Services
- Operations-related Services

		Project Name/Description	Estimated Project Cost
CONSTRUCTION SERVICES	C1	30th St. West Catenary	\$ 53,280,000
	C2	Frankford Depot Roof Replacement	\$ 5,280,000
	C3	11th St. Station	\$ 4,500,000
	C4	19th St. Stations	\$ 23,549,000
	C5	37th St. Stations	\$ 22,275,000
	C6	34th St. Station	\$ 18,600,000
	C7	Fairmount Station	\$ 21,031,000
	C8	Synder Station	\$ 18,215,000
	C9	Bristol Station	\$ 16,001,000
	C10	Conshohocken Parking	\$ 27,504,000
	C11	18th St Switch Substation	\$ 10,001,000
	C12	Cresheim Valley Substation	\$ 24,000,000
	C13	Park Substation	\$ 15,264,000
	C14	Broad Substation	\$ 8,330,000
	C15	Louden Substation	\$ 11,749,000
	C16	Caster Substation	\$ 6,378,000
	C17	Midvale Electric Bus Infrastructure	\$ 2,558,000
	C18	Woodbourne Substaion	\$ 18,603,000
	C19	Cresmont Slope Stabilization	\$ 3,028,000
	C20	Limekiln Slope Stabilization	\$ 3,028,000
PROFESSIONAL SERVICES	P1	General Engineering Consultant Construction Management & Inspection (GEC CM) Services	\$ 32,000,000
	P2	General Engineering Consultant Land Surveyor & Mapping (GEC LS) Services	\$ 1,000,000
	P3	Value Engineering Consultant (VEC) Services	\$ 1,600,000
	P4	Communications & Signals Engineering Consultant (CSEC) Services	\$ 10,000,000
	P5	General Engineering Consultant (GEC) Services	\$ 64,000,000
	O1	Various Operations-related Projects/Services	\$ 11,303,199
TOTAL			\$ 433,077,199



Goal Setting Methodology

Calculation of SEPTA's Annual Goal

- Step 1-Determining Availability of Ready, Willing and Able DBEs
 - The availability of DBEs and non-DBEs in each NAICS code is calculated and used to determine DBE contractible dollars. The total DBE contractible dollars are then divided by the total projected contracting dollars to determine the “base” FFY annual DBE goal, expressed as a percentage.

$$\text{Base Figure} = \frac{\text{Certified DBEs for contract work}}{\text{All firms (DBE and non-DBE) that perform relevant work}}$$

Methodology Example



14 certified truckers	= 0.40
35 total truckers	

Multiply the result by 100 and write the number as the *availability percent*.

$$0.40 \times 100 = 40\% = \text{Trucking company availability}$$

Goal Setting Methodology



➤ Step 2 – Adjustment of the Base Goal

☐ Adjustments are **not** mandatory or appropriate in every instance

Federal Fiscal Year	Established DBE Goal	Total Contract Dollars Paid	Total DBE Dollars Paid	DBE Achievement
2019	15.0%	\$ 24,772,487	\$ 5,729,991	23.1%
2020	15.0%	\$ 11,519,237	\$ 2,052,874	17.8%
2021	15.0%	\$ 11,332,522	\$ 1,893,199	16.7%
2022	13.0%	\$ 45,772,106	\$ 1,394,372	3.0%

Step 2 Adjustment

Median of Past Participation	Step One Base Figure	Divided by	Adjusted Goal
17.3%	19.0%		18.1%
36.3%		2	



Goal Setting Methodology (cont'd)

Calculation of SEPTA's Annual Goal

- Step 3 –Determining the Race/Gender-Neutral and Race/Gender-Conscious Portions
 - Base Goal (19%) (–) Race/Gender-Neutral (5.2%) = Race/Gender-Conscious (13.8%)
 - Race/Gender-Neutral: The race/gender-neutral percentage is determined by examining the amount of utilization that was achieved by DBEs as prime and subcontractors during a ten (10) year period.

FFY	Total Contract Dollars Awarded	DBE Dollars Awarded		% Achievement	
		Race/Gender-Conscious	Race/Gender-Neutral	Race/Gender-Conscious	Race/Gender-Neutral
2013	\$ 15,518,253	\$ 1,615,782	\$ 3,270,823	10.4%	21.1%
2014	\$ 11,347,841	\$ 1,522,193	\$ 94,361	13.4%	0.8%
2015	\$ 62,593,505	\$ 9,967,666	\$ 1,642,803	15.9%	2.6%
2016	\$ 12,006,544	\$ 2,156,101	-	18.0%	-
2017	\$ 7,513,195	\$ 1,079,101	-	14.4%	-
2018	\$ 8,233,738	\$ 1,173,252	\$ 117,448	14.2%	1.4%
2019	\$ 19,595,489	\$ 2,326,783	\$ 1,021,905	11.9%	5.2%
2020	\$ 45,789,231	\$ 4,787,309	\$ 12,150	10.5%	0.0%
2021	\$ 17,060,143	\$ 1,224,120	\$ 1,204,472	7.2%	7.1%
2022	\$ 17,508,565	\$ 1,585,020	\$ 606,774	9.1%	3.5%
				Average:	5.2%



Calculation of SEPTA's Annual Goal

Base Goal Calculation

Base Goal	$\frac{\text{Total DBE Dollars}}{\text{Total DOT-Assisted Contracting Dollars}}$	$\frac{\$ 80,902,951}{\$ 425,102,199}$	19.0%
Minus			
Race/Gender-Neutral Goal			5.2%
Race/Gender-Conscious Goal			13.8%



Southeastern Pennsylvania Transportation Authority
Serving Bucks, Chester, Delaware, Montgomery, and Philadelphia counties

Wednesday, June 14, 2023 EDT

- Travel
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- About
- Media
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- Business

INFORMATION BY SERVICE

- Regional Rail
- Market-Frankford Line
- Broad Street Line
- Trolley Lines
- Norristown High Speed Line
- Bus Lines
- CCT Connect

INFORMATION BY TOOL



SYSTEM ALERTS

SEPTA BULLETINS

- Until Further Notice: SEPTA is Adding Extra Capacity and Service Due to I-95 Bridge Collapse**
Published June 11, 2023; updated June 13, 2023
- Bradfield Road Grade Crossing Construction**
Published June 2, 2023; updated June 5, 2023
- New Summer Schedule Changes in Effect 6/11 & 6/12**
Published June 7, 2023; updated June 8, 2023
- Route 13 Trolley Track Renewal Project, May 30 – July 30, 2023**

UPCOMING EVENTS



ePS/eBid Contracting Opportunities

www.septa.org



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- Business**
 - Procurement**
 - DBE Program
 - Advertising
 - Right-of-Entry Permits
 - Fare & Pass Programs
 - Transit Gift Store
 - SEPTA Online Store

Home > Business Opportunities > Procurement

PROCUREMENT

The Procurement & Supply Chain Management Department remains committed to providing a full and open competitive environment for procurement opportunities in conformance with local, state and federal regulations.

We offer prospective bidders the ability to access information on business opportunities through an electronic system. All pricing offers posted to this system will remain secure and unreadable until the deadline listed.

Bidding Through the eProcurement System

SEPTA provides an eProcurement System (ePS) allowing registered users to receive automatic notification when a product or service within a firm's area of business expertise is being procured by SEPTA. This system is free but requires an internet-connected device.

No other form of bid or quotation will be accepted for procurements facilitated through ePS.

Prospective bidders can contact the appropriate buyer to receive copies of select procurements not listed in ePS.

LOG INTO EPS

SEE BID LISTINGS

CONTACT A BUYER

Read Procurement's Policies

- [Business Integrity Policy \(PDF\)](#)
- [Terms & Conditions of Purchase \(PDF\)](#)
- [Firearm Policy on Authority Property](#)

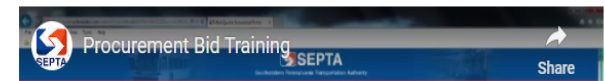
Register on ePS

- [Read the registration instructions for ePS \(PDF\)](#)
- [Register using the vendor form](#) to request approval for participation in our system.

For help, email epsadmin@septa.org.

See the Instructions

- [Quoting instructions for procurements under \\$100,000 \(PDF\)](#)
- [Bidding instructions for procurements over \\$100,000 \(PDF\)](#)





ePS/eBid Contracting Opportunities

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Home > Business Opportunities > Procurement > Bids

BID & QUOTE OPPORTUNITIES

Displaying 75 Open ePS Bids/RFPs Items

Currently displaying listings 1 to 25 for ePS bid and RFP opportunities valued at more than \$100,000.

- 23-00150-AKLM: 2 Year Pavement Markings (Authority Wide)
- 23-00161-AGZL: GTO Propulsion Inverters
- 23-00146-AKQC: CCTV System for the Chester Transportation Center
- 23-00145-AMZK: RRD Catenary Power Sectionalizing Switches
- 23-00139-AMZK: Mobile CCTV System (Phase 3)
- 23-00138-AHAC: Microsoft Office 365 License Renewal and Upgrade to E5 for a Three Year Period
- 23-00057-ADIM: Clinical Laboratory Services, 5 yr. term
- 23-00143-AML P: Disc Brake Caliper Assembles
- 23-00061-ADIM: 23-00061-ADIM RFP Medical and Welfare Benefits Broker, 5 yr. term

Select Items to View

Open Opportunities

- ePS Bids & RFPs, Above \$100,000
- Quotes, Under \$100,000

Closed Opportunities

- Tabulated ePS Bids & RFPs, Above \$100,000
- ePS Awards, Under \$100,000

SEPTA Capital Projects

DBE | June 21, 2023



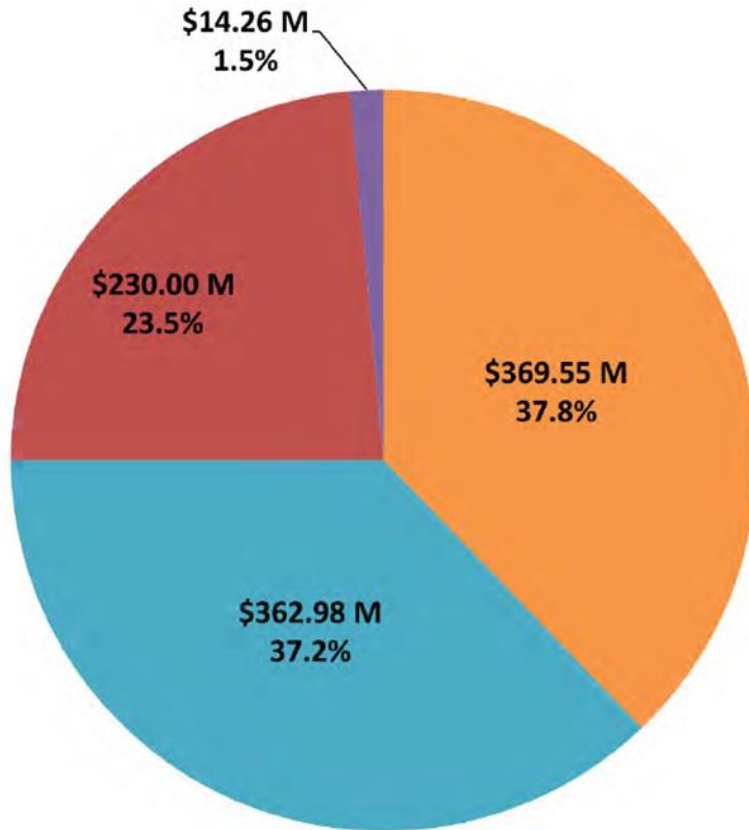


Fiscal Year 2024 Capital Budget and Fiscal Years 2024-2035 Capital Program (\$ Millions)

FY 2024 - 2035 Capital Program / Financial Obligations (\$ Millions)	Budget Year			12-Year Program Total
	Year FY 2024	FY 2025 - 2028	FY 2029 - 2035	
Capital Programs				
Bridge Program	\$15.55	\$107.72	\$176.61	\$299.88
Communications, Signal Systems and Technology	\$100.23	\$366.04	\$461.15	\$927.42
Infrastructure Safety Renewal Program	\$60.46	\$254.18	\$496.26	\$810.90
Maintenance/Transportation Shops and Offices	\$77.51	\$197.18	\$171.10	\$445.79
Projects of Significance: Early Actions	\$213.01	\$1,111.25	\$1,807.17	\$3,131.43
Safety and Security Improvements	\$50.53	\$147.66	\$170.73	\$368.92
SEPTA Key	\$9.12	\$170.00	\$54.67	\$233.79
Service Restoration	\$1.00	\$1.00	\$0.00	\$2.00
Stations, Loops and Parking Improvements	\$86.99	\$414.76	\$462.67	\$964.42
Substations and Power Improvements	\$30.55	\$221.49	\$181.41	\$433.46
Track and Right-of-Way Improvements	\$20.42	\$55.26	\$17.52	\$93.20
Vehicle Acquisitions and Overhauls	\$206.71	\$682.01	\$1,652.44	\$2,541.16
Financial Obligations				
Capital Leases	\$30.16	\$222.13	\$574.32	\$826.61
Debt Service	\$74.54	\$375.40	\$1,076.31	\$1,526.25
Total Capital Budget & Program	\$976.79	\$4,326.07	\$7,302.36	\$12,605.23



CAPITAL FUNDING BY SOURCE (\$M)



Total: \$976.79M

\$369.55 million in state funding

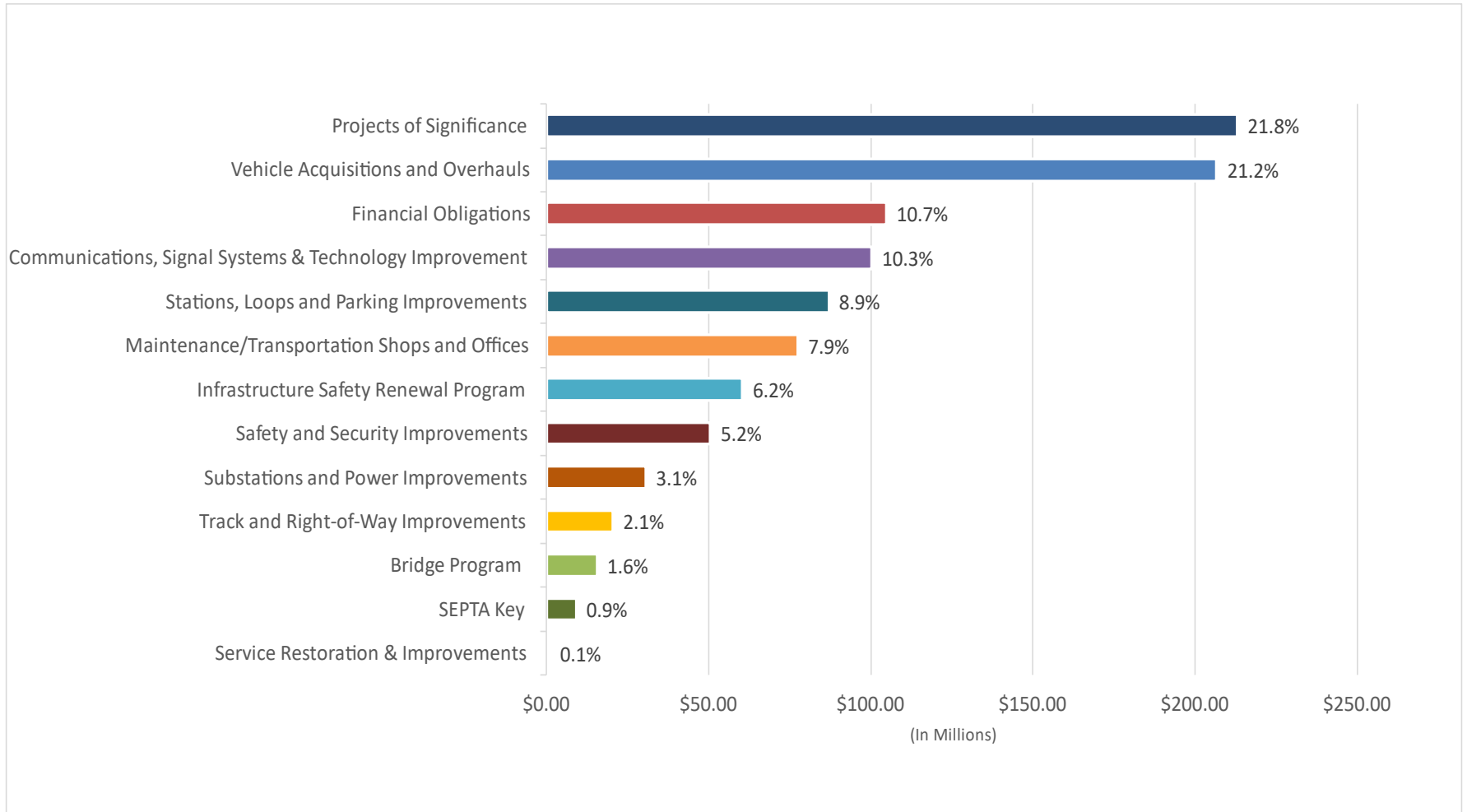
\$362.98 million in federal funding

\$230.00 million in capital financing
bond revenues

\$14.26 million in local funds



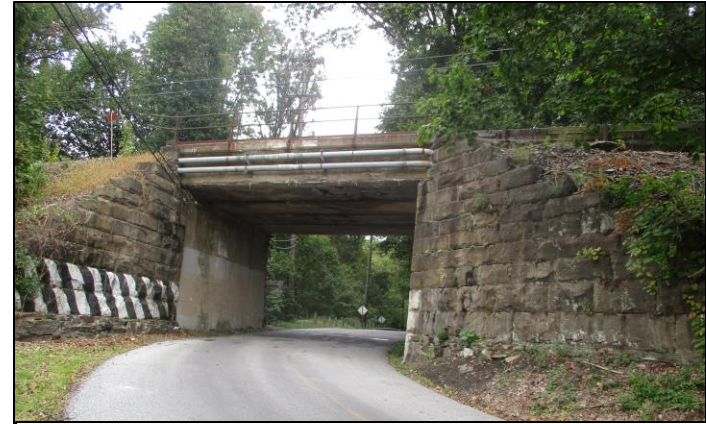
CAPITAL FUNDING



BRIDGE PROGRAM - \$15.55 M



Norristown High Speed Line Bridgeport Viaduct – Built 1911



Media/Elwyn Regional Rail Line Park Ave Bridge – Built 1917



19th Century Stone Arch Bridges

COMMUNICATIONS, SIGNAL SYSTEMS AND TECHNOLOGY - \$100.23 M



101/102 Positive Train Control & Right-of-Way Improvements

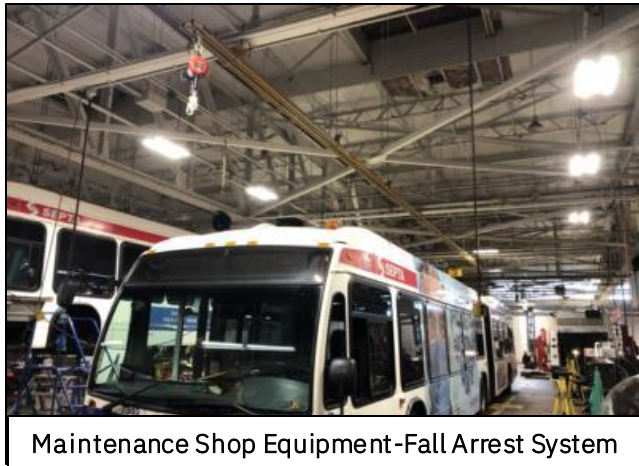


Southwest Connection Improvement Program

INFRASTRUCTURE SAFETY RENEWAL PROGRAM (ISRP) - \$60.46 M



MAINTENANCE / TRANSPORTATION SHOPS AND OFFICES - \$77.51 M



PROJECTS OF SIGNIFICANCE - \$213.01 M



SAFETY AND SECURITY IMPROVEMENTS - \$50.53 M



Fern Rock Transportation Center Safety Improvements

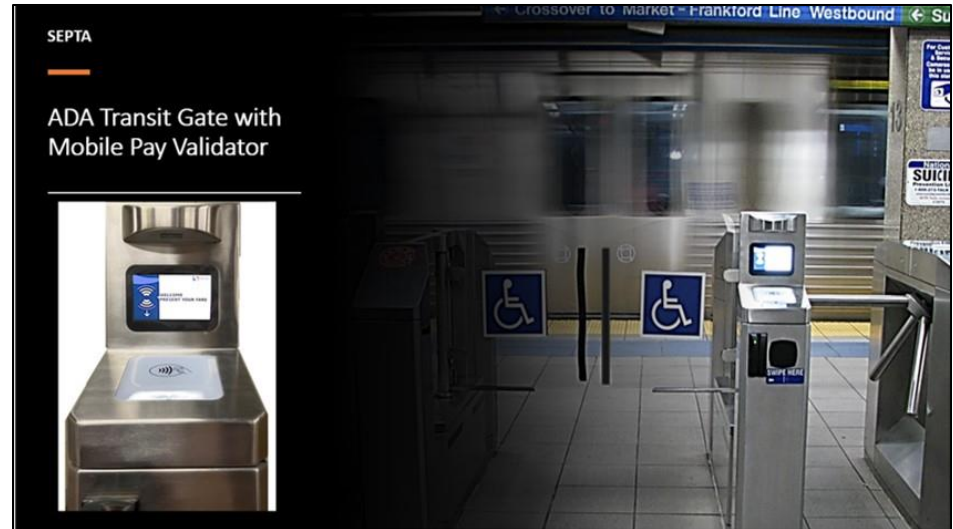


Lawndale Station Pedestrian Overpass



Grade Crossing Enhancement Program

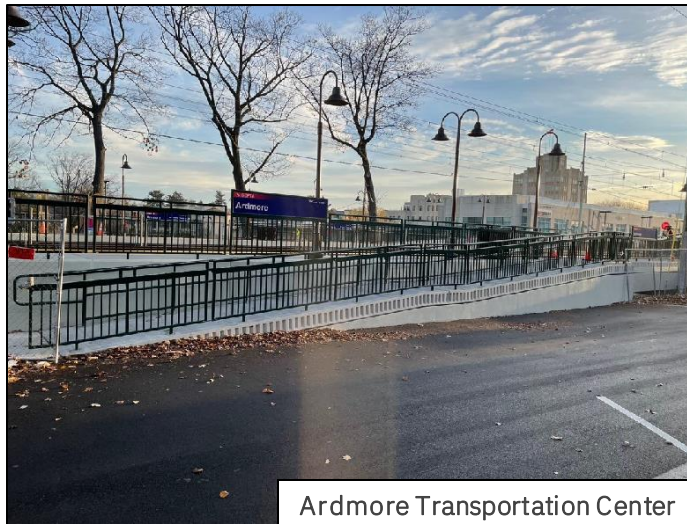
SEPTA KEY - \$9.12 M



SERVICE RESTORATION - \$1.00 M



STATIONS, LOOPS, AND PARKING IMPROVEMENTS - \$86.99 M



Ardmore Transportation Center



Susquehanna-Dauphin Station

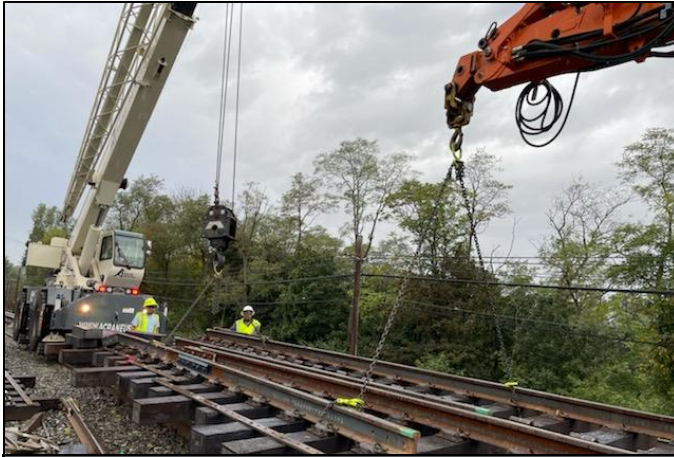


Tasker-Morris Station Rendering

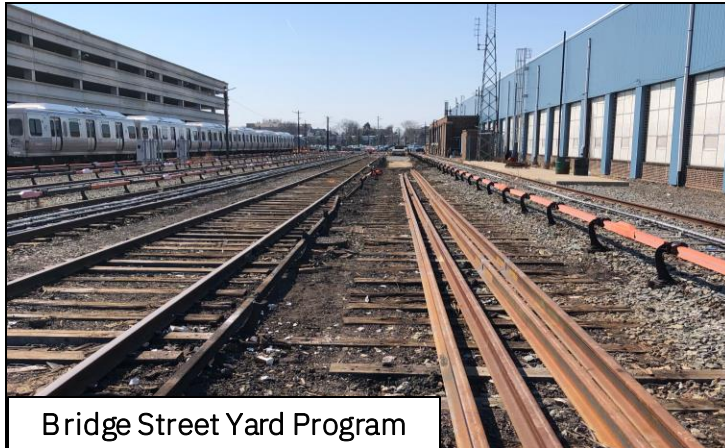
SUBSTATIONS AND POWER IMPROVEMENTS - \$30.55 M



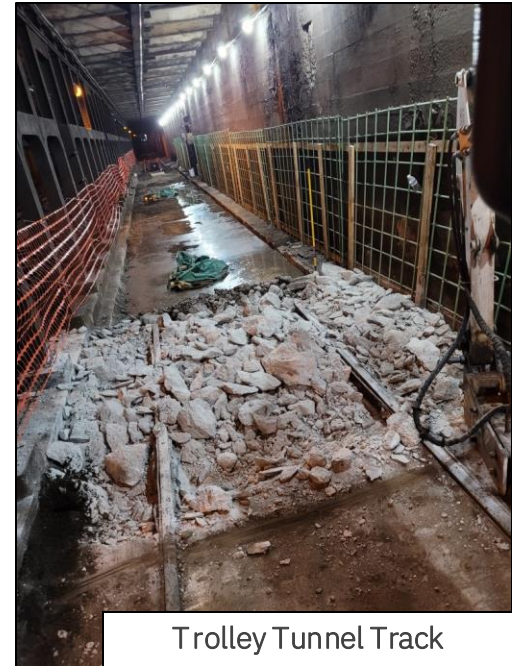
TRACK AND RIGHT-OF-WAY IMPROVEMENTS - \$20.42M



NHSL Tie Replacement & Continuous Welded Rail



Bridge Street Yard Program



Trolley Tunnel Track

VEHICLE ACQUISITIONS AND OVERHAULS - \$206.71 M



SEPTA Transit Police Vehicle Replacement



Paratransit Vehicle Acquisition



Bus Purchase Program

FINANCIAL OBLIGATIONS - \$104.71 M



SEPTA Capital Projects

Thank you!



June 21, 2023

Comments & Questions

