HL JUNIOR STOCKS AND SHARES ISA TOP UP FORM

HARGREAVES LANSDOWN

If you have any questions call us on & **0117 980 9950**, visit **www.hl.co.uk** or email us at **helpdesk@hl.co.uk** Return to our simple freepost address (no stamp needed): **Freepost HARGREAVES LANSDOWN**

AW.JI5

																AVVJI
1. Child's Details	-the child is the	owner of t	he inve	stments	s held in	this Jun	ior	ISA				Office use only:				
Title (Master, Miss, etc):	Full name:															
Postcode:		Date of birth:	D	D M	M	Y	Y	Client number (if known):								
2. Your details																
Title (Mr, Mrs, etc):	First name(s):									Surnam	e:					
Address:																
Postcode:		Date of birth:	D	D M	М	Y	7	Main tel. no:								
Email address:																
3. Only complete	e if you're the re	egistered o	ontact	for this	Junior	ISA – sk	kip t	to section 4 if	vou're i	not the re	egister	ed co	ntact			
How much would							-		-							
Lump sum: (min £100)			- 1					AM Junior ISA o								
AND/ OR Monthly sa (min £25)	aving:		_	-		-		irect Debit slip			m.					
Would you like to	choose the invest	ments now	? – igno	re this st	ep if you	'd like to	cho	oose the inve	tments	later						
-			estment fund/sha								mp sum 100 per			Month £25 pe	-	ing stment)
										£			£			
										£			£			
										£			£			
										£			£			
										£			£			
										£			£			
If you'd like choose m	ore investments, let	us know on a	separate	sheet.					Cash	£			£			
									Total	£			£			
Declaration and sign. I have read, agreed to as all costs and charge becomes property of	and retained the Te es and, where availat	rms and Cond ole, the Key (Ir	litions, th ovestor) li	nformation	n Docume	nt provide	ed to	o me on paper or	via www.	hl.co.uk. I u		-				
Please X			SIG	GNAT	URE					Date:	D	D	М	М	Y	Y
4. Only complete					r this J	unior IS	Α-	remember y	ou won	't be able	to ch	oose t	he inv	/estm	nents	5
Lump sum:	you like to pay in?	Junior ISA	You	r cheque s				_AM Junior ISA								
(min £100) AND/ Monthly sa (min £25)	ving:		_			-		e please turn ove Direct Debit slip o			m.					
Declaration and sign I have read, agreed to JISA becomes proper I have not received ac	and retained the Te rty of the child and ca	rms and Cond an't be repaid.	litions, Im I underst ility of the	and this to e HL JISA.	p-up will l											
Please sign here										Date:	D	D	M	M	Y	Y

Turn over for help or to complete the Direct Debit slip (if applicable)

Instruction to your bank or building society to pay by Direct Debit – only complete if you're paying by Direct Debit								
HARGREAVES Please keep a copy of the Direct Debit guarantee which is in the Terms a Please complete using dark ink.	Service User Number 8 3 7 0 0 4 DIRECT De bit							
Name(s) of account holder(s):	Instruction to your Bank or Building Society – Please pay Hargreaves Lansdown Direct Debits from the account detailed in this instruction							
Branch Sort Code Bank/Building Society Account Number	subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction							
Name and full postal address of your Bank/Building Society To the Manager:	may remain with Hargreaves Lansdown and, if so, details will be passed electronically to my Bank/ Building Society.							
Address: Postco								
Please SIGNATURE SIGNATURE	Date: D D M M Y Y							

JUNIOR ISA TOP UP - QUESTIONS AND ANSWERS

Who can pay money into a Junior ISA?

Once opened anyone can pay money into a Junior ISA, but only the registered contact can invest. Payments can be made as a lump sum by debit card/cheque or as a monthly saving using a Direct Debit.

We'll need to identify the person who's paying into the Junior ISA, we'll do this electronically. If the check isn't successful we'll be in touch.

Remember, any money added to the Junior ISA belongs to the child and can't be repaid.

What does 'registered contact' mean?

The registered contact is the parent (or person with parental responsibility) who manages the Junior ISA. There can only be one registered contact at a time.

If you want to change the registered contact to another person with parental responsibility, you'll need to complete a form with the details of the new registered contact. Call us on **0117 980 9950** for more information. Keep in mind once updated you'll no longer be able to manage the account, other than make lump sum contributions or set up a Direct Debit.

Payment and investment details

Let us know what you want to invest in, and how much. If you're investing in funds please make sure you include both the name of the fund management company (e.g. Jupiter) and the name of your chosen fund (e.g. Global Strategic Bond).

Remember only the registered contact can choose where to invest.

Can I invest using a Direct Debit?

Yes, you can use a Direct Debit to invest directly into funds, FTSE 350 shares, and some investment trusts and ETFs – or to simply add cash to the account.

We take payments on the 7th of the month, with investments made on the 10th – or the next working day.

The cut off for Direct Debits to be started is the 21st of each month.

Making a payment by cheque?

Your cheque should be payable to 'HLAM Junior ISA A/C', with the child's name written on the back. We can't accept cheques made payable to the child.

If you're using a cheque that doesn't show your name (a building society cheque, for example) or if the child is paying, please ask your bank or building society to write on the back of the cheque 'This cheque has been drawn on the account of (your name/the child's name).'
This must be dated, signed and show their company stamp.

If you're topping up more than one Junior ISA, please send separate cheques and top-up forms.

Return your application form and cheque to: Freepost HARGREAVES LANSDOWN

Any questions?

helpdesk@hl.co.uk

Don't want to hear from us?

If you don't want to get emails from us just reply to let us know.

MORE WAYS TO TOP UP A JUNIOR ISA

Online - visit www.hl.co.uk

By telephone - call 0117 980 9950

Before applying make sure you you've read the Key Features and Terms and Conditions.

Telephone lines are open Monday – Friday 8am – 5pm, and Saturday: 9:30am – 12:30pm.