

Instruction to your bank or building society to pay by Direct Debit – only complete if you're paying by Direct Debit

HARGREAVES
LANSDOWN

Please keep a copy of the Direct Debit guarantee which is in the Terms and Conditions.
Please complete using dark ink.

Service User Number

8 3 7 0 0 4



Name(s) of
account holder(s):

Branch
Sort Code

 - -

Bank/Building Society
Account Number

Name and full postal address
of your Bank/Building Society

To the
Manager:

Address:

Postcode:

Please
sign here



SIGNATURE

Instruction to your Bank or Building Society –
Please pay Hargreaves Lansdown Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Hargreaves Lansdown and, if so, details will be passed electronically to my Bank/ Building Society.

Banks and Building Societies may not accept Direct Debit Instructions for some types of account.

Date:

D	D	M	M	Y	Y
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JUNIOR ISA TOP UP – QUESTIONS AND ANSWERS

Who can pay money into a Junior ISA?

Once opened anyone can pay money into a Junior ISA, but only the registered contact can invest. Payments can be made as a lump sum by debit card/cheque or as a monthly saving using a Direct Debit.

We'll need to identify the person who's paying into the Junior ISA, we'll do this electronically. If the check isn't successful we'll be in touch.

Remember, any money added to the Junior ISA belongs to the child and can't be repaid.

What does 'registered contact' mean?

The registered contact is the parent (or person with parental responsibility) who manages the Junior ISA. There can only be one registered contact at a time.

If you want to change the registered contact to another person with parental responsibility, you'll need to complete a form with the details of the new registered contact. Call us on **0117 980 9950** for more information. Keep in mind once updated you'll no longer be able to manage the account, other than make lump sum contributions or set up a Direct Debit.

Payment and investment details

Let us know what you want to invest in, and how much. If you're investing in funds please make sure you include both the name of the fund management company (e.g. Jupiter) and the name of your chosen fund (e.g. Global Strategic Bond).

Remember only the registered contact can choose where to invest.

Can I invest using a Direct Debit?

Yes, you can use a Direct Debit to invest directly into funds, FTSE 350 shares, and some investment trusts and ETFs – or to simply add cash to the account.

We take payments on the 7th of the month, with investments made on the 10th – or the next working day.

The cut off for Direct Debits to be started is the 21st of each month.

Making a payment by cheque?

Your cheque should be payable to 'HLAM Junior ISA A/C', with the child's name written on the back. We can't accept cheques made payable to the child.

If you're using a cheque that doesn't show your name (a building society cheque, for example) or if the child is paying, please ask your bank or building society to write on the back of the cheque '**This cheque has been drawn on the account of (your name/the child's name).**' This must be dated, signed and show their company stamp.

If you're topping up more than one Junior ISA, please send separate cheques and top-up forms.

Return your application form and cheque to:
Freepost HARGREAVES LANSDOWN

Any questions?

0117 980 9950

www.hl.co.uk

helpdesk@hl.co.uk

Don't want to hear from us?

If you don't want to get emails from us just reply to let us know.

MORE WAYS TO TOP UP A JUNIOR ISA

Online – visit www.hl.co.uk

By telephone – call **0117 980 9950**

Before applying make sure you've read the Key Features and Terms and Conditions.

Telephone lines are open Monday – Friday 8am – 5pm, and Saturday: 9:30am – 12:30pm.