

Pay no monthly subscription fee for 6 months

SIPP, ISA & Trading Account new customer offer



1. Subject to these terms and conditions, any new customer of Interactive Investor Services Limited (“ii”, “us”, “we” or “our”) opening an ii SIPP on the Pension Essentials or Pension Builder plan and/or an ii Stocks & Shares ISA (Self-Managed or Managed) and/or ii Trading Account on the Investor Essentials or Investor plan between 1 November 2024 and 30 November 2024 (inclusive) (the “**Offer Period**”) will not be charged the monthly subscription fee(s) (as set out in ii’s Rates and Charges) for 6 months (the “**Offer**”).
2. To be eligible for the Offer, you must not have an open ii account before 1 November 2024.
3. This Offer does not apply to Company Accounts.
4. You must be over 18 and a UK resident to be eligible for the Offer.
5. The fee free period shall be the period of 6 months commencing on the date when your new ii SIPP and/or ii Stocks & Shares ISA (Self-Managed or Managed) and/or ii Trading Account is opened (the “**Fee Free Period**”).
6. An ii SIPP, ii Stocks & Shares ISA (Self-Managed or Managed) or ii Trading Account shall be deemed to be open where a full and complete application has been submitted by a new customer and the ii SIPP, ii Stocks & Shares ISA (Self-Managed or Managed) and/or ii Trading Account is subsequently opened.
7. After the Fee Free Period, the monthly subscription fee you will be required to pay will be as set out in our Rates and Charges on our website at www.ii.co.uk/our-charges.
8. If you change your subscription plan during the Fee Free Period, we will endeavor to honour the Offer for the upgraded plan for the Fee Free Period.
9. All other fees set out in our Rates and Charges, for example trading commission, are not subject to this Offer and shall continue to apply during the Fee Free Period and thereafter.
10. The Offer is not intended to be taken as advice or any personal recommendation to consent to transferring your cash and investments to ii. If you are unsure whether consenting to the move is right for you, you should take independent financial advice.
11. We reserve the right to alter, withdraw or amend this Offer and/or these terms and conditions at any time without prior notice.
12. Anyone seen to be abusing the Offer may be excluded at ii’s absolute discretion.
13. All participants to this Offer agree to be bound by these terms and conditions.
14. These terms and conditions must be read in conjunction with the relevant SIPP Terms of Service and/or ii Terms of Service, ISA Terms and Managed ISA Terms as applicable. In the event of any conflict between these terms and conditions and the relevant SIPP Terms and/or ii Terms of Service and/or ISA Terms and/or Managed ISA Terms, these Offer terms and conditions shall prevail.
15. The terms of the Offer are governed by English law.
16. Interactive Investor Services Limited is the promoter of this Offer. Its registered office is at 201 Deansgate, Manchester, M3 3NW.