



QUBES OS

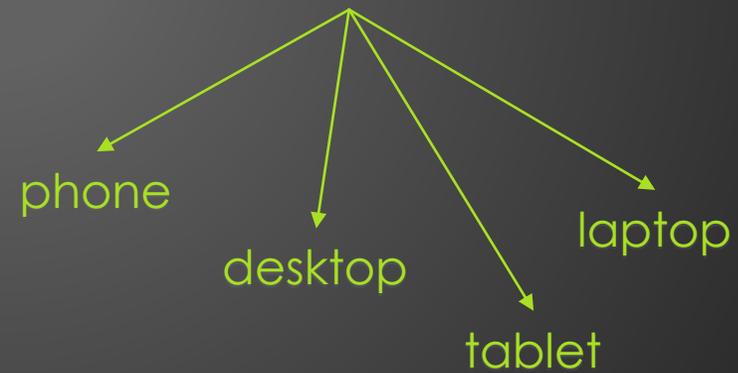
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Invisible Things Lab

Qubes OS

- A reasonably secure desktop OS
- Security by Compartmentalization
- Qubes != Hypervisor/VMM (Qubes is a *user* of a VMM, presently Xen)
- Qubes != Linux Distro

WHY?

Because we need secure *client* systems



We really need secure CLIENT systems

- Client systems are our Eyes, Ears, and Fingers!
- Nothing works when the client system is compromised
 - Crypto
 - (2-factor) authentication
 - VDI/thin terminals (“secure cloud” not secure)

Present client systems are... insecure

Problems with current (desktop) systems

- Attacks coming through (exploited) apps (Web browser, PDF readers, etc)
- Attacks coming from (malicious) apps (Spyware, Backdoors, etc)
- Attacks coming through (compromised) USB devices
- Attacks coming through networking stacks (DHCP client, WiFi driver/stacks)
- Attacks coming through (malformed) FS/Volume Metadata (USB Storage, CDs)
- Lack of GUI isolation (sniffing content & clipboard, sniffing & spoofing keystrokes)

Desktop systems \neq server systems

Monolithic systems are hard to secure
(especially desktop systems!)

Monolithic kernel is bad for security

- WiFi & NIC & BT drivers & stacks
- USB drivers & stacks
- Filesystem modules & other volume processing code
- All the various APIs (e.g. debug, VFS, sockets API, etc)
- Why should all these be **part of TCB**?

“Monolithic” is not only about the kernel...

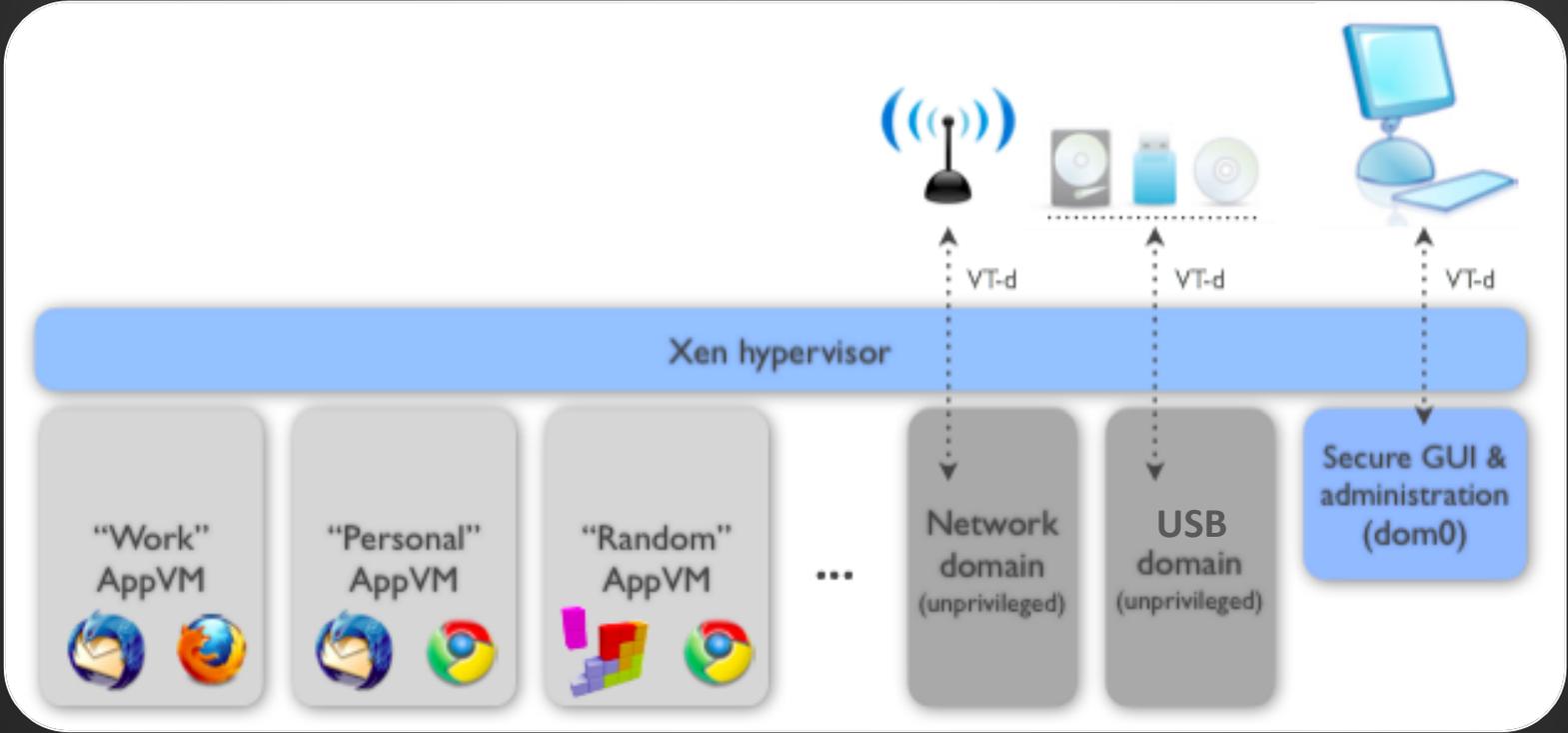
Monolithism beyond kernel

- GUI server (Xorg)
- Various system services
 - Network Manager and other D-Bus endpoints
 - udev services (e.g. block device mounting)
 - CUPS, desktop indexing, etc
- Not only **root** considered as “TCB” from **user-data point of view**
 - e.g. “root-less” Xorg not a big deal, really

Monolithic means: bloated, complex, difficult to understand, and manage

How?

Security by Compartmentalization



Virtualization?

- Yes, we use virtualization (VMs) to isolate domains from each other...
- But why would VMs provide any better isolation than OS processes?
- Is there anything wrong with x86 good old MMU/page/ring separation?
- “Solving” problems by adding another layer of abstraction?

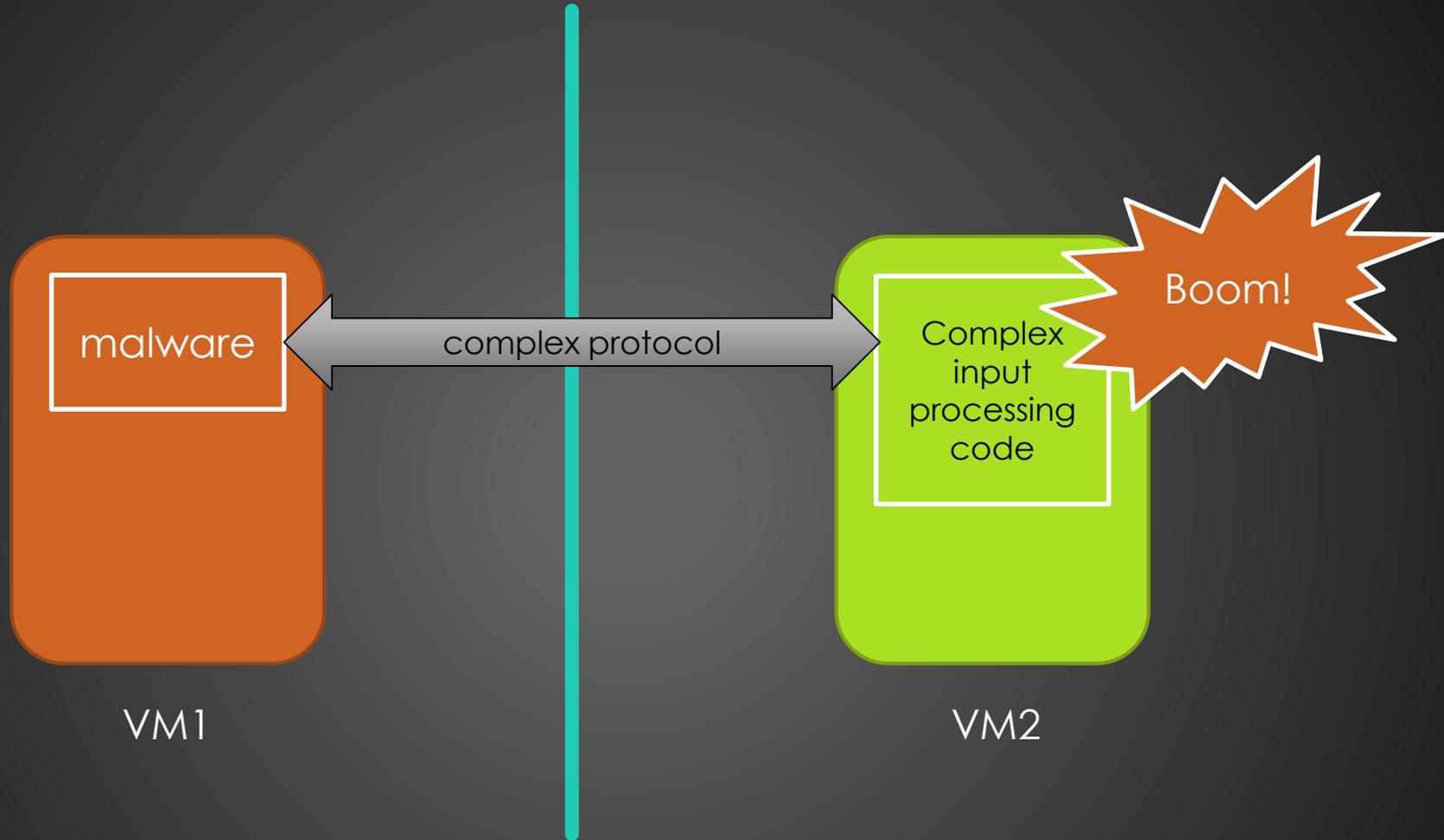
What so special about Virtualization?

- It allows to **REDUCE** the interfaces (VM-VM & VM-TCB)...
- ... and preserve compatibility with **LEGACY** apps & drivers at the same time

But before we get too excited...

VM<->hypervisor is not the only interface
that is security critical...

Strong isolation "by virtualization"...



... not anymore!

Lesson:

- Don't get too excited about “hardware virtualization” isolation
 - Virtualization nothing magic, offers little more than traditional MMU isolation
 - (Except for IOMMU, but that's for devices, more later)
- Be careful about **inter-VM interfaces** and code that handles it!

Ask your hypervisor vendor if/how they DO:

- Device emulation (is qemu part of TCB?)
- Networking virtualization (is net backend part of TCB?)
- Storage virtualization (protocols used, any fancy & complex features?)
- USB virtualization (Is USB backend part of TCB?)
- GUI virtualization (also OpenGL/DirectX/GPU backend complexity?)
- Inter-VM communication framework?
- Inter-VM file & clipboard copy?

“Virtualization gold rush” brought some useful new h/w
technology though...

IOMMU (AKA Intel VT-d)

- Allows for truly de-privileged driver domains (Xen pioneer in using it)
- We can have NetVM, UsbVM :)
- BTW, microkernels without IOMMU made no sense from security point of view.

NetVM

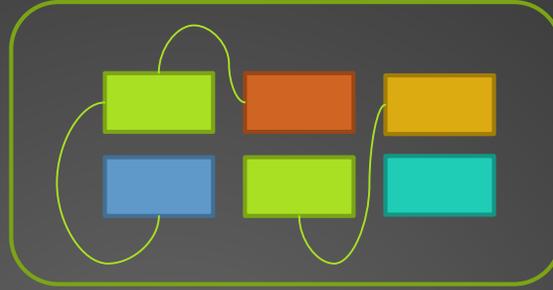
- Ever used WiFi in an airport lounge or hotel?
- Ever wondered if your WiFi driver, stack or DHCP client could be exploited?
 - Remember Bashocalypse?
- How about sandboxing all these components?
- This is what a NetVM is about

USBVM

- How much code involved in processing when plugging in a USB device?
 - BadUSB?
- UsbVM can sandbox all the USB drivers and stacks
- Then we can carefully export select devices to other AppVMs



Monolithic system



Powered-down
"Airgaps"



Tradeoff between
usability & security?

Qubes OS Releases

- Qubes OS R1
 - 2010-2012
- **Qubes OS R2** (HVM & Windows support, gazillion other features)
 - 2012-2014
- Qubes OS R3 (Hypervisor Abstraction Layer, UX improvements, H/W compat)
 - 2013-

Qubes R2 implements everything we talked about so far
(plus more!)

qubes-os.org

Use of Linux (and other OSes)

- Currently default template based on Fedora 20
- **Debian** and **ArchLinux** templates also available (community contribs)
- Also our Dom0 based on Fedora 20
 - But this mostly irrelevant to the user, as no user apps or data are in Dom0
 - (Think about Dom0 as of a thin and dumb terminal to work with AppVMs)
- **Windows 7**-based templates also supported
 - User must install Windows and provide licensing keys though

Qubes as a platform for secure/privacy-oriented Apps

- Integration with Tor
 - TorVM since 2012
 - Currently on-going work to fully integrate Whonix
- Secure email
 - Open attachments in Disposable VMs
 - Split GPG to protect user private keys
 - PDF converter (make PDFs trusted)
- Secure networking
 - Isolated VPN VMs
- More coming!

Qubes OS R3 (“Odyssey”)

- Hypervisor Abstraction Layer (HAL)
 - Don’t like Xen?
 - No problem, use KVM, LXC, MS Hyper-V, [some academic u-kernel/hypervisor]
 - Allows for security-performance-compatibility tradeoffs
- Reworked architecture
 - More modular, even more decomposed
 - GUI domain != Admin domain (planned)
 - Qubes Admin API: semi-untrusted remote management VM(s) (planned)

Wednesday, October 15 • 2:30pm - 4:20pm

Tutorial: Qubes OS: Practical Intro for Users and Developers - Joanna Rutkowska & Marek
Marczykowski-Gorecki, Invisible Things Lab

QUBES-OS.ORG

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MASTER KEY FINGERPRINT

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THANKS!