### **Oracle® Database Gateway**

Installation and Configuration Guide

12*c* Release 1 (12.1) for IBM AIX on POWER Systems (64-Bit), Linux x86-64, Oracle Solaris on SPARC (64-Bit), Oracle Solaris on x86-64 (64-Bit), and HP-UX Itanium

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Primary Author: Maitreyee Chaliha

Contributor: Vira Goorah, Den Raphaely, Govind Lakkoju, Peter Wong, Juan Pablo Ahues-Vasquez, Peter Castro, and Charles Benet

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# Preface

This guide describes how to install and configure Oracle Database Gateway for Sybase, Informix, Teradata, SQL Server, ODBC, and DRDA on UNIX based platforms.

### Intended Audience

This manual is intended for users responsible for installing and configuring Oracle Database Gateway for Sybase, Informix, Teradata, SQL Server, ODBC, and DRDA on UNIX based platforms.

# **Documentation Accessibility**

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# **Related Documents**

For more information, see the following documents:

- Oracle Database Gateway for Sybase User's Guide
- Oracle Database Gateway for Teradata User's Guide
- Oracle Database Gateway for Informix User's Guide
- Oracle Database Gateway for SQL Server User's Guide
- Oracle Database Gateway for ODBC User's Guide
- Oracle Database Gateway for DRDA User's Guide
- Oracle Database New Features Guide
- Oracle Database Administrator's Guide
- Oracle Database Concepts
- Oracle Database Error Messages

- Oracle Database Reference
- Oracle Database Net Services Administrator's Guide
- Oracle Database Heterogeneous Connectivity User's Guide
- Oracle Database Security Guide

# Conventions

The following typographic conventions are used in this manual:

Convention	Meaning
bold	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary
italics	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter, directory names, usernames, pathnames, and filenames.
UPPERCASE	Uppercase letters indicate Structured Query Language (SQL) reserved words, initialization parameters, and environment variables.
[text]	Brackets are used in syntax statements for optional elements.
[text   text]	Vertical bar inside brackets is used in syntax statements to imply choice among optional elements.
{text   text}	Vertical bar inside braces is used in syntax statements to imply choice among mandatory elements.

# Part I

# Overview of the Oracle Database Gateway Installation

Part I contains the following chapter:

• Chapter 1, "Overview of the Oracle Database Gateway Installation"

1

# Overview of the Oracle Database Gateway Installation

This chapter describes issues that you should consider before installing the Oracle Database Gateways. It includes the following topics:

- Gateway Installation Configurations
- Gateway Installation Methods
- Installation Considerations
- Oracle Database Gateway Upgrades
- Accessing the Installation Software
- Running the Oracle Universal Installer
- Installing and Configuring in Cluster Environments

# **Gateway Installation Configurations**

You can install Oracle Database Gateway in either of the following configurations:

- On the same computer as an existing Oracle database but in a different Oracle home.
- On a system with no Oracle database.
- On the same computer as the Oracle database and in the same Oracle home directory. Note that in this case, the Oracle database and the gateway must be at the same release level.

# **Gateway Installation Methods**

Following are the installation methods to install Oracle Database Gateways:

- Interactive Installation Method
- Automated Installation Method Using Response Files

#### **Interactive Installation Method**

When you use the interactive method to install Oracle Database Gateways, Oracle Universal Installer displays a series of screens that enable you to specify all of the required information.

#### Automated Installation Method Using Response Files

By creating a response file and specifying this file when you start Oracle Universal Installer, you can automate some or all of the Oracle Database Gateway installation. These automated installation methods are useful if you need to perform multiple installations on similarly configured systems or if the system where you want to install the software does not have X Window system software installed.

When you use a response file, you can run Oracle Universal Installer in the following modes, depending on whether you specify all of the required information or not:

Silent Mode

Oracle Universal Installer runs in silent mode if you use a response file that specifies all required information. None of the Oracle Universal Installer screens are displayed.

Suppressed Mode

Oracle Universal Installer runs in suppressed mode if you do not specify all required information in the response file. Oracle Universal Installer displays only the screens that prompt for the information that you did not specify.

For more information about these modes and about how to complete an installation using response files, refer to Appendix A, "Using Response Files for Noninteractive Installation".

# Installation Considerations

This section contains information that you should consider before installing this product. They are:

- Release Notes
- Hardware and Software Certification
- Multiple Oracle Homes Support

#### **Release Notes**

Read the release notes for the product before installing it. The release notes are available on the Oracle Database 12*c* Release 1 (12.1) installation media. The latest version of the release notes is also available on the Oracle Technology Network (OTN) Web site:

http://docs.oracle.com

#### Hardware and Software Certification

The platform-specific hardware and software requirements included in this installation guide were current at the time this guide was published. However, because new platforms and operating system software versions might be certified after this guide is published, review the certification matrix on the My Oracle Support Web site for the most up-to-date list of certified hardware platforms and operating system versions. The My Oracle Support Web site is available at the following Web site:

https://support.oracle.com/

### **Multiple Oracle Homes Support**

This product supports multiple Oracle homes. This means that you can install this release or previous releases of the software more than once on the same system, in different Oracle home directories.

#### Installing the Software on a System with an Existing Oracle Installation

You must install this product in a new Oracle home directory. You cannot install products from one release of Oracle Database Gateways into an Oracle home directory of a different release. For example, you cannot install 12*c* Release 1 (12.1) software into an existing Oracle 11*g* Release 2 (11.2) Oracle home directory. If you attempt to install this release in an Oracle home directory that contains software from an earlier Oracle release, then the installation will fail.

You can install this release more than once on the same system if each installation is installed in a separate Oracle home directory.

# **Oracle Database Gateway Upgrades**

Upgrades are not supported for Oracle Database Gateways.

# Accessing the Installation Software

You can access the Oracle Database Gateway software by using one of the following methods:

- Downloading Oracle Software from the OTN Web Site.
- Copying the Oracle Software

#### Downloading Oracle Software from the OTN Web Site

This section describes how to download the installation archive files and extract them to your system. It contains the following topics:

- Downloading the Installation Archive Files from OTN
- Extracting the Installation Files

#### Downloading the Installation Archive Files from OTN

To download the installation archive files from Oracle Technology Network do the following:

**1.** Use any browser to access the software download page on Oracle Technology Network:

http://www.oracle.com/technetwork/indexes/downloads/index.html

- 2. Navigate to the download page for the product that you want to install.
- 3. Select a file system with enough free space to store and expand the archive files.

In most cases, the available drive space must be at least twice the size of the archive files.

- **4.** On the file system that you selected in step 3, create a directory, for example, gateway, to hold the installation archive files.
- 5. Download the installation archive files to the directory that you created in step 4.

**6.** Verify that the files you downloaded are the same size as the corresponding files on Oracle Technology Network.

#### **Extracting the Installation Files**

To extract the installation archive files, perform the following steps:

- **1.** If necessary, change directory to the directory that contains the downloaded installation archive files.
- **2.** If the downloaded file has the zip extension, use the following command to extract the content:

```
unzip file_name.zip
```

If the downloaded file has the cpio.gz extension, use the following command:

\$ gunzip filename.cpio.gz

This command creates files with names similar to the following:

filename.cpio

3. To extract the installation files, enter a command similar to the following:

```
$ cpio -idmv < filename.cpio</pre>
```

**Note:** Refer to the download page for information about the correct options to use with the cpio command.

Some browsers uncompress files while downloading them, but leave the .gz file extension. If these steps do not work, remove the .gz extension from the files and repeat step 3.

For each file, this command creates a subdirectory named *gateways*.

#### Copying the Oracle Software

Before installing Oracle Database Gateway, you might want to copy the software to a local directory. This enables the installation process to run faster.

To copy the contents of the installation media to a local directory:

1. Create a directory to hold the Oracle Database Gateway software:

\$ mkdir gateway

**2.** Change directory to the directory you created in step 1:

\$ cd gateway

**3.** Copy the contents to the new directory as follows:

\$ cp -R /directory\_path gateway

In this example, /directory\_path is the installation media mount point directory. The mount point directory is /cdrom.

# **Running the Oracle Universal Installer**

In most cases, you use the graphical user interface (GUI) provided by Oracle Universal Installer to install the gateway. However, you can also use Oracle Universal Installer to complete noninteractive installations, without using the GUI.

**See Also:** Refer to Appendix A, "Using Response Files for Noninteractive Installation" for information about noninteractive installations and other advanced installation topics

Start the Installer and install the software, as follows:

- **1.** Log in as the Oracle software owner user (oracle) and set the DISPLAY environment variable.
- **2.** To start the Installer, enter the following commands where *directory\_path* is the directory path of the software.

\$ /directory\_path/runInstaller

- **3.** Use the following guidelines to complete the installation:
  - Follow the instruction displayed in the Installer window. If you need additional information, click **Help**.
  - When the Installer prompts you to run a script with root privileges, enter a command similar to the following in a terminal where you are logged in as the root user, then click **Continue** or **OK**:

# /script\_path/script\_name

- If you encounter errors while installing or linking the software, then see Appendix B, "Oracle Database Gateway Troubleshooting" for information about troubleshooting.
- **4.** When the installation is complete, click **Exit** and then click **Yes** to exit from the Installer.

# Installing and Configuring in Cluster Environments

Oracle Database Gateway can be installed in the existing Oracle Database home or in a separate gateway home, on all nodes. Oracle OUI can install Oracle Database Gateway on either all nodes or selective nodes.

Oracle recommends not to use the listener from the Oracle Database Gateway home. Instead configure the listener in Grid home. By default a local listener is created during cluster configuration that runs out of the grid infrastructure home and listens on the specified port (default is 1521) of the node Virtual IP(VIP).

### Support for Single Client Access Name (SCAN)

Oracle Database 11g Release 2 and higher clients connect to the database using Support for Single Client Access Name (SCAN). It provides a single name to the clients connecting to Oracle RAC that does not change throughout the life of the cluster, even if you add or remove nodes from the cluster. Clients connecting with SCAN can use a simple connection string, such as a thin JDBC URL or EZConnect, and achieve load balancing and client connection failover.

In addition to the three SCAN listeners (one per virtual IP address), there is a node listener on every node hosting a database instance. The purpose of using two layers of

listeners (SCAN listeners and node listeners) is to separate the two functions of listeners in an Oracle RAC, firstly to load balance connections and secondly to spawn-and-bequeath sessions. The SCAN listeners will receive connection requests from clients, randomly distributed by the GNS (Grid Naming Services). The SCAN listener will then use load balancing metrics to redirect the request intelligently to the node listener on the node best able to offer the requested service. Database instances register with the SCAN listeners as remote listeners, and with the node listeners as local listeners.

Oracle Database Gateway can not be configured with SCAN, a single name for Database to connect to the gateway. There are two reasons for this. Gateway does not work with remote listeners. Unlike Database where you can specify REMOTE\_LISTENER to set to the SCAN listener, there is no support for it in Oracle Database Gateways. This is essential for SCAN listener to route the connection to the node listener. Secondly, the gateway does not register with the cluster for it to be managed as a cluster resource.

For gateway, SCAN is not very useful when the Oracle Database and Oracle Database Gateway are running on the same cluster. Oracle Database Gateway can be installed and configured on each node where database is installed, and database can be configured such that each instance connect to the Gateway running on the same node.

#### Local Listener

Oracle Database Gateway service should be configured using the local listener. It is the local listener that spawns the gateway process. That means listener should know which gateway process to spawn. Use the listener.ora in Grid infrastructure home to add the Gateway SID. If a SCAN listener for Database is already running on that node, you can use the same listener.ora file to configure the local listener.

#### Load Balancing and Transparent Application Failover(TAF)

Oracle Database Gateway itself does not support either the client-side (using tnsnames in database home) or server-side (using SCAN) load balancing. Load balancing at the Gateway level is not applicable because the Gateway process is currently dedicated to a single session. However, by associating a different Oracle Database Gateway instance for each database instance, you can achieve node level load balancing, that is, selecting a least loaded node happens through load balancing on the database.

Oracle Database Gateway supports connection failover feature. If you configure client-side connection load balancing for Gateway, it works similar to failover.

Whenever database fail over happens, that is, session migrates from one database instance to other database instance (on a new node), the migrated session will use the gateway instance from that new node.

Three types of Oracle Net failover functionality are available by default to Oracle Call Interface (OCI) applications:

- session: Set to failover the session. If a user connection is lost, then a new session
  is automatically created for the user on the backup. This type of failover does not
  attempt to recover select operations.
- select: Set to enable users with open cursors to continue fetching on them after failure. However, this mode involves overhead on the client side in normal select operations.
- none: This is the default. No failover functionality is used. This can also be explicitly specified to prevent failover from happening.

For failover to work, tnsnames.ora in Database home need to be configured with multiple listener addresses.

If the instance fails after the connection, then the TAF application fails over to the other node's listener, reserving any SELECT statements in progress.

In the following example of tnsnames.ora for load balancing that only works as failover, the database connects to the gateway on host gateway2-server only if the gateway on gateway1-server is not available:

```
dg4sybs.us.example.com=
 (DESCRIPTION=
  (LOAD_BALANCE=on)
  (FAILOVER=on)
  (ADDRESS=
       (PROTOCOL=tcp)
       (HOST=gateway1-server)
       (PORT=1521))
  (ADDRESS=
       (PROTOCOL=tcp)
       (HOST=gateway2-server)
       (PORT=1521))
  (CONNECT_DATA=
     (SERVICE_NAME=dg4sybs.us.example.com) (HS=OK)
     (FAILOVER_MODE=
       (TYPE=select)
       (METHOD=basic))))
```

# Part II

# Installing and Configuring Oracle Database Gateway for Sybase

Part II, "Installing and Configuring Oracle Database Gateway for Sybase" describes how to install and configure Oracle Database Gateway for Sybase on UNIX based platforms.

It contains the following chapters:

- Chapter 2, "Installing Oracle Database Gateway for Sybase"
- Chapter 3, "Configuring Oracle Database Gateway for Sybase"

# **Installing Oracle Database Gateway for Sybase**

This chapter provides information about the hardware and software requirements and the installation procedure for Oracle Database Gateway for Sybase.

To install the gateway, follow these steps:

- 1. Ensure that the system meets all of the hardware and software requirements specified in "System Requirements for Oracle Database Gateway for Sybase" on page 2-1
- 2. Run the Oracle Universal Installer.

See "Step Through the Oracle Universal Installer" on page 2-4 for more information about running the Oracle Universal Installer

Oracle Universal Installer is a menu-driven utility that guides you through the installation of the gateway by prompting you with action items. The action items and the sequence in which they appear depend on your platform.

See Table 2–3 for a description of the installation procedure of Oracle Database Gateway for Sybase

# System Requirements for Oracle Database Gateway for Sybase

This section provides information about the hardware and software requirements for the gateway. It contains the following sections:

- "Hardware Requirements" on page 2-1
- "Software Requirements" on page 2-3

#### **Hardware Requirements**

Table 2–1 lists the minimum hardware requirements for Oracle Database Gateway for Sybase.

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Temporary Disk Space	400 MB	400 MB	400 MB	400 MB	400 MB
Disk Space	1.5 GB	750 MB	750 MB	750 MB	1.5 GB

 Table 2–1
 Hardware Requirements for Oracle Database Gateway for Sybase

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Physical Memory*	512 MB	512 MB	512 MB	512 MB	512 MB
Swap Space	1 GB	1 GB	1 GB	1 GB	1 GB
Processor	IBM RS/6000 AIX-Based System Processor	x86_64	Sun Solaris Operating System (SPARC) Processor	x86_64	HP Itanium processor for hp-ux 11

Table 2–1 (Cont.) Hardware Requirements for Oracle Database Gateway for Sybase

\* The minimum swap space is 1 GB (or twice the size of RAM). On systems with 2 GB or more of RAM, the swap space can be between one and two times the size of RAM. On AIX systems with 1 GB or more of memory, do not increase the swap space more than 2 GB.

#### Checking the Hardware Requirements

To ensure that the system meets the minimum requirements, follow these steps:

1. To determine the physical RAM size, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	<pre># /usr/sbin/lsattr -E -l sys0 -a realmem</pre>
Linux x86 64 bit	<pre># grep MemTotal /proc/meminfo</pre>
Oracle Solaris on SPARC (64-Bit)	<pre># /usr/sbin/prtconf   grep "Memory size"</pre>
Oracle Solaris on x86-64 (64-Bit)	<pre># /usr/sbin/prtconf   grep "Memory size"</pre>
HP-UX Itanium	# /usr/contrib/bin/machinfo   grep -i Memory

If the size of the physical RAM installed in the system is less than the required size, you must install more memory before continuing.

**2.** To determine the size of the configured swap space, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# /usr/sbin/lsps -a
Linux x86 64 bit	<pre># grep SwapTotal /proc/meminfo</pre>
Oracle Solaris on SPARC (64-Bit)	# /usr/sbin/swap -s
Oracle Solaris on x86-64 (64-Bit)	# /usr/sbin/swap -s
HP-UX Itanium	# /usr/sbin/swapinfo -a

If necessary, see your operating system documentation for information about how to configure additional swap space.

**3.** To determine the amount of disk space available in the /tmp directory enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k /tmp
Linux x86 64 bit	# df -k /tmp
Oracle Solaris on SPARC (64-Bit)	# df -k /tmp
Oracle Solaris on x86-64 (64-Bit)	# df -k /tmp
HP-UX Itanium	# bdf /tmp

**4.** To determine the amount of disk space available on the system enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k
Linux x86 64 bit	# df -k
Oracle Solaris on SPARC (64-Bit)	# df -k
Oracle Solaris on x86-64 (64-Bit)	# df -k
HP-UX Itanium	# bdf

#### **Software Requirements**

The following section describes the minimum software requirements for Oracle Database Gateway for Sybase.

#### **Operating System**

Table 2–2 lists the minimum operating system version required for Oracle Database Gateway for Sybase. If your operating system is lower than the minimum requirements, upgrade your operating system to meet the specified levels.

Operating System	Version	
IBM AIX on POWER Systems (64-Bit)	AIX 5L version 5.3 TL9 or higher, AIX 6.1	
Linux x86 64 bit Red Hat	One of the following operating system versions:	
	<ul> <li>Red Hat Enterprise Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 5 Update 2</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 6</li> </ul>	
Oracle Linux x86 64 bit	One of the following operating system versions:	
	<ul> <li>Oracle Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 2</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 5 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	
	<ul> <li>Oracle Linux 6</li> </ul>	
	<ul> <li>Oracle Linux 6 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	

 Table 2–2
 Operating Systems Version for Oracle Database Gateway for Sybase

Operating System	Version	
Asianux Linux 64 bit	One of the following operating system versions:	
	Asianux Linux 2.0	
	<ul> <li>Asianux Linux 3.0</li> </ul>	
SUSE Linux Enterprise	SUSE Linux Enterprise Server 10.0	
Server 64 bit	SUSE Linux Enterprise Server 11.0	
Oracle Solaris on SPARC (64-Bit)	Solaris 10, (Update 6 or later)	
Oracle Solaris on x86-64 (64-Bit)	• Oracle Solaris 10 U6 (5.10-2008.10)	
	<ul> <li>Oracle Solaris 11 11/11 X86 and higher</li> </ul>	
HP-UX Itanium	HP-UX 11i V3 patch Bundle Sep/ 2008 (B.11.31.0809.326a) or higher	

 Table 2–2 (Cont.) Operating Systems Version for Oracle Database Gateway for Sybase

#### **Checking the Software Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

 To determine which version of IBM AIX on POWER Systems (64-Bit) is installed, enter the following command:

# oslevel -r

 To determine which distribution and version of Linux x86 64 bit is installed, enter the following command:

# cat /proc/version

 To determine which version of Oracle Solaris on SPARC (64-Bit) is installed, enter the following command:

# uname -r

 To determine which version of Oracle Solaris on x86-64 (64-Bit) is installed, enter the following command:

# uname -r

To determine which version of HP-UX Itanium is installed, enter the following command:

# uname -a

#### **Certified Configuration**

The gateway supports Sybase Adaptive Server. For the latest versions supported refer to the OTN Web site:

http://www.oracle.com/technetwork/database/gateways/index.html

### Step Through the Oracle Universal Installer

Table 2–3 describes the installation procedure for Oracle Database Gateway for Sybase.

Screen	Response
Oracle Universal Installer: Welcome	Click Next.
Oracle Universal Installer: File Locations	The Source section of the screen is where you specify the source location that the Oracle Universal Installer must use to install the Oracle Database Gateway for Sybase. You need not edit the file specification in the Path field. The default setting for this field points to the installer file on your Oracle Database Gateway installation media.
	The Path field in the Destination section of the File Locations screen is where you specify the destination for your installation. You need not edit the path specification in the Path field. The default setting for this field points to <i>ORACLE_HOME</i> . After you set the fields in the File Locations screen as necessary, click <b>Next</b> to continue. After loading the necessary information from the installation media, the Oracle Universal Installer displays the Available Products screen.
	a. Select Oracle Database Gateway for Sybase 12.1.
Product Components	<b>b.</b> Click <b>Next</b> .
Oracle Database Gateway for Sybase	<b>Sybase Database Server Host Name</b> - Specify the host name or the IP address of the machine hosting the Sybase database server. This release supports IPv6 format.
	<b>Sybase Database Server Port number</b> - Specify the port number of the Sybase database server
	Sybase Database Name - Specify the Sybase database name
	Click <b>Next</b> to continue.
Oracle Universal Installer: Summary	The Installation Summary screen enables you to review a tree list of options and components for this installation. Click <b>Install</b> to start installation.
Oracle Net Configuration Assistant: Welcome	Click Cancel
Oracle Net Configuration Assistant:	Click Yes
Oracle Universal Installer: Configuration Tools	Click Exit
Exit	The final screen of the Oracle Universal Installer is the End of Installation screen. Click <b>Exit</b> to exit the installer.

 Table 2–3
 The Oracle Universal Installer: Steps for Installing the Gateway

# Configuring Oracle Database Gateway for Sybase

After installing the gateway, perform the following tasks to configure Oracle Database Gateway for Sybase:

- 1. Configure the Gateway Initialization Parameter File
- 2. Configure Oracle Net for the Gateway
- 3. Configure the Oracle Database for Gateway Access
- 4. Create Database Links
- 5. Configure Two-Phase Commit
- 6. Create Sybase Views for Data Dictionary Support
- 7. Encrypt Gateway Initialization Parameter Values
- 8. Configure the Gateway to Access Multiple Sybase Databases

# Configure the Gateway Initialization Parameter File

Perform the following tasks to configure the gateway initialization parameter file.

- 1. Choose a System Identifier for the Gateway
- 2. Customize the Initialization Parameter File

#### Choose a System Identifier for the Gateway

The gateway system identifier (SID) is an alphanumeric character string that identifies a gateway instance. You need one gateway instance, and therefore one gateway SID, for each Sybase database you are accessing. The SID is used as part of the file name for the initialization parameter file. The default SID is dg4sybs.

You can define a gateway SID, but using the default of dg4sybs is easier because you do not need to change the initialization parameter file name. However, if you want to access two Sybase databases, you need two gateway SIDs, one for each instance of the gateway. If you have only one Sybase database and want to access it sometimes with one set of gateway parameter settings, and other times with different gateway parameter settings, then you will need multiple gateway SIDs for the single Sybase database.

#### **Customize the Initialization Parameter File**

The initialization parameter file must be available when the gateway is started. During installation, the following default initialization parameter file is created:

\$ORACLE\_HOME/dg4sybs/admin/initdg4sybs.ora

Where *\$ORACLE\_HOME* is the directory under which the gateway is installed.

This initialization file is for the default gateway SID. If you are not using dg4sybs as the gateway SID, you must rename the initialization parameter file using the SID you chose in the preceding step "Choose a System Identifier for the Gateway" on page 3-1. This default initialization parameter file is sufficient for starting the gateway, verifying a successful installation, and running the demonstration scripts.

A number of initialization parameters can be used to modify the gateway behavior. Refer to Appendix C, "Initialization Parameters" for the complete list of initialization parameters that can be set. Changes made to the initialization parameters only take effect in the next gateway session. The most important parameter is the HS\_FDS\_ CONNECT\_INFO, which describes the connection to the non-Oracle system.

The default initialization parameter file already has an entry for this parameter. The syntax for HS\_FDS\_CONNECT\_INFO is as follows:

HS\_FDS\_CONNECT\_INFO=host\_name:port\_number/database\_name

Where:

Variable	Description
host_name	is the host name or IP address of the machine hosting the Sybase database.
port_number	is the port number of the Sybase database server.
database_name	is the Sybase database name.

This release of gateway can support IPv6. If IPv6 address format is to be specified, you have to wrap it with square brackets to indicate the separation from the port number. For example,

HS\_FDS\_CONNECT\_INFO=[2001:0db8:20C:F1FF:FEC6:38AF]:1300/my\_db

**See Also:** Appendix C, "Initialization Parameters" and the *Oracle Database Heterogeneous Connectivity User's Guide* for more information about customizing the initialization parameter file.

# Configure Oracle Net for the Gateway

The gateway requires Oracle Net to communicate with the Oracle database. After configuring the gateway, perform the following tasks to configure Oracle Net to work with the gateway:

- 1. Configure Oracle Net Listener for the Gateway
- 2. Stop and Start the Oracle Net Listener for the Gateway

#### Configure Oracle Net Listener for the Gateway

The Oracle Net Listener listens for incoming requests from the Oracle database. For the Oracle Net Listener to listen for the gateway, information about the gateway must be added to the Oracle Net Listener configuration file, listener.ora. This file by default is located in <code>\$ORACLE\_HOME/network/admin</code>, where <code>\$ORACLE\_HOME</code> is the directory under which the gateway is installed.

The following entries must be added to the listener.ora file:

- A list of Oracle Net addresses on which the Oracle Net Listener listens
- The executable name of the gateway that the Oracle Net Listener starts in response to incoming connection requests

A sample of the listener.ora entry (listener.ora.sample) is available in the \$ORACLE\_HOME/dg4sybs/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Syntax of listener.ora File Entries

The Oracle database communicates with the gateway using Oracle Net and any supported protocol adapters. The following is the syntax of the address on which the Oracle Net Listener listens using the TCP/IP protocol adapter:

LISTENER=

```
(ADDRESS=
 (PROTOCOL=TCP)
 (HOST=host_name)
 (PORT=port_number))
```

Where:

Variable	Description
host_name	is the name of the machine on which the gateway is installed. IPv6 format is supported with this release. Refer to <i>Oracle Database Net Services Reference</i> for detail.
port_number	specifies the port number used by the Oracle Net Listener. If you have other listeners running on the same machine, then the value of <i>port_number</i> must be different from the other listeners' port numbers.

To direct the Oracle Net Listener to start the gateway in response to incoming connection requests, add an entry to the listener.ora file.

**Note:** You must use the same SID value in the listener.ora file and the tnsnames.ora file that will be configured in the next step.

For AIX, Solaris SPARC, and Linux:

```
SID_LIST_LISTENER=
 (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
        (ORACLE_HOME=oracle_home_directory)
        (PROGRAM=dg4sybs)
    )
)
```

#### For HP-UX Itanium:

```
SID_LIST_LISTENER=
 (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
        (ORACLE_HOME=oracle_home_directory)
        (ENVS=LD_LIBRARY_PATH=oracle_home_directory/dg4sybs/driver/lib:oracle_
home_directory/lib)
        (PROGRAM=dg4sybs)
    )
    )
```

#### Where:

Variable	Description
gateway_sid	specifies the SID of the gateway and matches the gateway SID specified in the connect descriptor entry in the tnsnames.ora file.
oracle_home_ directory	specifies the Oracle home directory where the gateway resides.
dg4sybs	specifies the executable name of the Oracle Database Gateway for Sybase.

If you already have an existing Oracle Net Listener, then add the following syntax to SID\_LIST in the existing listener.ora file:

For AIX, Solaris SPARC, and Linux:

```
SID_LIST_LISTENER=
(SID_LIST=
   (SID_DESC=.
     .
   )
   (SID_DESC=.
     .
   )
   (SID_DESC=
      (SID_NAME=gateway_sid)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4sybs)
   )
)
For HP-UX Itanium:
SID_LIST_LISTENER=
(SID_LIST=
   (SID_DESC=.
   )
```

```
)
(SID_DESC=.
.
)
(SID_DESC=
(SID_NAME=gateway_sid)
(ORACLE_HOME=oracle_home_directory)
(ENVS=LD_LIBRARY_PATH=oracle_home_directory/dg4sybs/driver/lib:oracle_home_
directory/lib)
(PROGRAM=dg4sybs)
```

**See Also:** Oracle Database Net Services Administrator's Guide for information about changing the listener.ora file.

#### Stop and Start the Oracle Net Listener for the Gateway

)

You must stop and restart the Oracle Net Listener to initiate the new settings, as follows:

**1.** Set the PATH environment variable to \$ORACLE\_HOME/bin where \$ORACLE\_HOME is the directory in which the gateway is installed.

For example on the Linux platform, if you have the Bourne or Korn Shell, enter the following:

```
$ PATH=$ORACLE_HOME/bin:$PATH;export PATH
```

\$ LD\_LIBRARY\_PATH=\$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH; export LD\_LIBRARY\_PATH

If you have the C Shell, enter the following:

```
$ setenv PATH $ORACLE_HOME/bin:$PATH
```

\$ setenv LD\_LIBRARY\_PATH \$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH

Table 3–1 specifies which parameter value to use for the different platforms:

Table 3–1 Parameter Values for UNIX Based Platforms

Platform	Parameter Value
Oracle Solaris (SPARC) 64 bit and Oracle Solaris on x86-64 (64-Bit)	LD_LIBRARY_PATH_64=\$ORACLE_HOME/lib
HP-UX Itanium	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
Linux x86 64 bit	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
IBM AIX on POWER Systems (64-Bit)	LIBPATH=\$ORACLE_HOME/lib

- **2.** If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:
  - \$ lsnrctl stop
    \$ lsnrctl start
- **3.** Check the status of the listener with the new settings, as follows:

```
$ lsnrctl status
```

The following is a partial output from a lsnrctl status check:

```
.
Services Summary...
Service "dg4sybs" has 1 instance(s).
Instance "dg4sybs", status UNKNOWN, has 1 handler(s) for this service...
The command completed successfully
```

In this example, the service name is dg4sybs, which is the default SID value assigned during installation.

# **Configure the Oracle Database for Gateway Access**

Before you use the gateway to access Sybase data you must configure the Oracle database to enable communication with the gateway over Oracle Net.

To configure the Oracle database you must add connect descriptors to the tnsnames.ora file. By default, this file is in \$ORACLE\_HOME/network/admin, where \$ORACLE\_HOME is the directory in which the Oracle database is installed. You cannot use the Oracle Net Assistant or the Oracle Net Easy Config tools to configure the tnsnames.ora file. You must edit the file manually.

A sample of the tnsnames.ora entry (tnsnames.ora.sample) is available in the \$ORACLE\_HOME/dg4sybs/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Configuring tnsnames.ora

Edit the tnsnames.ora file to add a connect descriptor for the gateway. The following is the syntax of the Oracle Net entry using the TCP/IP protocol:

```
connect_descriptor=
 (DESCRIPTION=
    (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name)
        (PORT=port_number)
    )
    (CONNECT_DATA=
        (SID=gateway_sid))
    (HS=OK))
```

#### Where:

Variable	Description
connect_descriptor	is the description of the object to connect to as specified when creating the database link, such as dg4sybs.
	Check the sqlnet.ora file for the following parameter setting:
	<pre>names.directory_path = (TNSNAMES)</pre>
	<b>Note</b> : The sqlnet.ora file is typically stored in <code>\$ORACLE_HOME/network/admin</code> .
TCP	is the TCP protocol used for TCP/IP connections.
host_name	specifies the machine where the gateway is running.
port_number	matches the port number used by the Oracle Net Listener that is listening for the gateway. The Oracle Net Listener's port number can be found in the listener.ora file used by the Oracle Net Listener. See "Syntax of listener.ora File Entries" on page 3-3.
gateway_sid	specifies the SID of the gateway and matches the SID specified in the listener.ora file of the Oracle Net Listener that is listening for the gateway. See "Configure Oracle Net Listener for the Gateway" on page 3-3 for more information.
(HS=OK)	specifies that this connect descriptor connects to a non-Oracle system.

#### Configuring tnsnames.ora for Multiple Listeners

To ensure higher availability, you can specify multiple listeners within the connect descriptor.

```
connect_descriptor=
(DESCRIPTION=
  (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_1)
        (PORT=port_number_1)
)
        (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_2)
        (PORT=port_number_2)
        )
        (CONNECT_DATA=
        (SID=gateway_sid))
        (HS=OK))
```

This indicates that, if the listener for *host\_name\_1* and *port\_number\_1* is not available, then the second listener for *host\_name\_2* and *port\_number\_2* will take over.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

## Create Database Links

Any Oracle client connected to the Oracle database can access Sybase data through the gateway. The Oracle client and the Oracle database can reside on different machines. The gateway accepts connections only from the Oracle database.

A connection to the gateway is established through a database link when it is first used in an Oracle session. In this context, a connection refers to the connection between the Oracle database and the gateway. The connection remains established until the Oracle session ends. Another session or user can access the same database link and get a distinct connection to the gateway and Sybase database.

Database links are active for the duration of a gateway session. If you want to close a database link during a session, you can do so with the ALTER SESSION statement.

To access the Sybase server, you must create a database link. A public database link is the most common of database links.

```
SQL> CREATE PUBLIC DATABASE LINK dblink CONNECT TO 2 "user" IDENTIFIED BY "password" USING 'tns_name_entry';
```

#### Where:

Variable	Description
dblink	is the complete database link name.
tns_name_entry	specifies the Oracle Net connect descriptor specified in the tnsnames.ora file that identifies the gateway

After the database link is created you can verify the connection to the Sybase database, as follows:

SQL> SELECT \* FROM DUAL@dblink;

**See Also:** Oracle Database Administrator's Guide and Oracle Database Heterogeneous Connectivity User's Guide for more information about using database links.

## **Configure Two-Phase Commit**

The gateway supports the following transaction capabilities:

- COMMIT\_CONFIRM
- READ\_ONLY
- SINGLE\_SITE

The transaction model is set using the HS\_TRANSACTION\_MODEL initialization parameter. By default, the gateway runs in COMMIT\_CONFIRM transaction mode. When the Sybase database is updated by a transaction, the gateway becomes the commit point site. The Oracle database commits the unit of work in the Sybase database after verifying that all Oracle databases in the transaction have successfully prepared the transaction. Only one gateway instance can participate in an Oracle two-phase commit transaction as the commit point site.

**See Also:** Oracle Database Heterogeneous Connectivity User's Guide for information about the two-phase commit process.

To enable the COMMIT\_CONFIRM transaction mode, perform the following tasks:

- 1. Create a Recovery Account and Password
- 2. Create the Transaction Log Table

The log table, called HS\_TRANSACTION\_LOG, is where two-phase commit transactions are recorded. Alternatively users can specify a different table name by setting a gateway initialization parameter HS\_FDS\_TRANSACTION\_LOG parameter. This table needs to be in the same schema as the recovery account.

#### **Create a Recovery Account and Password**

For the gateway to recover distributed transactions, a recovery account and password must be set up in the Sybase database. By default, both the user name of the account and the password are RECOVER. The name of the account can be changed with the gateway initialization parameter HS\_FDS\_RECOVERY\_ACCOUNT. The account password can be changed with the gateway initialization parameter HS\_FDS\_RECOVERY\_PWD.

**Note:** Oracle recommends that you do not use the default value RECOVER for the user name and password. Moreover, storing plain-text as user name and password in the initialization file is not a good security policy. There is now a utility called dg4pwd that should be used for encryption. Refer to Section 4.2.3, 'Encrypting Initialization parameters' in the *Oracle Database Heterogeneous Connectivity User's Guide* for further details.

**1.** Set up a user account in the Sybase database. Both the user name and password must be a valid Sybase user name and password.

- **2.** In the initialization parameter file, set the following gateway initialization parameters:
  - HS\_FDS\_RECOVERY\_ACCOUNT to the user name of the Sybase user account you set up for recovery.
  - HS\_FDS\_RECOVERY\_PWD to the password of the Sybase user account you set up for recovery.

**See Also:** "Customize the Initialization Parameter File" on page 3-2 for information about editing the initialization parameter file. For information about HS\_FDS\_RECOVERY\_ACCOUNT and HS\_FDS\_RECOVERY\_ PWD, see Appendix C, "Initialization Parameters".

#### Create the Transaction Log Table

When configuring the gateway for two-phase commit, a table must be created in the Sybase database for logging transactions. The gateway uses the transaction log table to check the status of failed transactions that were started at the Sybase database by the gateway and registered in the table.

**Note:** Updates to the transaction log table cannot be part of an Oracle distributed transaction.

**Note:** The information in the transaction log table is required by the recovery process and must not be altered. The table must be used, accessed, or updated only by the gateway.

The table, called HS\_TRANSACTION\_LOG, consists of two columns, GLOBAL\_TRAN\_ID, data type CHAR(64) NOT NULL and TRAN\_COMMENT, data type CHAR(255).

You can use another name for the log table, other than HS\_TRANSACTION\_LOG, by specifying the other name using the HS\_FDS\_TRANSACTION\_LOG initialization parameter.

**See Also:** Appendix C, "Initialization Parameters" for information about the HS\_FDS\_TRANSACTION\_LOG initialization parameter.

Create the transaction log table in the user account you created in "Create a Recovery Account and Password" on page 3-8. Because the transaction log table is used to record the status of a gateway transaction, the table must reside at the database where the Sybase update takes place. Also, the transaction log table must be created under the owner of the recovery account.

**Note:** To utilize the transaction log table, users of the gateway must be granted privileges on the table.

To create a transaction log table use the dg4sybs\_tx.sql script, located in the directory \$ORACLE\_HOME/dg4sybs/admin where \$ORACLE\_HOME is the directory under which the gateway is installed. Use isql to execute the script, as follows:

\$ isql -Urecovery\_account -Precovery\_account\_password [-Sserver] -idg4sybs\_tx.sql

## Create Sybase Views for Data Dictionary Support

To enable Oracle data dictionary translation support use the dg4sybs\_cvw.sql script, located in the directory \$ORACLE\_HOME/dg4sybs/admin where \$ORACLE\_HOME is the directory under which the gateway is installed. You must run this script on each Sybase database that you want to access through the gateway. Use isql to execute the script, as follows:

\$ isql -Usa\_user -Psa\_pwd [-Sserver] [-Ddatabase] -e -i dg4sybs\_cvw.sql

where sa\_user and sa\_pwd are the Sybase system administrator user ID and password respectively.

## **Encrypt Gateway Initialization Parameter Values**

The gateway uses user IDs and passwords to access the information in the remote database. Some user IDs and passwords must be defined in the gateway initialization file to handle functions such as resource recovery. In the current security conscious environment, having plain-text passwords that are accessible in the initialization file is deemed insecure. The dg4pwd encryption utility has been added as part of Heterogeneous Services to help make this more secure. This utility is accessible by this gateway. The initialization parameters that contain sensitive values can be stored in an encrypted form.

**See Also:** Oracle Database Heterogeneous Connectivity User's Guide for more information about using this utility.

## Configure the Gateway to Access Multiple Sybase Databases

The tasks for configuring the gateway to access multiple Sybase databases are similar to the tasks for configuring the gateway for a single database. The configuration example assumes the following:

- The gateway is installed and configured with the default SID of dg4sybs
- The ORACLE\_HOME environment variable is set to the directory where the gateway is installed
- The gateway is configured for one Sybase database named db1
- Two Sybase databases named db2 and db3 on a host with IP Address 204.179.79.15 are being added

#### Multiple Sybase Databases Example: Configuring the Gateway

#### Choose One System ID for Each Sybase Database

A separate instance of the gateway is needed for each Sybase database. Each instance needs its own gateway System ID (SID). For this example, the gateway SIDs are chosen for the instances that access the Sybase databases:

- dg4sybs2 for the gateway accessing database db2
- dg4sybs3 for the gateway accessing database db3

#### **Create Two Initialization Parameter Files**

Create an initialization parameter file for each instance of the gateway by copying the original initialization parameter file, \$ORACLE\_

HOME/dg4sybs/admin/initdg4sybs.ora, twice, naming one with the gateway SID for db2 and the other with the gateway SID for db3:

```
$ cd $ORACLE_HOME/dg4sybs/admin
$ cp initdg4sybs.ora initdg4sybs2.ora
$ cp initdg4sybs.ora initdg4sybs3.ora
```

Change the value of the HS\_FDS\_CONNECT\_INFO parameter in the new files.

For initdg4sybs2.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=204.179.79.15:5000/db2

For initdg4sybs3.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=204.179.79.15:5000/db3

**Note:** If you have multiple gateway SIDs for the same Sybase database because you want to use different gateway parameter settings at different times, follow the same procedure. You create several initialization parameter files, each with different SIDs and different parameter settings.

#### Multiple Sybase Databases Example: Configuring Oracle Net Listener

#### Add Entries to listener.ora

Add two new entries to the Oracle Net Listener configuration file, listener.ora. You must have an entry for each gateway instance, even when multiple gateway instances access the same database.

The following example shows the entry for the original installed gateway first, followed by the new entries.

```
SID_LIST_LISTENER=
(SID_LIST=
   (SID DESC=
      (SID_NAME=dq4sybs)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4sybs)
   )
   (SID_DESC=
      (SID_NAME=dg4sybs2)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dq4sybs)
   )
   (SID_DESC=
      (SID_NAME=dg4sybs3)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dq4sybs)
   )
)
```

where, oracle\_home\_directory is the directory where the gateway resides.

#### Multiple Sybase Databases Example: Stopping and Starting the Oracle Net Listener

If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

```
$ lsnrctl stop
$ lsnrctl start
```

#### Multiple Sybase Databases Example: Configuring Oracle Database for Gateway Access

#### Configuring Oracle Net for Multiple Gateway Instances

Add two connect descriptor entries to the tnsnames.ora file. You must have an entry for each gateway instance, even if the gateway instances access the same database.

The following Sybase example shows the entry for the original installed gateway first, followed by the two entries for the new gateway instances:

```
old_db_using=(DESCRIPTION=
             (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                    (SID=dg4sybs))
               (HS=OK))
new_db2_using=(DESCRIPTION=
             (ADDRESS=
               (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                    (SID=dq4sybs2))
                (HS=OK))
new_db3_using=(DESCRIPTION=
              (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dg4sybs3))
                (HS=OK))
```

The value for PORT is the TCP/IP port number of the Oracle Net Listener that is listening for the gateway. The number can be found in the listener. ora file used by the Oracle Net Listener. The value for HOST is the name of the machine on which the gateway is running. The name also can be found in the listener.ora file used by the Oracle Net Listener.

#### Multiple Sybase Databases Example: Accessing Sybase Data

Enter the following to create a database link for the dg4sybs2 gateway:

SQL> CREATE PUBLIC DATABASE LINK SYBS2 CONNECT TO
2 "user2" IDENTIFIED BY "password2" USING 'new\_db2\_using';

Enter the following to create a database link for the dg4sybs3 gateway:

SQL> CREATE PUBLIC DATABASE LINK SYBS3 CONNECT TO 2 "user3" IDENTIFIED BY "password3" USING 'new\_db3\_using';

After the database links are created, you can verify the connection to the new Sybase databases, as in the following:

SQL> SELECT \* FROM ALL\_USERS@SYBS2; SQL> SELECT \* FROM ALL\_USERS@SYBS3;

# Part III

# Installing and Configuring Oracle Database Gateway for Informix

Part III, "Installing and Configuring Oracle Database Gateway for Informix" describes how to install and configure Oracle Database Gateway for Informix on UNIX based platforms.

It contains the following chapters:

- Chapter 4, "Installing Oracle Database Gateway for Informix"
- Chapter 5, "Configuring Oracle Database Gateway for Informix"

## Installing Oracle Database Gateway for Informix

This chapter provides information about the hardware and software requirements and the installation procedure for Oracle Database Gateway for Informix.

To install the gateway, follow these steps:

- 1. Ensure that the system meets all of the hardware and software requirements specified in "System Requirements for Oracle Database Gateway for Informix" on page 4-1.
- 2. Run the Oracle Universal Installer.

See "Step Through the Oracle Universal Installer" on page 4-4 for more information about running the Oracle Universal Installer

Oracle Universal Installer is a menu-driven utility that guides you through the installation of the gateway by prompting you with action items. The action items and the sequence in which they appear depend on your platform.

See Table 4–3 for a description of the installation procedure of Oracle Database Gateway for Informix.

## System Requirements for Oracle Database Gateway for Informix

This section provides information about the hardware and software requirements for the gateway. It contains the following sections:

- "Hardware Requirements" on page 4-1
- "Software Requirements" on page 4-3

#### Hardware Requirements

Table 4–1 lists the minimum hardware requirements for Oracle Database Gateway for Informix.

 Table 4–1
 Hardware Requirements for Oracle Database Gateway for Informix

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Temporary Disk Space	400 MB	400 MB	400 MB	400 MB	400 MB

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Disk Space	1.5 GB	750 MB	750 MB	750 MB	1.5 GB
Physical Memory*	512 MB	512 MB	512 MB	512 MB	512 MB
Swap Space	1 GB	1 GB	1 GB	1 GB	1 GB
Processor	IBM RS/6000 AIX-Based System Processor	x86_64	Sun Solaris Operating System (SPARC) Processor	x86_64	HP Itanium processor for hp-ux 11

Table 4–1 (Cont.) Hardware Requirements for Oracle Database Gateway for Informix

\* The minimum swap space is 1 GB (or twice the size of RAM). On systems with 2 GB or more of RAM, the swap space can be between one and two times the size of RAM. On AIX systems with 1 GB or more of memory, do not increase the swap space more than 2 GB.

#### **Checking the Hardware Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

1. To determine the physical RAM size, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	#/usr/sbin/lsattr -E -l sys0 -a realmem
Linux x86 64 bit	# grep MemTotal /proc/meminfo
Oracle Solaris on SPARC (64-Bit)	<pre>#/usr/sbin/prtconf   grep "Memory size"</pre>
Oracle Solaris on x86-64 (64-Bit)	#/usr/sbin/prtconf   grep "Memory size"
HP-UX Itanium	# /usr/contrib/bin/machinfo   grep -i Memory

If the size of the physical RAM installed in the system is less than the required size, you must install more memory before continuing.

**2.** To determine the size of the configured swap space, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# /usr/sbin/lsps -a
Linux x86 64 bit	<pre># grep SwapTotal /proc/meminfo</pre>
Oracle Solaris on SPARC (64-Bit)	# /usr/sbin/swap -s
Oracle Solaris on x86-64 (64-Bit)	# /usr/sbin/swap -s
HP-UX Itanium	# /usr/sbin/swapinfo -a

If necessary, see your operating system documentation for information about how to configure additional swap space.

**3.** To determine the amount of disk space available in the /tmp directory enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k /tmp
Linux x86 64 bit	# df -k /tmp
Oracle Solaris on SPARC (64-Bit)	# df -k /tmp
Oracle Solaris on x86-64 (64-Bit)	# df -k /tmp
HP-UX Itanium	<pre># bdf /tmp</pre>

**4.** To determine the amount of disk space available on the system enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k
Linux x86 64 bit	# df -k
Oracle Solaris on SPARC (64-Bit)	# df -k
Oracle Solaris on x86-64 (64-Bit)	# df -k
HP-UX Itanium	# bdf

### **Software Requirements**

The following section describes the minimum software requirements for Oracle Database Gateway for Informix.

#### **Operating System**

Table 4–2 lists the minimum operating system version required for Oracle Database Gateway for Informix. If your operating system is lower than the minimum requirements, upgrade your operating system to meet the specified levels.

 Table 4–2
 Operating Systems Version for Oracle Database Gateway for Informix

Operating System	Version	
IBM AIX on POWER Systems (64-Bit)	AIX 5L version 5.3 TL9 or higher, AIX 6.1	
Linux x86 64 bit Red Hat	One of the following operating system versions:	
	<ul> <li>Red Hat Enterprise Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 5 Update 2</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 6</li> </ul>	
Oracle Linux x86 64 bit	One of the following operating system versions:	
	<ul> <li>Oracle Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 2</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 5 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	
	<ul> <li>Oracle Linux 6</li> </ul>	
	<ul> <li>Oracle Linux 6 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	

Operating System	Version	
Asianux Linux 64 bit	One of the following operating system versions:	
	Asianux Linux 2.0	
	Asianux Linux 3.0	
SUSE Linux Enterprise	SUSE Linux Enterprise Server 10.0	
Server 64 bit	SUSE Linux Enterprise Server 11.0	
Oracle Solaris on SPARC (64-Bit)	Solaris 10, (Update 6 or later)	
Oracle Solaris on x86-64	• Oracle Solaris 10 U6 (5.10-2008.10)	
(64-Bit)	<ul> <li>Oracle Solaris 11 11/11 X86 and higher</li> </ul>	
HP-UX Itanium	HP-UX 11i V3 patch Bundle Sep/ 2008 (B.11.31.0809.326a) or higher	

 Table 4–2 (Cont.) Operating Systems Version for Oracle Database Gateway for Informix

#### **Checking the Software Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

 To determine which version of IBM AIX on POWER Systems (64-Bit) is installed, enter the following command:

# oslevel -r

 To determine which distribution and version of Linux x86 64 bit is installed, enter the following command:

# cat /proc/version

 To determine which version of Oracle Solaris on SPARC (64-Bit) is installed, enter the following command:

# uname -r

 To determine which version of Oracle Solaris on x86-64 (64-Bit) is installed, enter the following command:

# uname -r

To determine which version of HP-UX Itanium is installed, enter the following command:

# uname -a

#### **Certified Configuration**

The gateway supports Informix Dynamic Server. For the latest versions supported refer to the OTN Web site:

http://www.oracle.com/technetwork/database/gateways/index.html

## Step Through the Oracle Universal Installer

Table 4–3 describes the installation procedure for Oracle Database Gateway for Informix.

Screen	Response
Oracle Universal Installer: Welcome	Click Next.
Oracle Universal Installer: File Locations	The Source section of the screen is where you specify the source location that the Oracle Universal Installer must use to install the Oracle Database Gateway for Informix. You need not edit the file specification in the Path field. The default setting for this field points to the installer file on your Oracle Database Gateway installation media.
	The Path field in the Destination section of the File Locations screen is where you specify the destination for your installation. You need not edit the path specification in the Path field. The default setting for this field points to <i>ORACLE_HOME</i> . After you set the fields in the File Locations screen as necessary, click <b>Next</b> to continue. After loading the necessary information from the installation media, the Oracle Universal Installer displays the Available Products screen.
Oracle Universal Installer: Available	a. Select Oracle Database Gateway for Informix 12.1.
Product Components	b. Click Next.
Oracle Database Gateway for Informix	<b>Informix Database Server Host Name</b> - Specify the host name or the IP address of the machine hosting the Informix database server. This release supports IPv6 format.
	<b>Informix Database Server Port number</b> - Specify the port number of the Informix database server
	Informix Server Name - Specify the Informix server name
	Informix Database Name - Specify the Informix database name
	Click Next to continue.
Oracle Universal Installer: Summary	The Installation Summary screen enables you to review a tree list of options and components for this installation. Click <b>Install</b> to start installation.
Oracle Net Configuration Assistant: Welcome	Click Cancel
Oracle Net Configuration Assistant:	Click Yes
Oracle Universal Installer: Configuration Tools	Click Exit
Exit	The final screen of the Oracle Universal Installer is the End of Installation screen. Click <b>Exit</b> to exit the installer.

 Table 4–3
 The Oracle Universal Installer: Steps for Installing the Gateway

# Configuring Oracle Database Gateway for Informix

After installing the gateway, perform the following tasks to configure Oracle Database Gateway for Informix:

- 1. Configure the Gateway Initialization Parameter File
- 2. Configure Oracle Net for the Gateway
- 3. Configure the Oracle Database for Gateway Access
- 4. Create Database Links
- 5. Configure Two-Phase Commit
- 6. Encrypt Gateway Initialization Parameter Values
- 7. Configure the Gateway to Access Multiple Informix Databases

## **Configure the Gateway Initialization Parameter File**

Perform the following tasks to configure the gateway initialization parameter file:

- 1. Choose a System Identifier for the Gateway
- 2. Customize the Initialization Parameter File

#### Choose a System Identifier for the Gateway

The gateway system identifier (SID) is an alphanumeric character string that identifies a gateway instance. You need one gateway instance, and therefore one gateway SID, for each Informix database you are accessing. The SID is used as part of the file name for the initialization parameter file. The default SID is dg4i fmx.

You can define a gateway SID, but using the default of dg4ifmx is easier because you do not need to change the initialization parameter file name. However, if you want to access two Informix databases, you need two gateway SIDs, one for each instance of the gateway. If you have only one Informix database and want to access it sometimes with one set of gateway parameter settings, and other times with different gateway parameter settings, then you will need multiple gateway SIDs for the single Informix database.

### **Customize the Initialization Parameter File**

The initialization parameter file must be available when the gateway is started. During installation, the following default initialization parameter file is created:

\$ORACLE\_HOME/dg4ifmx/admin/initdg4ifmx.ora

Where *\$ORACLE\_HOME* is the directory under which the gateway is installed.

This initialization file is for the default gateway SID. If you are not using dg4ifmx as the gateway SID, you must rename the initialization parameter file using the SID you chose in the preceding step "Choose a System Identifier for the Gateway" on page 5-1. This default initialization parameter file is sufficient for starting the gateway, verifying a successful installation, and running the demonstration scripts.

A number of initialization parameters can be used to modify the gateway behavior. Refer to Appendix C, "Initialization Parameters" for the complete list of initialization parameters that can be set. Changes made to the initialization parameters only take effect in the next gateway session. The most important parameter is the HS\_FDS\_ CONNECT\_INFO, which describes the connection to the non-Oracle system.

The default initialization parameter file already has an entry for this parameter. The syntax for HS\_FDS\_CONNECT\_INFO is as follows:

HS\_FDS\_CONNECT\_INFO=host\_name:port\_number/server\_name/database\_name

Where:

Variable	Description
host_name	is the host name or IP address of the machine hosting the Informix database.
port_number	is the port number of the Informix database server.
server_name	specifies the Informix database server name.
database_name	is the Informix database name.

This release of gateway can support IPv6. If IPv6 address format is to be specified, you have to wrap it with square brackets to indicate the separation from the port number. For example,

HS\_FDS\_CONNECT\_INFO=[2001:0db8:20C:F1FF:FEC6:38AF]:1300/sr/my\_db

**See Also:** Appendix C, "Initialization Parameters" and the *Oracle Database Heterogeneous Connectivity User's Guide* for more information about customizing the initialization parameter file.

## Configure Oracle Net for the Gateway

The gateway requires Oracle Net to communicate with the Oracle database. After configuring the gateway, perform the following tasks to configure Oracle Net to work with the gateway:

- 1. Configure Oracle Net Listener for the Gateway
- 2. Stop and Start the Oracle Net Listener for the Gateway

#### **Configure Oracle Net Listener for the Gateway**

The Oracle Net Listener listens for incoming requests from the Oracle database. For the Oracle Net Listener to listen for the gateway, information about the gateway must be added to the Oracle Net Listener configuration file, listener.ora. This file by

default is located in <code>\$ORACLE\_HOME/network/admin</code>, where <code>\$ORACLE\_HOME</code> is the directory under which the gateway is installed.

The following entries must be added to the listener.ora file:

- A list of Oracle Net addresses on which the Oracle Net Listener listens
- The executable name of the gateway that the Oracle Net Listener starts in response to incoming connection requests

A sample of the listener.ora entry (listener.ora.sample) is available in the \$ORACLE\_HOME/dg4ifmx/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Syntax of listener.ora File Entries

The Oracle database communicates with the gateway using Oracle Net and any supported protocol adapters. The following is the syntax of the address on which the Oracle Net Listener listens using the TCP/IP protocol adapter:

LISTENER=

```
(ADDRESS=
 (PROTOCOL=TCP)
 (HOST=host_name)
 (PORT=port_number))
```

#### Where:

Variable	Description
host_name	is the name of the machine on which the gateway is installed. IPv6 format is supported with this release. Refer to <i>Oracle Database Net Services Reference</i> for detail.
port_number	specifies the port number used by the Oracle Net Listener. If you have other listeners running on the same machine, then the value of <i>port_number</i> must be different from the other listeners' port numbers.

To direct the Oracle Net Listener to start the gateway in response to incoming connection requests, add an entry to the listener.ora file.

**Note:** You must use the same SID value in the listener.ora file and the tnsnames.ora file that will be configured in the next step.

#### For AIX, Solaris SPARC, and Linux:

```
SID_LIST_LISTENER=
 (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
        (ORACLE_HOME=oracle_home_directory)
        (PROGRAM=dg4ifmx)
    )
)
```

#### For HP-UX Itanium:

```
SID_LIST_LISTENER=
  (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
```

```
(ORACLE_HOME=oracle_home_directory)
  (ENVS=LD_LIBRARY_PATH=oracle_home_directory/dg4ifmx/driver/lib:oracle_
home_directory/lib)
  (PROGRAM=dg4ifmx)
  )
)
```

#### Where:

Variable	Description	
gateway_sid	specifies the SID of the gateway and matches the gateway SID specified in the connect descriptor entry in the tnsnames.ora file.	
oracle_home_ directory	specifies the Oracle home directory where the gateway resides.	
dg4ifmx	specifies the executable name of the Oracle Database Gateway for Informix.	

If you already have an existing Oracle Net Listener, then add the following syntax to SID\_LIST in the existing listener.ora file:

For AIX, Solaris SPARC, and Linux:

```
SID_LIST_LISTENER=
(SID_LIST=
 (SID_DESC=.
 .
)
(SID_DESC=
 (SID_NAME=gateway_sid)
 (ORACLE_HOME=oracle_home_directory)
 (PROGRAM=dg4ifmx)
)
)
```

#### For HP-UX Itanium:

```
SID_LIST_LISTENER=
(SID_LIST=
 (SID_DESC=.
 .
 )
 (SID_DESC=.
 .
 )
 (SID_DESC=
 (SID_NAME=gateway_sid)
 (ORACLE_HOME=oracle_home_directory)
 (ENVS=LD_LIBRARY_PATH=oracle_home_directory/dg4ifmx/driver/lib:oracle_home_
directory/lib)
 (PROGRAM=dg4ifmx)
 )
)
```

**See Also:** Oracle Database Net Services Administrator's Guide for information about changing the listener.ora file.

#### Stop and Start the Oracle Net Listener for the Gateway

You must stop and restart the Oracle Net Listener to initiate the new settings, as follows:

**1.** Set the PATH environment variable to \$ORACLE\_HOME/bin where \$ORACLE\_HOME is the directory in which the gateway is installed.

For example on the Linux platform, if you have the Bourne or Korn Shell, enter the following:

```
$ PATH=$ORACLE_HOME/bin:$PATH;export PATH
```

\$ LD\_LIBRARY\_PATH=\$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH; export LD\_LIBRARY\_PATH

#### If you have the C Shell, enter the following:

- \$ setenv PATH \$ORACLE\_HOME/bin:\$PATH
- \$ setenv LD\_LIBRARY\_PATH \$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH

Table 5–1 specifies which parameter value to use for the different platforms:

Table 5–1 Parameter Values for UNIX Based Platforms

Platform	Parameter Value	
Oracle Solaris (SPARC) 64 bit and Oracle Solaris on x86-64 (64-Bit)	LD_LIBRARY_PATH_64=\$ORACLE_HOME/lib	
HP-UX Itanium	LD_LIBRARY_PATH=\$ORACLE_HOME/lib	
Linux x86 64 bit	LD_LIBRARY_PATH=\$ORACLE_HOME/lib	
IBM AIX on POWER Systems (64-Bit)	LIBPATH=\$ORACLE_HOME/lib	

**2.** If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

```
$ lsnrctl stop
$ lsnrctl start
```

**3.** Check the status of the listener with the new settings, as follows:

```
$ lsnrctl status
```

The following is a partial output from a lsnrctl status check:

```
.
.
.
Services Summary...
Service "dg4ifmx" has 1 instance(s).
Instance "dg4ifmx", status UNKNOWN, has 1 handler(s) for this service...
The command completed successfully
```

In this example, the service name is dg4ifmx, which is the default SID value assigned during installation.

## **Configure the Oracle Database for Gateway Access**

Before you use the gateway to access Informix data you must configure the Oracle database to enable communication with the gateway over Oracle Net.

To configure the Oracle database you must add connect descriptors to the tnsnames.ora file. By default, this file is in \$ORACLE\_HOME/network/admin, where \$ORACLE\_HOME is the directory in which the Oracle database is installed. You cannot use the Oracle Net Assistant or the Oracle Net Easy Config tools to configure the tnsnames.ora file. You must edit the file manually.

A sample of the tnsnames.ora entry (tnsnames.ora.sample) is available in the \$ORACLE\_HOME/dg4ifmx/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Configuring tnsnames.ora

Edit the tnsnames.ora file to add a connect descriptor for the gateway. The following is the syntax of the Oracle Net entry using the TCP/IP protocol:

```
connect_descriptor=
 (DESCRIPTION=
    (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name)
        (PORT=port_number)
    )
    (CONNECT_DATA=
        (SID=gateway_sid))
    (HS=OK))
```

#### Where:

Variable	Description	
connect_descriptor	is the description of the object to connect to as specified when creating the database link, such as dg4ifmx.	
	Check the sqlnet.ora file for the following parameter setting:	
	<pre>names.directory_path = (TNSNAMES)</pre>	
	<b>Note</b> : The sqlnet.ora file is typically stored in <code>\$ORACLE_HOME/network/admin</code> .	
TCP	is the TCP protocol used for TCP/IP connections.	
host_name	specifies the machine where the gateway is running.	
port_number	matches the port number used by the Oracle Net Listener that is listening for the gateway. The Oracle Net Listener's port number can be found in the listener.ora file used by the Oracle Net Listener. See "Syntax of listener.ora File Entries" on page 5-3.	
gateway_sid	specifies the SID of the gateway and matches the SID specified in the listener.ora file of the Oracle Net Listener that is listening for the gateway. See "Configure Oracle Net Listener for the Gateway" on page 5-2 for more information.	
(HS=OK)	specifies that this connect descriptor connects to a non-Oracle system.	

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

#### Configuring tnsnames.ora for Multiple Listeners

To ensure higher availability, you can specify multiple listeners within the connect descriptor.

```
connect_descriptor=
(DESCRIPTION=
  (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_1)
        (PORT=port_number_1)
)
        (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_2)
        (PORT=port_number_2)
        )
        (CONNECT_DATA=
        (SID=gateway_sid))
        (HS=OK))
```

This indicates that, if the listener for *host\_name\_1* and *port\_number\_1* is not available, then the second listener for *host\_name\_2* and *port\_number\_2* will take over.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

## Create Database Links

Any Oracle client connected to the Oracle database can access Informix data through the gateway. The Oracle client and the Oracle database can reside on different machines. The gateway accepts connections only from the Oracle database.

A connection to the gateway is established through a database link when it is first used in an Oracle session. In this context, a connection refers to the connection between the Oracle database and the gateway. The connection remains established until the Oracle session ends. Another session or user can access the same database link and get a distinct connection to the gateway and Informix database.

Database links are active for the duration of a gateway session. If you want to close a database link during a session, you can do so with the ALTER SESSION statement.

To access the Informix server, you must create a database link. A public database link is the most common of database links.

```
SQL> CREATE PUBLIC DATABASE LINK dblink CONNECT TO
2 "user" IDENTIFIED BY "password" USING 'tns_name_entry';
```

#### Where:

Variable	Description	
dblink	is the complete database link name.	
tns_name_entry	specifies the Oracle Net connect descriptor specified in the <code>tnsnames.ora</code> file that identifies the gateway	

After the database link is created you can verify the connection to the Informix database, as follows:

SQL> SELECT \* FROM DUAL@dblink;

**See Also:** Oracle Database Administrator's Guide and Oracle Database Heterogeneous Connectivity User's Guide for more information about using database links.

## **Configure Two-Phase Commit**

The gateway supports the following transaction capabilities:

- COMMIT\_CONFIRM
- READ\_ONLY
- SINGLE\_SITE

The transaction model is set using the HS\_TRANSACTION\_MODEL initialization parameter. By default, the gateway runs in COMMIT\_CONFIRM transaction mode. When the Informix database is updated by a transaction, the gateway becomes the commit point site. The Oracle database commits the unit of work in the Informix database after verifying that all Oracle databases in the transaction have successfully prepared the transaction. Only one gateway instance can participate in an Oracle two-phase commit transaction as the commit point site.

**See Also:** Oracle Database Heterogeneous Connectivity User's Guide for information about the two-phase commit process.

To enable the COMMIT\_CONFIRM transaction mode, perform the following tasks:

- 1. Create a Recovery Account and Password
- **2.** Create the Transaction Log Table

The log table, called HS\_TRANSACTION\_LOG, is where two-phase commit transactions are recorded. Alternatively users can specify a different table name by setting a gateway initialization parameter HS\_FDS\_TRANSACTION\_LOG parameter. This table needs to be in the same schema as the recovery account.

#### **Create a Recovery Account and Password**

For the gateway to recover distributed transactions, a recovery account and password must be set up in the Informix database. By default, both the user name of the account and the password are RECOVER. The name of the account can be changed with the gateway initialization parameter HS\_FDS\_RECOVERY\_ACCOUNT. The account password can be changed with the gateway initialization parameter HS\_FDS\_RECOVERY\_PWD.

**Note:** Oracle recommends that you do not use the default value RECOVER for the user name and password. Moreover, storing plain-text as user name and password in the initialization file is not a good security policy. There is now a utility called dg4pwd that should be used for encryption. Refer to Section 4.2.3, 'Encrypting Initialization parameters' in the *Oracle Database Heterogeneous Connectivity User's Guide* for further details.

**1.** Set up a user account in the Informix database. Both the user name and password must be a valid Informix user name and password.

- **2.** In the initialization parameter file, set the following gateway initialization parameters:
  - HS\_FDS\_RECOVERY\_ACCOUNT to the user name of the Informix user account you set up for recovery.
  - HS\_FDS\_RECOVERY\_PWD to the password of the Informix user account you set up for recovery.

**See Also:** Customize the Initialization Parameter File on page 5-1 for information about editing the initialization parameter file. For information about HS\_FDS\_RECOVERY\_ACCOUNT and HS\_FDS\_RECOVERY\_PWD, see Appendix C, "Initialization Parameters".

#### Create the Transaction Log Table

When configuring the gateway for two-phase commit, a table must be created in the Informix database for logging transactions. The gateway uses the transaction log table to check the status of failed transactions that were started at the Informix database by the gateway and registered in the table.

**Note:** Updates to the transaction log table cannot be part of an Oracle distributed transaction.

**Note:** The information in the transaction log table is required by the recovery process and must not be altered. The table must be used, accessed, or updated only by the gateway.

The table, called HS\_TRANSACTION\_LOG, consists of two columns, GLOBAL\_TRAN\_ID, data type CHAR(64) NOT NULL and TRAN\_COMMENT, data type CHAR(255).

You can use another name for the log table, other than HS\_TRANSACTION\_LOG, by specifying the other name using the HS\_FDS\_TRANSACTION\_LOG initialization parameter.

**See Also:** Appendix C, "Initialization Parameters" for information about the HS\_FDS\_TRANSACTION\_LOG initialization parameter.

Create the transaction log table in the user account you created in Create a Recovery Account and Password on page 5-8. Because the transaction log table is used to record the status of a gateway transaction, the table must reside at the database where the Informix update takes place. Also, the transaction log table must be created under the owner of the recovery account.

**Note:** To utilize the transaction log table, users of the gateway must be granted privileges on the table.

To create a transaction log table use the dg4ifmx\_tx.sql script, located in the directory \$ORACLE\_HOME/dg4ifmx/admin where \$ORACLE\_HOME is the directory under which the gateway is installed, as follows:

- **1.** Login as user ID RECOVER.
- 2. Set environment variable DELIMIDENT.

If you have the Bourne or Korn Shell, enter the following:

```
$ DELIMIDENT = y; export DELIMIDENT
```

If you have the C Shell, enter the following:

\$ setenv DELIMIDENT y

**3.** Execute the script using dbaccess, as follows.

```
$ cd $ORACLE_HOME/dg4ifmx/admin
```

```
$ dbaccess database_name dg4ifmx_tx.sql
```

## **Encrypt Gateway Initialization Parameter Values**

The gateway uses user IDs and passwords to access the information in the remote database. Some user IDs and passwords must be defined in the gateway initialization file to handle functions such as resource recovery. In the current security conscious environment, having plain-text passwords that are accessible in the initialization file is deemed insecure. The dg4pwd encryption utility has been added as part of Heterogeneous Services to help make this more secure. This utility is accessible by this gateway. The initialization parameters that contain sensitive values can be stored in an encrypted form.

**See Also:** Oracle Database Heterogeneous Connectivity User's Guide for more information about using this utility.

## **Configure the Gateway to Access Multiple Informix Databases**

The tasks for configuring the gateway to access multiple Informix databases are similar to the tasks for configuring the gateway for a single database. The configuration example assumes the following:

- The gateway is installed and configured with the default SID of dg4ifmx.
- The ORACLE\_HOME environment variable is set to the directory where the gateway is installed.
- The gateway is configured for one Informix database named db1.
- Two Informix databases named db2 and db3 on a host with IP Address 204.179.79.15 are being added.

#### Multiple Informix Databases Example: Configuring the Gateway

#### **Choose One System ID for Each Informix Database**

A separate instance of the gateway is needed for each Informix database. Each instance needs its own gateway System ID (SID). For this example, the gateway SIDs are chosen for the instances that access the Informix databases:

- dg4ifmx2 for the gateway accessing database db2.
- dg4ifmx3 for the gateway accessing database db3.

#### **Create Two Initialization Parameter Files**

Create an initialization parameter file for each instance of the gateway by copying the original initialization parameter file, \$ORACLE\_ HOME/dg4ifmx/admin/initdg4ifmx.ora, twice, naming one with the gateway SID for db2 and the other with the gateway SID for db3:

\$ cd \$ORACLE\_HOME/dg4ifmx/admin

```
$ cp initdg4ifmx.ora initdg4ifmx2.ora
$ cp initdg4ifmx0.ora initdg4ifmx3.ora
```

Change the value of the HS\_FDS\_CONNECT\_INFO parameter in the new files.

For initdg4ifmx2.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=204.179.79.15:3900/sr2/db2

For initdg4ifmx3.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=204.179.79.15:3900/sr3/db3

**Note:** If you have multiple gateway SIDs for the same Informix database because you want to use different gateway parameter settings at different times, follow the same procedure. You create several initialization parameter files, each with different SIDs and different parameter settings.

#### Multiple Informix Databases Example: Configuring Oracle Net Listener

#### Add Entries to listener.ora

Add two new entries to the Oracle Net Listener configuration file, listener.ora. You must have an entry for each gateway instance, even when multiple gateway instances access the same database.

The following example shows the entry for the original installed gateway first, followed by the new entries.

```
SID LIST LISTENER=
(SID_LIST=
   (SID DESC=
      (SID_NAME=dg4ifmx)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4ifmx)
   )
   (SID_DESC=
      (SID NAME=dq4ifmx2)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dq4ifmx)
   )
   (SID DESC=
      (SID_NAME=dg4ifmx3)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4ifmx)
   )
)
```

where, oracle\_home\_directory is the directory where the gateway resides.

#### Multiple Informix Databases Example: Stopping and Starting the Oracle Net Listener

If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

\$ lsnrctl stop
\$ lsnrctl start

#### Multiple Informix Databases Example: Configuring Oracle Database for Gateway Access

#### Configuring Oracle Net for Multiple Gateway Instances

Add two connect descriptor entries to the tnsnames.ora file. You must have an entry for each gateway instance, even if the gateway instances access the same database.

The following Informix example shows the entry for the original installed gateway first, followed by the two entries for the new gateway instances:

```
old db using=(DESCRIPTION=
             (ADDRESS=
               (PROTOCOL=TCP)
               (PORT=port_number)
               (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dq4ifmx))
               (HS=OK)
new_db2_using=(DESCRIPTION=
              (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host name))
                (CONNECT_DATA=
                   (SID=dg4ifmx2))
                (HS=OK))
new_db3_using=(DESCRIPTION=
             (ADDRESS=
               (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dq4ifmx3))
                (HS=OK))
```

The value for PORT is the TCP/IP port number of the Oracle Net Listener that is listening for the gateway. The number can be found in the listener. ora file used by the Oracle Net Listener. The value for HOST is the name of the machine on which the gateway is running. The name also can be found in the listener. ora file used by the Oracle Net Listener.

#### Multiple Informix Databases Example: Accessing Informix Data

Enter the following to create a database link for the dg4ifmx2 gateway:

```
SQL> CREATE PUBLIC DATABASE LINK IFMX2 CONNECT TO
2 "user2" IDENTIFIED BY "password2" USING 'new_db2_using';
```

Enter the following to create a database link for the dg4ifmx3 gateway:

```
SQL> CREATE PUBLIC DATABASE LINK IFMX3 CONNECT TO 2 "user3" IDENTIFIED BY "password3" USING 'new_db3_using';
```

After the database links are created, you can verify the connection to the new Informix databases, as in the following:

SQL> SELECT \* FROM ALL\_USERS@IFMX2; SQL> SELECT \* FROM ALL\_USERS@IFMX3;

# Part IV

# Installing and Configuring Oracle Database Gateway for Teradata

Part IV, "Installing and Configuring Oracle Database Gateway for Teradata" describes how to install and configure Oracle Database Gateway for Teradata on UNIX based platforms.

It contains the following chapters:

- Chapter 6, "Installing Oracle Database Gateway for Teradata"
- Chapter 7, "Configuring Oracle Database Gateway for Teradata"

# Installing Oracle Database Gateway for Teradata

This chapter provides information about the hardware and software requirements and the installation procedure for Oracle Database Gateway for Teradata.

To install the gateway, follow these steps:

- 1. Ensure that the system meets all of the hardware and software requirements specified in "System Requirements for Oracle Database Gateway for Teradata" on page 6-1.
- 2. Run the Oracle Universal Installer.

See "Step Through the Oracle Universal Installer" on page 6-4 for more information about running the Oracle Universal Installer.

Oracle Universal Installer is a menu-driven utility that guides you through the installation of the gateway by prompting you with action items. The action items and the sequence in which they appear depend on your platform.

See Table 6–3 for a description of the installation procedure of Oracle Database Gateway for Teradata

## System Requirements for Oracle Database Gateway for Teradata

This section provides information about the hardware and software requirements for the gateway. It contains the following sections:

- "Hardware Requirements" on page 6-1
- "Software Requirements" on page 6-3

#### Hardware Requirements

Table 6–1 lists the minimum hardware requirements for Oracle Database Gateway for Teradata.

Table 6–1 Hardware Requirements for Oracle Database Gateway for Teradata

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for HP-UX Itanium
Temporary Disk Space	400 MB	400 MB	400 MB	400 MB
Disk Space	1.5 GB	750 MB	750 MB	1.5 GB
Physical Memory*	512 MB	512 MB	512 MB	512 MB

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for HP-UX Itanium
Swap Space	1 GB	1 GB	1 GB	1 GB
Processor	IBM RS/6000 AIX-Based System Processor	x86_64	Sun Solaris Operating System (SPARC) Processor	HP Itanium processor for hp-ux 11

Table 6–1 (Cont.) Hardware Requirements for Oracle Database Gateway for Teradata

\* The minimum swap space is 1 GB (or twice the size of RAM). On systems with 2 GB or more of RAM, the swap space can be between one and two times the size of RAM. On AIX systems with 1 GB or more of memory, do not increase the swap space more than 2 GB.

#### **Checking the Hardware Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

1. To determine the physical RAM size, enter one of the following commands:

Operating System Command	
IBM AIX on POWER Systems (64-Bit)	#/usr/sbin/lsattr -E -l sys0 -a realmem
Linux x86 64 bit	# grep MemTotal /proc/meminfo
Oracle Solaris on SPARC (64-Bit)	#/usr/sbin/prtconf   grep "Memory size"
HP-UX Itanium	# /usr/contrib/bin/machinfo   grep -i Memory

If the size of the physical RAM installed in the system is less than the required size, you must install more memory before continuing.

**2.** To determine the size of the configured swap space, enter one of the following commands:

Operating System	Command		
IBM AIX on POWER Systems (64-Bit)	# /usr/sbin/lsps -a		
Linux x86 64 bit	<pre># grep SwapTotal /proc/meminfo</pre>		
Oracle Solaris on SPARC (64-Bit)	# /usr/sbin/swap -s		
HP-UX Itanium	# /usr/sbin/swapinfo -a		

If necessary, see your operating system documentation for information about how to configure additional swap space.

**3.** To determine the amount of disk space available in the /tmp directory enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k /tmp
Linux x86 64 bit	# df -k /tmp
Oracle Solaris on SPARC (64-Bit)	# df -k /tmp

Operating System	Command
HP-UX Itanium	# bdf /tmp

**4.** To determine the amount of disk space available on the system enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k
Linux x86 64 bit	# df -k
Oracle Solaris on SPARC (64-Bit)	# df -k
HP-UX Itanium	# bdf

## **Software Requirements**

The following section describes the minimum software requirements for Oracle Database Gateway for Teradata.

#### **Operating System**

Table 6–2 lists the minimum operating system version required for Oracle Database Gateway for Teradata. If your operating system is lower than the minimum requirements, upgrade your operating system to meet the specified levels.

Operating System Version		
IBM AIX on POWER Systems (64-Bit)	AIX 5L version 5.3 TL9 or higher, AIX 6.1	
Linux x86 64 bit Red Hat	One of the following operating system versions:	
	<ul> <li>Red Hat Enterprise Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 5 Update 2</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 6</li> </ul>	
Oracle Linux x86 64 bit	One of the following operating system versions:	
	<ul> <li>Oracle Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 2</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 5 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	
	<ul> <li>Oracle Linux 6</li> </ul>	
	<ul> <li>Oracle Linux 6 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	
Asianux Linux 64 bit	One of the following operating system versions:	
	Asianux Linux 2.0	
	• Asianux Linux 3.0	
SUSE Linux Enterprise	SUSE Linux Enterprise Server 10.0	
Server 64 bit	SUSE Linux Enterprise Server 11.0	
Oracle Solaris on SPARC (64-Bit)	Solaris 10, (Update 6 or later)	

Table 6–2 Operating Systems Version for Oracle Database Gateway for Teradata

Operating System	Version
HP-UX Itanium	HP-UX 11i V3 patch Bundle Sep/ 2008 (B.11.31.0809.326a) or higher

 Table 6–2 (Cont.) Operating Systems Version for Oracle Database Gateway for Teradata

#### **Checking the Software Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

 To determine which version of IBM AIX on POWER Systems (64-Bit) is installed, enter the following command:

# oslevel -r

 To determine which distribution and version of Linux x86 64 bit is installed, enter the following command:

# cat /proc/version

 To determine which version of Oracle Solaris on SPARC (64-Bit) is installed, enter the following command:

# uname -r

- To determine which version of HP-UX Itanium is installed, enter the following command:
  - # uname -a

#### **Certified Configuration**

Teradata client libraries are required on the machine where the gateway is installed. For the latest certified clients refer to the OTN Web site:

http://www.oracle.com/technetwork/database/gateways/index.html

## Step Through the Oracle Universal Installer

Table 6–3 describes the installation procedure for Oracle Database Gateway for Teradata.

Screen	Response
Oracle Universal Installer: Welcome	Click Next.
Oracle Universal Installer: File Locations	The Source section of the screen is where you specify the source location that the Oracle Universal Installer must use to install the Oracle Database Gateway for Teradata. You need not edit the file specification in the Path field. The default setting for this field points to the installer file on your Oracle Database Gateway installation media.
	The Path field in the Destination section of the File Locations screen is where you specify the destination for your installation. You need not edit the path specification in the Path field. The default setting for this field points to ORACLE_HOME. After you set the fields in the File Locations screen as necessary, click <b>Next</b> to continue. After loading the necessary information from the installation media, the Oracle Universal Installer displays the Available Products screen.
Oracle Universal Installer: Available	a. Select Oracle Database Gateway for Teradata 12.1.
Product Components	b. Click Next.
Oracle Database Gateway for Teradata	<b>Teradata Database Server Host IP or Alias</b> - Specify the host name or the IP address of the machine hosting the Teradata database server. This release supports IPv6 format.
	<b>Teradata Database Server Port number</b> - Specify the port number of the Teradata database server
	Teradata Database Name - Specify the Teradata database name
	<b>Teradata TD_ICU_DATA Path</b> - Specify the local path where ICU data libraries are located (Typically /opt/teradata/tdicu/lib or what \$TD_ICU_DATA is set to in /etc/profile).
	<b>Teradata COPLIB Path</b> – Specify the local path were COPLIB is located (Typically /usr/lib or what \$COPLIB is set to in /etc/profile).
	<b>Teradata COPERR Path</b> – Specify the local path were COPERR is located (Typically /usr/lib or what \$COPERR is set to in /etc/profile).
	Click Next to continue.
Oracle Universal Installer: Summary	The Installation Summary screen enables you to review a tree list of options and components for this installation. Click <b>Install</b> to start installation.
Oracle Net Configuration Assistant: Welcome	Click Cancel
Oracle Net Configuration Assistant:	Click Yes
Oracle Universal Installer: Configuration Tools	Click Exit
Exit	The final screen of the Oracle Universal Installer is the End of Installation screen. Click <b>Exit</b> to exit the installer.

 Table 6–3
 The Oracle Universal Installer: Steps for Installing the Gateway

7

# Configuring Oracle Database Gateway for Teradata

After installing the gateway, perform the following tasks to configure Oracle Database Gateway for Teradata:

- 1. Configure the Gateway Initialization Parameter File
- 2. Configure Oracle Net for the Gateway
- 3. Configure the Oracle Database for Gateway Access
- 4. Create Database Links
- 5. Configure Two-Phase Commit
- 6. Encrypt Gateway Initialization Parameter Values
- 7. Configure the Gateway to Access Multiple Teradata Databases

# Configure the Gateway Initialization Parameter File

Perform the following tasks to configure the gateway initialization parameter file:

- 1. Choose a System Identifier for the Gateway
- 2. Customize the Initialization Parameter File

#### Choose a System Identifier for the Gateway

The gateway system identifier (SID) is an alphanumeric character string that identifies a gateway instance. You need one gateway instance, and therefore one gateway SID, for each Teradata database you are accessing. The SID is used as part of the file name for the initialization parameter file. The default SID is dg4tera.

You can define a gateway SID, but using the default of dg4tera is easier because you do not need to change the initialization parameter file name. However, if you want to access two Teradata databases, you need two gateway SIDs, one for each instance of the gateway. If you have only one Teradata database and want to access it sometimes with one set of gateway parameter settings, and other times with different gateway parameter settings, then you will need multiple gateway SIDs for the single Teradata database.

#### Customize the Initialization Parameter File

The initialization parameter file must be available when the gateway is started. During installation, the following default initialization parameter file is created:

\$ORACLE\_HOME/dg4tera/admin/initdg4tera.ora

Where *\$ORACLE\_HOME* is the directory under which the gateway is installed.

This initialization file is for the default gateway SID. If you are not using dg4tera as the gateway SID, you must rename the initialization parameter file using the SID you chose in the preceding step "Choose a System Identifier for the Gateway" on page 7-1. This default initialization parameter file is sufficient for starting the gateway, verifying a successful installation, and running the demonstration scripts.

A number of initialization parameters can be used to modify the gateway behavior. Refer to Appendix C, "Initialization Parameters"for the complete list of initialization parameters that can be set. Changes made to the initialization parameters only take effect in the next gateway session. The most important parameter is the HS\_FDS\_ CONNECT\_INFO, which describes the connection to the non-Oracle system.

The default initialization parameter file already has an entry for this parameter. The syntax for HS\_FDS\_CONNECT\_INFO is as follows:

HS\_FDS\_CONNECT\_INFO=host\_alias:port\_number[/database\_name]

Where:

Variable	Description
host_alias	is the host alias name or IP address of the machine hosting the Teradata database.
port_number	is the port number of the Teradata database server.
database_name	is the Teradata database name.

This release of gateway can support IPv6. If IPv6 address format is to be specified, you have to wrap it with square brackets to indicate the separation from the port number. For example,

HS\_FDS\_CONNECT\_INFO=[2001:0db8:20C:F1FF:FEC6:38AF]:1300/my\_db

**See Also:** Appendix C, "Initialization Parameters" and the *Oracle Database Heterogeneous Connectivity Administrator's Guide* for more information about customizing the initialization parameter file.

# **Configure Oracle Net for the Gateway**

The gateway requires Oracle Net to communicate with the Oracle database. After configuring the gateway, perform the following tasks to configure Oracle Net to work with the gateway:

- Configure Oracle Net Listener for the Gateway
- 2. Stop and Start the Oracle Net Listener for the Gateway

#### Configure Oracle Net Listener for the Gateway

The Oracle Net Listener listens for incoming requests from the Oracle database. For the Oracle Net Listener to listen for the gateway, information about the gateway must be added to the Oracle Net Listener configuration file, listener.ora. This file by default is located in <code>\$ORACLE\_HOME/network/admin</code>, where <code>\$ORACLE\_HOME</code> is the directory under which the gateway is installed.

The following entries must be added to the listener.ora file:

- A list of Oracle Net addresses on which the Oracle Net Listener listens.
- The executable name of the gateway that the Oracle Net Listener starts in response to incoming connection requests.

A sample of the listener.ora entry (listener.ora.sample) is available in the \$ORACLE\_HOME/dg4tera/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Syntax of listener.ora File Entries

The Oracle database communicates with the gateway using Oracle Net and any supported protocol adapters. The following is the syntax of the address on which the Oracle Net Listener listens using the TCP/IP protocol adapter:

LISTENER=

```
(ADDRESS=
  (PROTOCOL=TCP)
  (HOST=host_name)
  (PORT=port_number))
```

Where:

Variable	Description
host_name	is the name of the machine on which the gateway is installed. IPv6 format is supported with this release. Refer to <i>Oracle Database Net Services Reference</i> for detail.
port_number	specifies the port number used by the Oracle Net Listener. If you have other listeners running on the same machine, then the value of <i>port_number</i> must be different from the other listeners' port numbers.

To direct the Oracle Net Listener to start the gateway in response to incoming connection requests, add an entry to the listener.ora file.

**Note:** You must use the same SID value in the listener.ora file and the tnsnames.ora file that will be configured in the next step.

#### For Solaris SPARC and Linux x86 64bit:

```
SID_LIST_LISTENER=
  (SID_LIST=
      (SID_DESC=
            (SID_NAME=gateway_sid)
            (ORACLE_HOME=oracle_home_directory)
            (PROGRAM=dg4tera)
            (ENVS=LD_LIBRARY_PATH=teradata_client_library_directory:oracle_home_
directory/lib:/usr/lib)
        )
        )
For AIX:
```

```
SID_LIST_LISTENER=
(SID_LIST=
(SID_DESC=
```

```
(SID_NAME=gateway_sid)
(ORACLE_HOME=oracle_home_directory)
(PROGRAM=dg4tera)
(ENVS=LIBPATH=teradata_client_library_directory:oracle_home_
directory/lib:/usr/lib/lib_64)
)
)
```

#### For HP-UX Itanium:

```
SID_LIST_LISTENER=
 (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
        (ORACLE_HOME=oracle_home_directory)
        (PROGRAM=dg4tera)
        (ENVS=LD_LIBRARY_PATH=oracle_home_directory/dg4tera/driver/lib:oracle_
home_directory/lib:teradata_client_library_directory:/usr/lib/hpux64)
        )
    )
```

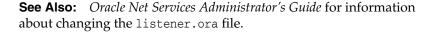
Where:

Variable	Description
gateway_sid	specifies the SID of the gateway. Matches the gateway SID specified in the connect descriptor entry in the tnsnames.ora file.
oracle_home_ directory	specifies the Oracle home directory where the gateway resides.
teradata_client_ library_directory	specifies the directory where the Teradata client directory resides.
dg4tera	specifies the executable name of the Oracle Database Gateway for Teradata.

If you already have an existing Oracle Net Listener, then add the following syntax to SID\_LIST in the existing listener.ora file. Note the syntax provided below is for HP-UX Itanium. Refer to the above section for other platforms.

For HP-UX Itanium:

```
SID_LIST_LISTENER=
(SID_LIST=
 (SID_DESC=.
 .
 )
 (SID_DESC=.
 .
 )
 (SID_DESC=
 (SID_NAME=gateway_sid)
 (ORACLE_HOME=oracle_home_directory)
 (ENVS=LD_LIBRARY_PATH=oracle_home_directory/dg4sybs/driver/lib:oracle_home_
directory/lib)
 (PROGRAM=dg4sybs)
 )
)
```



#### Stop and Start the Oracle Net Listener for the Gateway

You must stop and restart the Oracle Net Listener to initiate the new settings, as follows:

1. Set the PATH environment variable to \$ORACLE\_HOME/bin where \$ORACLE\_HOME is the directory in which the gateway is installed.

For example on the Linux platform, if you have the Bourne or Korn Shell, enter the following:

- \$ PATH=\$ORACLE\_HOME/bin:\$PATH;export PATH
- \$ LD\_LIBRARY\_PATH=\$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH; export LD\_LIBRARY\_PATH

#### If you have the C Shell, enter the following:

- \$ setenv PATH \$ORACLE\_HOME/bin:\$PATH
- \$ setenv LD\_LIBRARY\_PATH \$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH

Table 7–1 specifies which parameter value to use for the different platforms:

Table 7–1 Parameter Values for UNIX Based Platforms

Platform	Parameter Value
Oracle Solaris (SPARC) 64 bit	LD_LIBRARY_PATH_64=\$ORACLE_HOME/lib
HP-UX Itanium	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
Linux x86 64 bit	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
IBM AIX on POWER Systems (64-Bit)	LIBPATH=\$ORACLE_HOME/lib

**2.** If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

```
$ lsnrctl stop
$ lsnrctl start
```

**3.** Check the status of the listener with the new settings, as follows:

```
$ lsnrctl status
```

The following is a partial output from a lsnrctl status check:

```
.
.
.
Services Summary...
Service "dg4tera" has 1 instance(s).
Instance "dg4tera", status UNKNOWN, has 1 handler(s) for this service...
The command completed successfully
```

In this example, the service name is dg4tera, which is the default SID value assigned during installation.

# Configure the Oracle Database for Gateway Access

Before you use the gateway to access Teradata data you must configure the Oracle database to enable communication with the gateway over Oracle Net.

To configure the Oracle database you must add connect descriptors to the tnsnames.ora file. By default, this file is in <code>\$ORACLE\_HOME/network/admin</code>, where

\$ORACLE\_HOME is the directory in which the Oracle database is installed. You cannot use the Oracle Net Assistant or the Oracle Net Easy Config tools to configure the tnsnames.ora file. You must edit the file manually.

A sample of the tnsnames.ora entry (tnsnames.ora.sample) is available in the \$ORACLE\_HOME/dg4tera/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Configuring tnsnames.ora

Edit the tnsnames.ora file to add a connect descriptor for the gateway. The following is the syntax of the Oracle Net entry using the TCP/IP protocol:

```
connect_descriptor=
 (DESCRIPTION=
    (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name)
        (PORT=port_number)
    )
    (CONNECT_DATA=
        (SID=gateway_sid))
    (HS=OK))
```

#### Where:

Variable	Description	
connect_descriptor	is the description of the object to connect to as specified when creating the database link, such as dg4tera.	
	Check the sqlnet.ora file for the following parameter setting:	
	names.directory_path = (TNSNAMES)	
	<b>Note:</b> The sqlnet.ora file is typically stored in \$ORACLE_ HOME/network/admin.	
TCP	is the TCP protocol used for TCP/IP connections.	
host_name	specifies the machine where the gateway is running.	
port_number	matches the port number used by the Oracle Net Listener that is listening for the gateway. The Oracle Net Listener's port number can be found in the listener.ora file used by the Oracle Net Listener. See "Syntax of listener.ora File Entries" on page 7-3.	
gateway_sid	specifies the SID of the gateway and matches the SID specified in the listener.ora file of the Oracle Net Listener that is listening for the gateway. See "Configure Oracle Net Listener for the Gateway" on page 7-2 for more information.	
(HS=OK)	specifies that this connect descriptor connects to a non-Oracle system.	

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

#### Configuring tnsnames.ora for Multiple Listeners

To ensure higher availability, you can specify multiple listeners within the connect descriptor.

```
connect_descriptor=
(DESCRIPTION=
  (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_1)
        (PORT=port_number_1)
)
        (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_2)
        (PORT=port_number_2)
        )
        (CONNECT_DATA=
        (SID=gateway_sid))
        (HS=OK))
```

This indicates that, if the listener for *host\_name\_1* and *port\_number\_1* is not available, then the second listener for *host\_name\_2* and *port\_number\_2* will take over.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

# Create Database Links

Any Oracle client connected to the Oracle database can access Teradata data through the gateway. The Oracle client and the Oracle database can reside on different machines. The gateway accepts connections only from the Oracle database.

A connection to the gateway is established through a database link when it is first used in an Oracle session. In this context, a connection refers to the connection between the Oracle database and the gateway. The connection remains established until the Oracle session ends. Another session or user can access the same database link and get a distinct connection to the gateway and Teradata database.

Database links are active for the duration of a gateway session. If you want to close a database link during a session, you can do so with the ALTER SESSION statement.

To access the Teradata server, you must create a database link. A public database link is the most common of database links.

```
SQL> CREATE PUBLIC DATABASE LINK dblink CONNECT TO
2 "user" IDENTIFIED BY "password" USING 'tns_name_entry';
```

#### Where:

Variable	Description
dblink	is the complete database link name.
tns_name_entry	specifies the Oracle Net connect descriptor specified in the tnsnames.ora file that identifies the gateway

After the database link is created you can verify the connection to the Teradata database, as follows:

SQL> SELECT \* FROM DUAL@dblink;

**See Also:** Oracle Database Administrator's Guide and Oracle Database Heterogeneous Connectivity User's Guide for more information about using database links.

# **Configure Two-Phase Commit**

The gateway supports the following transaction capabilities:

- COMMIT\_CONFIRM
- READ\_ONLY
- SINGLE\_SITE

The transaction model is set using the HS\_TRANSACTION\_MODEL initialization parameter. By default, the gateway runs in COMMIT\_CONFIRM transaction mode. When the Teradata database is updated by a transaction, the gateway becomes the commit point site. The Oracle database commits the unit of work in the Teradata database after verifying that all Oracle databases in the transaction have successfully prepared the transaction. Only one gateway instance can participate in an Oracle two-phase commit transaction as the commit point site.

**See Also:** Oracle Database Heterogeneous Connectivity User's Guide for information about the two-phase commit process.

To enable the COMMIT\_CONFIRM transaction mode, perform the following tasks:

- 1. Create a Recovery Account and Password
- 2. Create the Transaction Log Table

The log table, called HS\_TRANSACTION\_LOG, is where two-phase commit transactions are recorded. Alternatively users can specify a different table name by setting a gateway initialization parameter HS\_FDS\_TRANSACTION\_LOG parameter. This table needs to be in the same schema as the recovery account.

#### Create a Recovery Account and Password

For the gateway to recover distributed transactions, a recovery account and password must be set up in the Teradata database. By default, both the user name of the account and the password are RECOVER. The name of the account can be changed with the gateway initialization parameter HS\_FDS\_RECOVERY\_ACCOUNT. The account password can be changed with the gateway initialization parameter HS\_FDS\_RECOVERY\_PWD.

**Note:** Oracle recommends that you do not use the default value RECOVER for the user name and password. Moreover, storing plain-text as user name and password in the initialization file is not a good security policy. There is now a utility called dg4pwd that should be used for encryption. Refer to Section 4.2.3, 'Encrypting Initialization parameters' in the *Oracle Database Heterogeneous Connectivity User's Guide* for further details.

- 1. Set up a user account in the Teradata database. Both the user name and password must be a valid Teradata user name and password.
- **2.** In the initialization parameter file, set the following gateway initialization parameters:

- HS\_FDS\_RECOVERY\_ACCOUNT to the user name of the Teradata user account you set up for recovery.
- HS\_FDS\_RECOVERY\_PWD to the password of the Teradata user account you set up for recovery.

**See Also:** "Customize the Initialization Parameter File" on page 7-1 for information about editing the initialization parameter file. For information about HS\_FDS\_RECOVERY\_ACCOUNT and HS\_FDS\_RECOVERY\_ PWD, see Appendix C, "Initialization Parameters".

#### Create the Transaction Log Table

When configuring the gateway for two-phase commit, a table must be created in the Teradata database for logging transactions. The gateway uses the transaction log table to check the status of failed transactions that were started at the Teradata database by the gateway and registered in the table.

**Note:** Updates to the transaction log table cannot be part of an Oracle distributed transaction.

**Note:** The information in the transaction log table is required by the recovery process and must not be altered. The table must be used, accessed, or updated only by the gateway.

The table, called HS\_TRANSACTION\_LOG, consists of two columns, GLOBAL\_TRAN\_ID, data type CHAR(64) and TRAN\_COMMENT, data type CHAR(255).

You can use another name for the log table, other than HS\_TRANSACTION\_LOG, by specifying the other name using the HS\_FDS\_TRANSACTION\_LOG initialization parameter.

**See Also:** Appendix C, "Initialization Parameters" for information about the HS\_FDS\_TRANSACTION\_LOG initialization parameter.

Create the transaction log table in the user account you created in "Create a Recovery Account and Password" on page 7-8. Because the transaction log table is used to record the status of a gateway transaction, the table must reside at the database where the Teradata update takes place. Also, the transaction log table must be created under the owner of the recovery account.

**Note:** To utilize the transaction log table, users of the gateway must be granted privileges on the table.

To create a transaction log table use the dg4tera\_tx.sql script, located in the directory \$ORACLE\_HOME/dg4tera/admin, where \$ORACLE\_HOME is the directory under which the gateway is installed.

# Encrypt Gateway Initialization Parameter Values

The gateway uses user IDs and passwords to access the information in the remote database. Some user IDs and passwords must be defined in the gateway initialization file to handle functions such as resource recovery. In the current security conscious

environment, having plain-text passwords that are accessible in the initialization file is deemed insecure. The dg4pwd encryption utility has been added as part of Heterogeneous Services to help make this more secure. This utility is accessible by this gateway. The initialization parameters that contain sensitive values can be stored in an encrypted form.

**See Also:** Oracle Database Heterogeneous Connectivity Administrator's *Guide* for more information about using this utility.

# Configure the Gateway to Access Multiple Teradata Databases

The tasks for configuring the gateway to access multiple Teradata databases are similar to the tasks for configuring the gateway for a single database. The configuration example assumes the following:

- The gateway is installed and configured with the default SID of dg4tera
- The ORACLE\_HOME environment variable is set to the directory where the gateway is installed.
- The gateway is configured for one Teradata database named db1.
- Two Teradata databases named db2 and db3 on a host with IP Address 204.179.79.15 are being added.

#### Multiple Teradata Databases Example: Configuring the Gateway

#### Choose One System ID for Each Teradata Database

A separate instance of the gateway is needed for each Teradata database. Each instance needs its own gateway System ID (SID). For this example, the gateway SIDs are chosen for the instances that access the Teradata databases:

- dg4tera2 for the gateway accessing database db2.
- dg4tera3 for the gateway accessing database db3.

#### **Create Two Initialization Parameter Files**

Create an initialization parameter file for each instance of the gateway by copying the original initialization parameter file: \$ORACLE\_ HOME/dg4tera/admin/initdg4tera.ora, twice, naming one with the gateway SID for db2 and the other with the gateway SID for db3:

```
$ cd $ORACLE_HOME/dg4tera/admin
$ cp initdg4tera.ora initdg4tera2.ora
$ cp initdg4tera.ora initdg4tera3.ora
```

Change the value of the HS\_FDS\_CONNECT\_INFO parameter in the new files.

For initdg4tera2.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=204.179.79.15:1025/db2

For initdg4tera3.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=204.179.79.15:1025/db3

**Note:** If you have multiple gateway SIDs for the same Teradata database because you want to use different gateway parameter settings at different times, follow the same procedure. You create several initialization parameter files, each with different SIDs and different parameter settings.

#### Multiple Teradata Databases Example: Configuring Oracle Net Listener

#### Add Entries to listener.ora

Add two new entries to the Oracle Net Listener configuration file, listener.ora. You must have an entry for each gateway instance, even when multiple gateway instances access the same database.

The following example shows the entry for the original installed gateway first, followed by the new entries.

```
SID_LIST_LISTENER=
(SID_LIST=
  (SID_DESC=
     (SID_NAME=dg4tera)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4tera)
(ENVS=LD_LIBRARY_PATH=oracle_home_directory/lib:teradata_client_library_
directory:/usr/lib)
  )
   (SID_DESC=
      (SID_NAME=dg4tera2)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4tera)
(ENVS=LD_LIBRARY_PATH=oracle_home_directory/lib:teradata_client_library_
directory:/usr/lib)
  )
   (SID_DESC=
      (SID_NAME=dg4tera3)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4tera)
(ENVS=LD_LIBRARY_PATH=oracle_home_directory/lib:teradata_client_library_
directory:/usr/lib)
  )
)
```

where, oracle\_home\_directory is the directory where the gateway resides.

#### Multiple Teradata Databases Example: Stopping and Starting the Oracle Net Listener

If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

```
$ lsnrctl stop
$ lsnrctl start
```

# Multiple Teradata Databases Example: Configuring Oracle Database for Gateway Access

#### Configuring Oracle Net for Multiple Gateway Instances

Add two connect descriptor entries to the tnsnames.ora file. You must have an entry for each gateway instance, even if the gateway instances access the same database.

The following Teradata example shows the entry for the original installed gateway first, followed by the two entries for the new gateway instances:

```
old_db_using=(DESCRIPTION=
              (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dg4tera))
              (HS=OK))
new_db2_using=(DESCRIPTION=
             (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT DATA=
                   (SID=dg4tera2))
                (HS=OK))
new_db3_using=(DESCRIPTION=
             (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port number)
                (HOST=host name))
                (CONNECT_DATA=
                    (SID=dg4tera3))
                (HS=OK))
```

The value for PORT is the TCP/IP port number of the Oracle Net Listener that is listening for the gateway. The number can be found in the listener. ora file used by the Oracle Net Listener. The value for HOST is the name of the machine on which the gateway is running. The name also can be found in the listener. ora file used by the Oracle Net Listener.

#### Multiple Teradata Databases Example: Accessing Teradata Data

Enter the following to create a database link for the dg4tera2 gateway:

```
SQL> CREATE PUBLIC DATABASE LINK TERA2 CONNECT TO 2 "user2" IDENTIFIED BY "password2" USING 'new_db2_using';
```

Enter the following to create a database link for the dg4tera3 gateway:

SQL> CREATE PUBLIC DATABASE LINK TERA3 CONNECT TO
2 "user3" IDENTIFIED BY "password3" USING 'new\_db3\_using';

After the database links are created, you can verify the connection to the new Teradata databases, as in the following:

```
SQL> SELECT * FROM ALL_USERS@TERA2;
```

SQL> SELECT \* FROM ALL\_USERS@TERA3;

# Part V

# Installing and Configuring Oracle Database Gateway for SQL Server

Part V, "Installing and Configuring Oracle Database Gateway for SQL Server" describes how to install and configure Oracle Database Gateway for SQL Server on UNIX based platforms.

It contains the following chapters:

- Chapter 8, "Installing Oracle Database Gateway for SQL Server"
- Chapter 9, "Configuring Oracle Database Gateway for SQL Server"

# Installing Oracle Database Gateway for SQL Server

This chapter provides information about the hardware and software requirements and the installation procedure for Oracle Database Gateway for Micorsoft SQL Server.

To install the gateway, follow these steps:

- Ensure that the system meets all of the hardware and software requirements specified in "System Requirements for Oracle Database Gateway for SQL Server" on on page 8-1.
- 2. Run the Oracle Universal Installer.

See "Step Through the Oracle Universal Installer" on on page 8-4 for more information about running the Oracle Universal Installer

Oracle Universal Installer is a menu-driven utility that guides you through the installation of the gateway by prompting you with action items. The action items and the sequence in which they appear depend on your platform.

See Table 8–3 for a description of the installation procedure of Oracle Database Gateway for SQL Server.

# System Requirements for Oracle Database Gateway for SQL Server

This section provides information about the hardware and software requirements for the gateway. It contains the following sections:

- "Hardware Requirements" on page 8-1
- "Software Requirements" on page 8-3

#### Hardware Requirements

Table 8–1 lists the minimum hardware requirements for Oracle Database Gateway for SQL Server.

 Table 8–1
 Hardware Requirements for Oracle Database Gateway for SQL Server

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Temporary Disk Space	400 MB	400 MB	400 MB	400 MB	400 MB
Disk Space	1.5 GB	750 MB	750 MB	750 MB	1.5 GB

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Physical Memory*	512 MB	512 MB	512 MB	512 MB	512 MB
Swap Space	1 GB	1 GB	1 GB	1 GB	1 GB
Processor	IBM RS/6000 AIX-Based System Processor	x86_64	Sun Solaris Operating System (SPARC) Processor	x86_64	HP Itanium processor for hp-ux 11

Table 8–1 (Cont.) Hardware Requirements for Oracle Database Gateway for SQL Server

\* The minimum swap space is 1 GB (or twice the size of RAM). On systems with 2 GB or more of RAM, the swap space can be between one and two times the size of RAM. On AIX systems with 1 GB or more of memory, do not increase the swap space more than 2 GB.

#### **Checking the Hardware Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

1. To determine the physical RAM size, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	#/usr/sbin/lsattr -E -l sys0 -a realmem
Linux x86 64 bit	# grep MemTotal /proc/meminfo
Oracle Solaris on SPARC (64-Bit)	<pre>#/usr/sbin/prtconf   grep "Memory size"</pre>
Oracle Solaris on x86-64 (64-Bit)	#/usr/sbin/prtconf   grep "Memory size"
HP-UX Itanium	# /usr/contrib/bin/machinfo   grep -i Memory

If the size of the physical RAM installed in the system is less than the required size, you must install more memory before continuing.

**2.** To determine the size of the configured swap space, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# /usr/sbin/lsps -a
Linux x86 64 bit	<pre># grep SwapTotal /proc/meminfo</pre>
Oracle Solaris on SPARC (64-Bit)	# /usr/sbin/swap -s
Oracle Solaris on x86-64 (64-Bit)	# /usr/sbin/swap -s
HP-UX Itanium	# /usr/sbin/swapinfo -a

If necessary, see your operating system documentation for information about how to configure additional swap space.

**3.** To determine the amount of disk space available in the /tmp directory enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k /tmp
Linux x86 64 bit	# df -k /tmp
Oracle Solaris on SPARC (64-Bit)	# df -k /tmp
Oracle Solaris on x86-64 (64-Bit)	# df -k /tmp
HP-UX Itanium	<pre># bdf /tmp</pre>

**4.** To determine the amount of disk space available on the system enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k
Linux x86 64 bit	# df -k
Oracle Solaris on SPARC (64-Bit)	# df -k
Oracle Solaris on x86-64 (64-Bit)	# df -k
HP-UX Itanium	# bdf

### **Software Requirements**

The following section describes the minimum software requirements for Oracle Database Gateway for SQL Server.

#### **Operating System**

Table 8–2 shows the minimum operating system version required for Oracle Database Gateway for SQL Server. If your operating system is lower than the minimum requirements, upgrade your operating system to meet the specified levels.

Operating System	Version	
IBM AIX on POWER Systems (64-Bit)	AIX 5L version 5.3 TL9 or higher, AIX 6.1	
Linux x86 64 bit Red Hat	One of the following operating system versions:	
	<ul> <li>Red Hat Enterprise Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 5 Update 2</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 6</li> </ul>	
Oracle Linux x86 64 bit	One of the following operating system versions:	
	<ul> <li>Oracle Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 2</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 5 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	
	Oracle Linux 6	
	<ul> <li>Oracle Linux 6 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	

Table 8–2 Operating Systems Version for Oracle Database Gateway for SQL Server

Operating System	Version
Asianux Linux 64 bit	One of the following operating system versions:
	Asianux Linux 2.0
	Asianux Linux 3.0
SUSE Linux Enterprise Server 64 bit	SUSE Linux Enterprise Server 10.0
	SUSE Linux Enterprise Server 11.0
Oracle Solaris on SPARC (64-Bit)	Solaris 10, (Update 6 or later)
Oracle Solaris on x86-64	• Oracle Solaris 10 U6 (5.10-2008.10)
(64-Bit)	<ul> <li>Oracle Solaris 11 11/11 X86 and higher</li> </ul>
HP-UX Itanium	HP-UX 11i V3 patch Bundle Sep/ 2008 (B.11.31.0809.326a) or higher

 Table 8–2 (Cont.) Operating Systems Version for Oracle Database Gateway for SQL

#### **Checking the Software Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

• To determine which version of IBM AIX on POWER Systems (64-Bit) is installed, enter the following command:

# oslevel -r

 To determine which distribution and version of Linux x86 64 bit is installed, enter the following command:

# cat /proc/version

 To determine which version of Oracle Solaris on SPARC (64-Bit) is installed, enter the following command:

# uname -r

• To determine which version of Oracle Solaris on x86-64 (64-Bit) is installed, enter the following command:

# uname -r

To determine which version of HP-UX Itanium is installed, enter the following command:

# uname -a

#### **Certified Configuration**

The gateway supports SQL Server. For the latest versions supported refer to the OTN Web site:

http://www.oracle.com/technetwork/database/gateways/index.html

# Step Through the Oracle Universal Installer

Table 8–3 describes the installation procedure for Oracle Database Gateway for SQL Server

Screen	Response
Oracle Universal Installer: Welcome	Click Next.
Oracle Universal Installer: Specify Home Details	Specify a name for the installation in the Name field. You can also choose not to edit the default setting of the Name field of the Specify Home Details screen.
	The Path field in the Specify Home Details screen is where you specify the destination for your installation. You need not edit the path specification in the Path field. The default setting for this field points to <i>ORACLE_HOME</i> . After you set the fields in the Specify Home Details screen as necessary, click <b>Next</b> to continue. After loading the necessary information from the installation media, the Oracle Universal Installer displays the Available Products screen.
Oracle Universal Installer: Available	a. Select Oracle Database Gateway for SQL Server 12.1.
Product Components	b. Click Next.
Oracle Database Gateway for SQL Server	<b>SQL Server Database Server Host Name</b> - Specify the host name or the IP address of the machine hosting the SQL Server database server. This release supports IPv6 format.
	<b>SQL Server Database Server Port number</b> - Specify the port number of the SQL Server database server
	SQL Server Database Name - Specify the SQL Server database name
	Click Next to continue.
Oracle Universal Installer: Summary	The Installation Summary screen enables you to review a tree list of options and components for this installation. Click <b>Install</b> to start installation.
Oracle Net Configuration Assistant: Welcome	Click Cancel.
Oracle Net Configuration Assistant:	Click Yes.
Oracle Universal Installer: Configuration Tools	Click Exit.
Exit	The final screen of the Oracle Universal Installer is the End of Installation screen. Click <b>Exit</b> to exit the installer.

 Table 8–3
 The Oracle Universal Installer: Steps for Installing the Gateway

9

# Configuring Oracle Database Gateway for SQL Server

After installing the gateway, perform the following tasks to configure Oracle Database Gateway for SQL Server:

- 1. Configure the Gateway Initialization Parameter File
- 2. Configure Oracle Net for the Gateway
- 3. Configure the Oracle Database for Gateway Access
- 4. Create Database Links
- 5. Configure Two-Phase Commit
- 6. Create SQL Server Views for Data Dictionary Support
- 7. Encrypt Gateway Initialization Parameter Values
- 8. Configure the Gateway to Access Multiple SQL Server Databases

# **Configure the Gateway Initialization Parameter File**

Perform the following tasks to configure the gateway initialization parameter file.

- 1. Choose a System Identifier for the Gateway
- 2. Customize the Initialization Parameter File

#### Choose a System Identifier for the Gateway

The gateway system identifier (SID) is an alphanumeric character string that identifies a gateway instance. You need one gateway instance, and therefore one gateway SID, for each SQL Server database you are accessing. The SID is used as part of the file name for the initialization parameter file. The default SID is dg4msq1.

You can define a gateway SID, but using the default of dg4msql is easier because you do not need to change the initialization parameter file name. However, if you want to access two SQL Server databases, you need two gateway SIDs, one for each instance of the gateway. If you have only one SQL Server database and want to access it sometimes with one set of gateway parameter settings, and other times with different gateway parameter settings, then you will need multiple gateway SIDs for the single SQL Server database.

#### **Customize the Initialization Parameter File**

The initialization parameter file must be available when the gateway is started. During installation, the following default initialization parameter file is created:

\$ORACLE\_HOME/dg4msql/admin/initdg4msql.ora

Where *\$ORACLE\_HOME* is the directory under which the gateway is installed.

This initialization file is for the default gateway SID. If you are not using dg4msql as the gateway SID, you must rename the initialization parameter file using the SID you chose in the preceding step "Choose a System Identifier for the Gateway" on page 9-1. This default initialization parameter file is sufficient for starting the gateway, verifying a successful installation, and running the demonstration scripts.

A number of initialization parameters can be used to modify the gateway behavior. Refer to Appendix C, "Initialization Parameters" for the complete list of initialization parameters that can be set. Changes made to the initialization parameters only take effect in the next gateway session. The most important parameter is the HS\_FDS\_ CONNECT\_INFO, which describes the connection to the non-Oracle system.

The default initialization parameter file already has an entry for this parameter. The syntax for HS\_FDS\_CONNECT\_INFO is as follows:

HS\_FDS\_CONNECT\_INFO=host\_name[[:port\_number]|/[instance\_name]][/database\_name]

Where:

Variable	Description
host_name	is the host name or IP address of the machine hosting the SQL Server database.
port_number	is the port number of the SQL Server database.
instance_name	is the instance of SQL Server running on the machine.
database_name	is the SQL Server Database database name.

Either of the variables *port\_number* or *instance\_name* can be used, but not both together. Optionally, they both can be omitted. The variable *database\_name* is always optional. The slash (/) is required when a particular value is omitted. For example, all of the following entries are valid:

```
HS_FDS_CONNECT_INFO=host_name/instance_name/database_name
HS_FDS_CONNECT_INFO=host_name//database_name
HS_FDS_CONNECT_INFO=host_name:port_name//database_name
HS_FDS_CONNECT_INFO=host_name/instance_name
HS_FDS_CONNECT_INFO=host_name
```

This release of gateway can support IPv6. If IPv6 address format is to be specified, you have to wrap it with square brackets to indicate the separation from the port number. For example,

HS\_FDS\_CONNECT\_INFO=[2001:0db8:20C:F1FF:FEC6:38AF]:1300//SQL\_DB1

**See Also:** Appendix C, "Initialization Parameters" and the *Oracle Database Heterogeneous Connectivity User's Guide* for more information about customizing the initialization parameter file.

## Configure Oracle Net for the Gateway

The gateway requires Oracle Net to communicate with the Oracle database. After configuring the gateway, perform the following tasks to configure Oracle Net to work with the gateway:

- 1. Configure Oracle Net Listener for the Gateway
- 2. Stop and Start the Oracle Net Listener for the Gateway

#### Configure Oracle Net Listener for the Gateway

The Oracle Net Listener listens for incoming requests from the Oracle database. For the Oracle Net Listener to listen for the gateway, information about the gateway must be added to the Oracle Net Listener configuration file, listener.ora. This file by default is located in <code>\$ORACLE\_HOME/network/admin</code>, where <code>\$ORACLE\_HOME</code> is the directory under which the gateway is installed.

The following entries must be added to the listener.ora file:

- A list of Oracle Net addresses on which the Oracle Net Listener listens
- The executable name of the gateway that the Oracle Net Listener starts in response to incoming connection requests

A sample of the listener.ora entry (listener.ora.sample) is available in the \$ORACLE\_HOME/dg4msql/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Syntax of listener.ora File Entries

The Oracle database communicates with the gateway using Oracle Net and any supported protocol adapters. The following is the syntax of the address on which the Oracle Net Listener listens using the TCP/IP protocol adapter:

LISTENER=

```
(ADDRESS=
  (PROTOCOL=TCP)
  (HOST=host_name)
  (PORT=port_number))
```

Where:

Variable	Description
host_name	is the name of the machine on which the gateway is installed. IPv6 format is supported with this release. Refer to <i>Oracle Database Net Services Reference</i> for detail.
port_number	specifies the port number used by the Oracle Net Listener. If you have other listeners running on the same machine, then the value of <i>port_number</i> must be different from the other listeners' port numbers.

To direct the Oracle Net Listener to start the gateway in response to incoming connection requests, add an entry to the listener.ora file.

**Note:** You must use the same SID value in the listener.ora file and the tnsnames.ora file that will be configured in the next step.

#### For AIX, Solaris SPARC, and Linux:

```
SID_LIST_LISTENER=
 (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
        (ORACLE_HOME=oracle_home_directory)
        (PROGRAM=dg4msql)
    )
)
```

#### For HP-UX Itanium:

```
SID_LIST_LISTENER=
 (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
        (ORACLE_HOME=oracle_home_directory)
        (ENVS=LD_LIBRARY_PATH=oracle_home_directory/dg4msql/driver/lib:oracle_
home_directory/lib)
        (PROGRAM=dg4msql)
    )
    )
```

#### Where:

Variable	Description
gateway_sid	specifies the SID of the gateway and matches the gateway SID specified in the connect descriptor entry in the tnsnames.ora file.
oracle_home_ directory	specifies the Oracle home directory where the gateway resides.
dg4msql	specifies the executable name of the Oracle Database Gateway for SQL Server.

If you already have an existing Oracle Net Listener, then add the following syntax to SID\_LIST in the existing listener.ora file:

#### For AIX, Solaris SPARC, and Linux:

```
SID_LIST_LISTENER=
(SID_LIST=
  (SID_DESC=.
    .
  )
  (SID_DESC=.
    (SID_NAME=gateway_sid)
    (ORACLE_HOME=oracle_home_directory)
    (PROGRAM=dg4msql)
  )
)
```

For HP-UX Itanium:

SID\_LIST\_LISTENER=
(SID\_LIST=
 (SID\_DESC=.

```
)
(SID_DESC=.
.
)
(SID_DESC=
(SID_NAME=gateway_sid)
(ORACLE_HOME=oracle_home_directory)
(ENVS=LD_LIBRARY_PATH=oracle_home_directory/dg4msql/driver/lib:oracle_home_
directory/lib)
(PROGRAM=dg4msql)
)
)
```

**See Also:** Oracle Net Administrator's Guide for information about changing the listener.ora file.

#### Stop and Start the Oracle Net Listener for the Gateway

You must stop and restart the Oracle Net Listener to initiate the new settings, as follows:

1. Set the PATH environment variable to \$ORACLE\_HOME/bin where \$ORACLE\_HOME is the directory in which the gateway is installed.

For example on the Linux platform, if you have the Bourne or Korn Shell, enter the following:

```
$ PATH=$ORACLE_HOME/bin:$PATH;export PATH
```

\$ LD\_LIBRARY\_PATH=\$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH; export LD\_LIBRARY\_PATH

If you have the C Shell, enter the following:

- \$ setenv PATH \$ORACLE\_HOME/bin:\$PATH
- \$ setenv LD\_LIBRARY\_PATH \$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH

Table 9–1 specifies which parameter value to use for the different platforms:

Platform	Parameter Value
Oracle Solaris (SPARC) 64 bit and Oracle Solaris on x86-64 (64-Bit)	LD_LIBRARY_PATH_64=\$ORACLE_HOME/lib
HP-UX Itanium	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
Linux x86 64 bit	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
IBM AIX on POWER Systems (64-Bit)	LIBPATH=\$ORACLE_HOME/lib

Table 9–1 Parameter Values for UNIX Based Platforms

**2.** If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

```
$ lsnrctl stop
$ lsnrctl start
```

**3.** Check the status of the listener with the new settings, as follows:

```
$ lsnrctl status
```

The following is a partial output from a lsnrctl status check:

```
.
.
.
Services Summary...
Service "dg4msql" has 1 instance(s).
Instance "dg4msql", status UNKNOWN, has 1 handler(s) for this service...
The command completed successfully
```

In this example, the service name is dg4msql, which is the default SID value assigned during installation.

# Configure the Oracle Database for Gateway Access

Before you use the gateway to access SQL Server data you must configure the Oracle database to enable communication with the gateway over Oracle Net.

To configure the Oracle database you must add connect descriptors to the tnsnames.ora file. By default, this file is in \$ORACLE\_HOME/network/admin, where \$ORACLE\_HOME is the directory in which the Oracle database is installed. You cannot use the Oracle Net Assistant or the Oracle Net Easy Config tools to configure the tnsnames.ora file. You must edit the file manually.

A sample of the tnsnames.ora entry (tnsnames.ora.sample) is available in the \$ORACLE\_HOME/dg4msql/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Configuring tnsnames.ora

Edit the tnsnames.ora file to add a connect descriptor for the gateway. The following is the syntax of the Oracle Net entry using the TCP/IP protocol:

```
connect_descriptor=
 (DESCRIPTION=
  (ADDRESS=
    (PROTOCOL=TCP)
    (HOST=host_name)
    (PORT=port_number)
  )
  (CONNECT_DATA=
    (SID=gateway_sid))
  (HS=OK))
```

#### Where:

Variable	Description
connect_descriptor	is the description of the object to connect to as specified when creating the database link, such as dg4msql.
	Check the sqlnet.ora file for the following parameter setting:
	<pre>names.directory_path = (TNSNAMES)</pre>
	<b>Note</b> : The sqlnet.ora file is typically stored in <code>\$ORACLE_</code> HOME/network/admin.
TCP	is the TCP protocol used for TCP/IP connections.
host_name	specifies the machine where the gateway is running.

Variable	Description
port_number	matches the port number used by the Oracle Net Listener that is listening for the gateway. The Oracle Net Listener's port number can be found in the listener.ora file used by the Oracle Net Listener. See "Syntax of listener.ora File Entries" on page 9-3.
gateway_sid	specifies the SID of the gateway and matches the SID specified in the listener.ora file of the Oracle Net Listener that is listening for the gateway. See "Configure Oracle Net Listener for the Gateway" on page 9-3 for more information.
(HS=OK)	specifies that this connect descriptor connects to a non-Oracle system.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

#### Configuring tnsnames.ora for Multiple Listeners

To ensure higher availability, you can specify multiple listeners within the connect descriptor.

```
connect_descriptor=
(DESCRIPTION=
 (ADDRESS=
    (PROTOCOL=TCP)
    (HOST=host_name_1)
    (PORT=port_number_1)
    )
    (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_2)
        (PORT=port_number_2)
    )
    (CONNECT_DATA=
        (SID=gateway_sid))
    (HS=OK))
```

This indicates that, if the listener for *host\_name\_1* and *port\_number\_1* is not available, then the second listener for *host\_name\_2* and *port\_number\_2* will take over.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

# **Create Database Links**

Any Oracle client connected to the Oracle database can access SQL Server data through the gateway. The Oracle client and the Oracle database can reside on different machines. The gateway accepts connections only from the Oracle database.

A connection to the gateway is established through a database link when it is first used in an Oracle session. In this context, a connection refers to the connection between the Oracle database and the gateway. The connection remains established until the Oracle session ends. Another session or user can access the same database link and get a distinct connection to the gateway and SQL Server database.

Database links are active for the duration of a gateway session. If you want to close a database link during a session, you can do so with the ALTER SESSION statement.

To access the SQL Server, you must create a database link. A public database link is the most common of database links.

SQL> CREATE PUBLIC DATABASE LINK dblink CONNECT TO 2 "user" IDENTIFIED BY "password" USING 'tns\_name\_entry';

Where:

Variable	Description
dblink	is the complete database link name.
tns_name_entry	specifies the Oracle Net connect descriptor specified in the tnsnames.ora file that identifies the gateway

After the database link is created you can verify the connection to the SQL Server database, as follows:

```
SQL> SELECT * FROM DUAL@dblink;
```

**See Also:** Oracle Database Administrator's Guide and Oracle Database Heterogeneous Connectivity User's Guide for more information about using database links.

# **Configure Two-Phase Commit**

The gateway supports the following transaction capabilities:

- COMMIT\_CONFIRM
- READ\_ONLY
- SINGLE\_SITE

The transaction model is set using the HS\_TRANSACTION\_MODEL initialization parameter. By default, the gateway runs in COMMIT\_CONFIRM transaction mode. When the SQL Server database is updated by a transaction, the gateway becomes the commit point site. The Oracle database commits the unit of work in the SQL Server database after verifying that all Oracle databases in the transaction have successfully prepared the transaction. Only one gateway instance can participate in an Oracle two-phase commit transaction as the commit point site.

**See Also:** Oracle Database Heterogeneous Connectivity User's Guide for information about the two-phase commit process.

To enable the COMMIT\_CONFIRM transaction mode, perform the following tasks:

- 1. Create a Recovery Account and Password
- 2. Create the Transaction Log Table

The log table, called HS\_TRANSACTION\_LOG, is where two-phase commit transactions are recorded. Alternatively users can specify a different table name by setting a gateway initialization parameter HS\_FDS\_TRANSACTION\_LOG parameter. This table needs to be in the same schema as the recovery account.

#### Create a Recovery Account and Password

For the gateway to recover distributed transactions, a recovery account and password must be set up in the SQL Server database. By default, both the user name of the

account and the password are RECOVER. The name of the account can be changed with the gateway initialization parameter HS\_FDS\_RECOVERY\_ACCOUNT. The account password can be changed with the gateway initialization parameter HS\_FDS\_RECOVERY\_PWD.

**Note:** Oracle recommends that you do not use the default value RECOVER for the user name and password. Moreover, storing plain-text as user name and password in the initialization file is not a good security policy. There is now a utility called dg4pwd that should be used for encryption. Refer to Section 4.2.3, 'Encrypting Initialization parameters' in the *Oracle Database Heterogeneous Connectivity User's Guide* for further details.

- 1. Set up a user account in the SQL Server database. Both the user name and password must be a valid SQL Server user name and password.
- **2.** In the initialization parameter file, set the following gateway initialization parameters:
  - HS\_FDS\_RECOVERY\_ACCOUNT to the user name of the SQL Server user account you set up for recovery.
  - HS\_FDS\_RECOVERY\_PWD to the password of the SQL Server user account you set up for recovery.

**See Also:** "Customize the Initialization Parameter File" on page 9-2 for information about editing the initialization parameter file. For information about HS\_FDS\_RECOVERY\_ACCOUNT and HS\_FDS\_RECOVERY\_ PWD, see Appendix C, "Initialization Parameters".

#### Create the Transaction Log Table

When configuring the gateway for two-phase commit, a table must be created in the SQL Server database for logging transactions. The gateway uses the transaction log table to check the status of failed transactions that were started at the SQL Server database by the gateway and registered in the table.

**Note:** Updates to the transaction log table cannot be part of an Oracle distributed transaction.

**Note:** The information in the transaction log table is required by the recovery process and must not be altered. The table must be used, accessed, or updated only by the gateway.

The table, called HS\_TRANSACTION\_LOG, consists of two columns, GLOBAL\_TRAN\_ID, data type CHAR(64) NOT NULL and TRAN\_COMMENT, data type CHAR(255).

You can use another name for the log table, other than HS\_TRANSACTION\_LOG, by specifying the other name using the HS\_FDS\_TRANSACTION\_LOG initialization parameter.

**See Also:** Appendix C, "Initialization Parameters" for information about the HS\_FDS\_TRANSACTION\_LOG initialization parameter.

Create the transaction log table in the user account you created in "Create a Recovery Account and Password" on page 9-8. Because the transaction log table is used to record the status of a gateway transaction, the table must reside at the database where the SQL Server update takes place. Also, the transaction log table must be created under the owner of the recovery account.

**Note:** To utilize the transaction log table, users of the gateway must be granted privileges on the table.

To create a transaction log table use the dg4msql\_tx.sql script, located in the directory \$ORACLE\_HOME/dg4msql/admin where \$ORACLE\_HOME is the directory under which the gateway is installed. Use isql to execute the script, as follows:

\$ isql -Urecovery\_account -Precovery\_account\_password [-Sserver] -idg4msql\_tx.sql

# Create SQL Server Views for Data Dictionary Support

To enable Oracle data dictionary translation support use the dg4msql\_cvw.sql script, located in the directory \$ORACLE\_HOME/dg4msql/admin where \$ORACLE\_HOME is the directory under which the gateway is installed. You must run this script on each SQL Server database that you want to access through the gateway. Use isql to execute the script, as follows:

\$ isql -Usa\_user -Psa\_pwd [-Sserver] [-ddatabase] -e -i dg4msql\_cvw.sql

where sa\_user and sa\_pwd are the SQL Server system administrator user ID and password respectively.

# **Encrypt Gateway Initialization Parameter Values**

The gateway uses user IDs and passwords to access the information in the remote database. Some user IDs and passwords must be defined in the gateway initialization file to handle functions such as resource recovery. In the current security conscious environment, having plain-text passwords that are accessible in the initialization file is deemed insecure. The dg4pwd encryption utility has been added as part of Heterogeneous Services to help make this more secure. This utility is accessible by this gateway. The initialization parameters that contain sensitive values can be stored in an encrypted form.

**See Also:** Oracle Database Heterogeneous Connectivity User's Guide for more information about using this utility.

# Configure the Gateway to Access Multiple SQL Server Databases

The tasks for configuring the gateway to access multiple SQL Server databases are similar to the tasks for configuring the gateway for a single database. The configuration example assumes the following:

- The gateway is installed and configured with the default SID of dg4msq1
- The ORACLE\_HOME environment variable is set to the directory where the gateway is installed
- The gateway is configured for one SQL Server database named db1

• Two SQL Server databases named db2 and db3 on a host with IP Address 204.179.79.15 are being added

#### Multiple SQL Server Databases Example: Configuring the Gateway

#### Choose One System ID for Each SQL Server Database

A separate instance of the gateway is needed for each SQL Server database. Each instance needs its own gateway System ID (SID). For this example, the gateway SIDs are chosen for the instances that access the SQL Server databases:

- dg4msq12 for the gateway accessing database db2
- dg4msq13 for the gateway accessing database db3

#### **Create Two Initialization Parameter Files**

Create an initialization parameter file for each instance of the gateway by copying the original initialization parameter file, <code>\$ORACLE\_HOME/dg4msql/admin/initdg4msql.ora</code>, twice, naming one with the gateway SID for db2 and the other with the gateway SID for db3:

\$ cd \$ORACLE\_HOME/dg4msql/admin \$ cp initdg4msql.ora initdg4msql2.ora \$ cp initdg4msql.ora initdg4msql3.ora

Change the value of the HS\_FDS\_CONNECT\_INFO parameter in the new files.

For initdg4msql2.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=204.179.79.15:1433//db2

For initdg4msql3.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=204.179.79.15:1433//db3

**Note:** If you have multiple gateway SIDs for the same SQL Server database because you want to use different gateway parameter settings at different times, follow the same procedure. You create several initialization parameter files, each with different SIDs and different parameter settings.

#### Multiple SQL Server Databases Example: Configuring Oracle Net Listener

#### Add Entries to listener.ora

Add two new entries to the Oracle Net Listener configuration file, listener.ora. You must have an entry for each gateway instance, even when multiple gateway instances access the same database.

The following example shows the entry for the original installed gateway first, followed by the new entries:

```
SID_LIST_LISTENER=
(SID_LIST=
   (SID_DESC=
    (SID_NAME=dg4msql)
    (ORACLE_HOME=oracle_home_directory)
    (PROGRAM=dg4msql)
```

)

```
(SID_DESC=
    (SID_NAME=dg4msql2)
        (ORACLE_HOME=oracle_home_directory)
        (PROGRAM=dg4msql)
)
(SID_DESC=
        (SID_NAME=dg4msql3)
        (ORACLE_HOME=oracle_home_directory)
        (PROGRAM=dg4msql)
)
)
```

where, oracle\_home\_directory is the directory where the gateway resides.

#### Multiple SQL Server Databases Example: Stopping and Starting the Oracle Net Listener

If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

```
$ lsnrctl stop
$ lsnrctl start
```

# Multiple SQL Server Databases Example: Configuring Oracle Database for Gateway Access

#### Configuring Oracle Net for Multiple Gateway Instances

Add two connect descriptor entries to the tnsnames.ora file. You must have an entry for each gateway instance, even if the gateway instances access the same database.

The following SQL Server example shows the entry for the original installed gateway first, followed by the two entries for the new gateway instances:

```
old_db_using=(DESCRIPTION=
             (ADDRESS=
               (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT DATA=
                   (SID=dg4msgl))
               (HS=OK))
new_db2_using=(DESCRIPTION=
              (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dg4msql2))
                (HS=OK))
new_db3_using=(DESCRIPTION=
              (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dg4msql3))
                (HS=OK))
```

The value for PORT is the TCP/IP port number of the Oracle Net Listener that is listening for the gateway. The number can be found in the listener. ora file used by the Oracle Net Listener. The value for HOST is the name of the machine on which the gateway is running. The name also can be found in the listener. ora file used by the Oracle Net Listener.

#### Multiple SQL Server Databases Example: Accessing SQL Server Data

Enter the following to create a database link for the dg4msq12 gateway:

```
SQL> CREATE PUBLIC DATABASE LINK MSQL2 CONNECT TO
2 "user2" IDENTIFIED BY "password2" USING 'new_db2_using';
```

Enter the following to create a database link for the dg4msq13 gateway:

SQL> CREATE PUBLIC DATABASE LINK MSQL3 CONNECT TO
2 "user3" IDENTIFIED BY "password3" USING 'new\_db3\_using';

After the database links are created, you can verify the connection to the new SQL Server databases, as in the following:

```
SQL> SELECT * FROM ALL_USERS@MSQL2;
```

SQL> SELECT \* FROM ALL\_USERS@MSQL3;

# Part VI

# Installing and Configuring Oracle Database Gateway for ODBC

Part VI, "Installing and Configuring Oracle Database Gateway for ODBC" describes how to install and configure Oracle Database Gateway for ODBC on UNIX based platforms.

It contains the following chapters:

- Chapter 10, "Installing Oracle Database Gateway for ODBC"
- Chapter 11, "Configuring Oracle Database Gateway for ODBC"

# **Installing Oracle Database Gateway for ODBC**

This chapter provides information about the hardware and software requirements and the installation procedure for Oracle Database Gateway for ODBC.

To install the gateway, follow these steps:

- 1. Ensure that the system meets all of the hardware and software requirements specified in "System Requirements for Oracle Database Gateway for ODBC" on page 10-1
- 2. Run the Oracle Universal Installer.

See "Step Through the Oracle Universal Installer" on page 10-4 for more information about running the Oracle Universal Installer

Oracle Universal Installer is a menu-driven utility that guides you through the installation of the gateway by prompting you with action items. The action items and the sequence in which they appear depend on your platform.

See Table 10–3 for a description of the installation procedure of Oracle Database Gateway for ODBC

# System Requirements for Oracle Database Gateway for ODBC

This section provides information about the hardware and software requirements for the gateway. It contains the following sections:

- "Hardware Requirements" on page 10-1
- "Software Requirements" on page 10-3

#### Hardware Requirements

Table 10–1 lists the minimum hardware requirements for Oracle Database Gateway for ODBC.

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit**	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Temporary Disk Space	400 MB	400 MB	400 MB	400 MB	400 MB
Disk Space	1.5 GB	750 MB	750 MB	750 MB	1.5 GB

Table 10–1 Hardware Requirements for Oracle Database Gateway for ODBC

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit**	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Physical Memory*	512 MB	512 MB	512 MB	512 MB	512 MB
Swap Space	1 GB	1 GB	1 GB	1 GB	1 GB
Processor	IBM RS/6000 AIX-Based System Processor	x86_64	Sun Solaris Operating System (SPARC) Processor	x86_64	HP Itanium processor for hp-ux 11

Table 10–1 (Cont.) Hardware Requirements for Oracle Database Gateway for ODBC

\* The minimum swap space is 1 GB (or twice the size of RAM). On systems with 2 GB or more of RAM, the swap space can be between one and two times the size of RAM. On AIX systems with 1 GB or more of memory, do not increase the swap space more than 2 GB.

\*\* Database Gateway for ODBC on Linux x86-64 is now a 64-bit application that requires the use of a 64-bit third party ODBC Driver

#### **Checking the Hardware Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

1. To determine the physical RAM size, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	#/usr/sbin/lsattr -E -l sys0 -a realmem
Linux x86 64 bit	# grep MemTotal /proc/meminfo
Oracle Solaris on SPARC (64-Bit)	<pre>#/usr/sbin/prtconf   grep "Memory size"</pre>
Oracle Solaris on x86-64 (64-Bit)	#/usr/sbin/prtconf   grep "Memory size"
HP-UX Itanium	# /usr/contrib/bin/machinfo   grep -i Memory

If the size of the physical RAM installed in the system is less than the required size, you must install more memory before continuing.

**2.** To determine the size of the configured swap space, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# /usr/sbin/lsps -a
Linux x86 64 bit	<pre># grep SwapTotal /proc/meminfo</pre>
Oracle Solaris on SPARC (64-Bit)	# /usr/sbin/swap -s
Oracle Solaris on x86-64 (64-Bit)	# /usr/sbin/swap -s
HP-UX Itanium	# /usr/sbin/swapinfo -a

If necessary, see your operating system documentation for information about how to configure additional swap space.

**3.** To determine the amount of disk space available in the /tmp directory enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k /tmp
Linux x86 64 bit	# df -k /tmp
Oracle Solaris on SPARC (64-Bit)	# df -k /tmp
Oracle Solaris on x86-64 (64-Bit)	# df -k /tmp
HP-UX Itanium	# bdf /tmp

**4.** To determine the amount of disk space available on the system enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k
Linux x86 64 bit	# df -k
Oracle Solaris on SPARC (64-Bit)	# df -k
Oracle Solaris on x86-64 (64-Bit)	# df -k
HP-UX Itanium	# bdf

### **Software Requirements**

The following section describes the minimum software requirements for Oracle Database Gateway for ODBC.

#### **Operating System**

Table 10–3 lists the minimum operating system version required for Oracle Database Gateway for ODBC. If your operating system is lower than the minimum requirements, upgrade your operating system to meet the specified levels.

 Table 10–2
 Operating Systems Version for Oracle Database Gateway for ODBC

Operating System	Version	
IBM AIX on POWER Systems (64-Bit)	AIX 5L version 5.3 TL9 or higher, AIX 6.1	
Linux x86 64 bit Red Hat	One of the following operating system versions:	
	<ul> <li>Red Hat Enterprise Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 5 Update 2</li> </ul>	
	<ul> <li>Red Hat Enterprise Linux 6</li> </ul>	
Oracle Linux x86 64 bit	One of the following operating system versions:	
	<ul> <li>Oracle Linux 4.0, (Update 7 or later)</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 2</li> </ul>	
	<ul> <li>Oracle Linux 5 Update 5 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	
	<ul> <li>Oracle Linux 6</li> </ul>	
	<ul> <li>Oracle Linux 6 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	

Operating System	Version	
Asianux Linux 64 bit	One of the following operating system versions:	
	Asianux Linux 2.0	
	Asianux Linux 3.0	
SUSE Linux Enterprise	SUSE Linux Enterprise Server 10.0	
Server 64 bit	SUSE Linux Enterprise Server 11.0	
Oracle Solaris on SPARC (64-Bit)	Solaris 10, (Update 6 or later)	
Oracle Solaris on x86-64	• Oracle Solaris 10 U6 (5.10-2008.10)	
(64-Bit)	<ul> <li>Oracle Solaris 11 11/11 X86 and higher</li> </ul>	
HP-UX Itanium	HP-UX 11i V3 patch Bundle Sep/ 2008 (B.11.31.0809.326a) or higher	

 Table 10–2 (Cont.) Operating Systems Version for Oracle Database Gateway for ODBC

#### **Checking the Software Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

• To determine which version of IBM AIX on POWER Systems (64-Bit) is installed, enter the following command:

# oslevel -r

 To determine which distribution and version of Linux x86 64 bit is installed, enter the following command:

# cat /proc/version

 To determine which version of Oracle Solaris on SPARC (64-Bit) is installed, enter the following command:

# uname -r

 To determine which version of Oracle Solaris on x86-64 (64-Bit) is installed, enter the following command:

# uname -r

To determine which version of HP-UX Itanium is installed, enter the following command:

# uname -a

#### **Certified Configuration**

For the latest certified configuration refer to the OTN Web site:

http://www.oracle.com/technetwork/database/gateways/index.html

## Step Through the Oracle Universal Installer

Table 10–3 describes the installation procedure for Oracle Database Gateway for ODBC.

Screen	Response
Oracle Universal Installer: Welcome	Click Next.
Oracle Universal Installer: File Locations	The Source section of the screen is where you specify the source location that the Oracle Universal Installer must use to install the Oracle Database Gateway for ODBC. You need not edit the file specification in the Path field. The default setting for this field points to the installer file on your gateway installation media.
	The Path field in the Destination section of the File Locations screen is where you specify the destination for your installation. You need not edit the path specification in the Path field. The default setting for this field points to <i>ORACLE_HOME</i> . After you set the fields in the File Locations screen as necessary, click <b>Next</b> to continue. After loading the necessary information from the installation, the Oracle Universal Installer displays the Available Products screen.
Oracle Universal Installer: Available	a. Select Oracle Database Gateway for ODBC 12.1.
Product Components	b. Click Next.
Oracle Universal Installer: Summary	The Installation Summary screen enables you to review a tree list of options and components for this installation. Click <b>Install</b> to start installation.
Oracle Net Configuration Assistant: Welcome	Click Cancel
Oracle Net Configuration Assistant:	Click Yes
Oracle Universal Installer: Configuration Tools	Click Exit
Exit	The final screen of the Oracle Universal Installer is the End of Installation screen. Click Exit to exit the installer.

Table 10–3 The Oracle Universal Installer: Steps for Installing Oracle Database Gateway for ODBC

# <u>11</u>

# Configuring Oracle Database Gateway for ODBC

After installing the gateway and the ODBC driver for the non-Oracle system, perform the following tasks to configure Oracle Database Gateway for ODBC:

- 1. Configure the Gateway Initialization Parameter File
- 2. Configure Oracle Net for the Gateway
- 3. Configure the Oracle Database for Gateway Access
- 4. Create Database Links
- 5. Encrypt Gateway Initialization Parameter Values
- 6. Configure the Gateway to Access Multiple ODBC Data Sources

## Configure the Gateway Initialization Parameter File

Perform the following tasks to configure the gateway initialization file:

- 1. Create the Initialization Parameter File
- 2. Set the Initialization Parameter Values

#### **Create the Initialization Parameter File**

You must create an initialization file for your Oracle Database Gateway for ODBC. Oracle supplies a sample initialization file, initdg4odbc.ora. The sample file is stored in the \$ORACLE\_HOME/hs/admin directory.

To create an initialization file for the ODBC gateway, copy the sample initialization file and rename it to initsid.ora, where sid is the system identifier (SID) you want to use for the instance of the non-Oracle system to which the gateway connects.

The gateway system identifier (SID) is an alphanumeric character string that identifies a gateway instance. You need one gateway instance, and therefore one gateway SID, for each ODBC source you are accessing.

If you want to access two ODBC sources, you need two gateway SIDs, one for each instance of the gateway. If you have only one ODBC source but want to access it sometimes with one set of gateway parameter settings, and other times with different gateway parameter settings, then you will need multiple gateway SIDs for the single ODBC source. The SID is used as part of the file name for the initialization parameter file.

#### Set the Initialization Parameter Values

After the initialization file has been created, you must set the initialization parameter values. A number of initialization parameters can be used to modify the gateway behavior. You must set the HS\_FDS\_CONNECT\_INFO and the HS\_FDS\_SHAREABLE\_NAME initialization parameters. Other initialization parameters have defaults or are optional. You can use the default values and omit the optional parameters, or you can specify the parameters with values tailored for your installation. Refer to Appendix C, "Initialization Parameters" for the complete list of initialization parameters that can be set. Changes made to the initialization parameters only take effect in the next gateway session.

The HS\_FDS\_CONNECT\_INFO initialization parameter specifies the information required for connecting to the non-Oracle system. Set the HS\_FDS\_CONNECT\_INFO as follows:

HS\_FDS\_CONNECT\_INFO=dsn\_value

where *dsn\_value* is the data source name configured in the odbc.ini file

The HS\_FDS\_SHAREABLE\_NAME initialization parameter specifies the full path of the ODBC driver manager. Set the HS\_FDS\_SHAREABLE\_NAME as follows:

HS\_FDS\_SHAREABLE\_NAME=full\_path\_of\_odbc\_driver

where full\_path\_of\_odbc\_driver is the full path to the ODBC driver manager

**Note:** Before deciding whether to accept the default values or to change them, see Appendix C, "Initialization Parameters" for detailed information about all the initialization parameters.

#### Example: Setting Initialization Parameter Values

The following is an example of an odbc.ini file that uses DataDirect Technologies SQLServer ODBC driver. The ODBC driver is installed in \$ODBCHOME, which is the /opt/odbc520 directory.

[ODBC Data Sources] SQLServerWP=DataDirect 5.20 SQL Server Wire Protocol

```
[SQLServerWP]
Driver=/opt/odbc520/lib/ivmsss18.so
Description=DataDirect 5.20 SQL Server Wire Protocol
Database=oratst
LogonID=TKHOUSER
Password=TKHOUSER
Address=sqlserver-pc,1433
QuotedId=Yes
AnsiNPW=No
```

```
[ODBC]
Trace=0
TraceFile=/opt/odbc520/odbctrace.out
TraceDll=/opt/odbc520/lib/odbctrac.so
InstallDir=/opt/odb520
ConversionTableLocation=/opt/odbc520/tables
UseCursorLib=0
```

To configure the Gateway for ODBC to use this driver, the following lines are required in init*sid*.ora:

HS\_FDS\_CONNECT\_INFO=SQLServerWP HS\_FDS\_SHAREABLE\_NAME=/opt/odbc520/lib/libodbc.so set ODBCINI=/opt/odbc/odbc.ini

If the ODBC driver you are using requires you to set some environment variables then you can either set them in the initizlization file or in the environment.

The HS\_FDS\_CONNECT\_INFO initialization parameter value must match the ODBC data source name in the odbc.ini file.

**Note:** If the ODBC driver supports Quoted Identifiers or Delimited Identifiers it should be turned on.

## Configure Oracle Net for the Gateway

The gateway requires Oracle Net to communicate with the Oracle database. After configuring the gateway, perform the following tasks to configure Oracle Net to work with the gateway:

- 1. Configure Oracle Net Listener for the Gateway
- 2. Stop and Start the Oracle Net Listener for the Gateway

#### Configure Oracle Net Listener for the Gateway

The Oracle Net Listener listens for incoming requests from the Oracle database. For the Oracle Net Listener to listen for the gateway, information about the gateway must be added to the Oracle Net Listener configuration file, listener.ora. This file by default is located in <code>\$ORACLE\_HOME/network/admin</code>, where <code>\$ORACLE\_HOME</code> is the directory under which the gateway is installed.

The following entries must be added to the listener.ora file:

- A list of Oracle Net addresses on which the Oracle Net Listener listens
- The executable name of the gateway that the Oracle Net Listener starts in response to incoming connection requests

A sample of the listener.ora entry (listener.ora.sample) is available in the \$ORACLE\_HOME/hs/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Syntax of listener.ora File Entries

The Oracle database communicates with the gateway using Oracle Net and any supported protocol adapters. The following is the syntax of the address on which the Oracle Net Listener listens using the TCP/IP protocol adapter:

```
LISTENER=
```

```
(ADDRESS=
  (PROTOCOL=TCP)
  (HOST=host_name)
  (PORT=port_number))
```

Where:

Variable	Description
host_name	is the name of the machine on which the gateway is installed. IPv6 format is supported with this release. Refer to <i>Oracle Database Net Services Reference</i> for detail.
port_number	specifies the port number used by the Oracle Net Listener. If you have other listeners running on the same machine, then the value of <i>port_number</i> must be different from the other listeners' port numbers.

To direct the Oracle Net Listener to start the gateway in response to incoming connection requests, add an entry to the listener.ora file.

**Note:** You must use the same SID value in the tnsnames.ora file and the listener.ora file.

#### For Linux:

```
SID_LIST_LISTENER=
 (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
        (ORACLE_HOME=oracle_home_directory)
        (PROGRAM=dg4odbc)
        (ENVS=LD_LIBRARY_PATH=odbc_library_dir:oracle_home_directory/lib)
    )
)
```

#### Where:

Variable	Description
gateway_sid	specifies the SID of the gateway and matches the gateway SID specified in the connect descriptor entry in the tnsnames.ora file.
oracle_home_ directory	specifies the Oracle home directory where the gateway resides.
odbc_library_dir	specifies the ODBC driver library path
dg4odbc	specifies the executable name of the Oracle Database Gateway for ODBC.

If you already have an existing Oracle Net Listener, then add the following syntax to SID\_LIST in the existing listener.ora file:

#### For Linux:

```
SID_LIST_LISTENER=
(SID_LIST=
  (SID_DESC=.
    .
  )
  (SID_DESC=.
    .
  )
  (SID_DESC=
    (SID_NAME=gateway_sid)
    (ORACLE_HOME=oracle_home_directory)
```

```
(PROGRAM=dg4odbc)
(ENVS=LD_LIBRARY_PATH=odbc_library_dir:oracle_home_directory/lib)
)
```

**See Also:** Oracle Net Administrator's Guide for information about changing the listener.ora file.

#### Stop and Start the Oracle Net Listener for the Gateway

You must stop and restart the Oracle Net Listener to initiate the new settings, as follows:

1. Set the PATH environment variable to \$ORACLE\_HOME/bin where \$ORACLE\_HOME is the directory in which the gateway is installed.

For example on the Linux platform, if you have the Bourne or Korn Shell, enter the following:

```
$ PATH=$ORACLE_HOME/bin:$PATH;export PATH
$ LD_LIBRARY_PATH=$ORACLE_HOME/lib:$LD_LIBRARY_PATH; export LD_LIBRARY_PATH
```

If you have the C Shell, enter the following:

- \$ setenv PATH \$ORACLE\_HOME/bin:\$PATH
- \$ setenv LD\_LIBRARY\_PATH \$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH

Table 11–1 specifies which parameter value to use for the different platforms:

Platform	Parameter Value
Oracle Solaris (SPARC) 64 bit and Oracle Solaris on x86-64 (64-Bit)	LD_LIBRARY_PATH_64=\$ORACLE_HOME/lib
HP-UX Itanium	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
Linux x86 64 bit	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
IBM AIX on POWER Systems (64-Bit)	LIBPATH=\$ORACLE_HOME/lib

Table 11–1 Parameter Values for UNIX Based Platforms

**2.** If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

```
$ lsnrctl stop
$ lsnrctl start
```

**3.** Check the status of the listener with the new settings, as follows:

```
$ lsnrctl status
```

The following is a partial output from a lsnrctl status check. In this example dg4odbc is the SID.

```
.
Services Summary...
Service "dg4odbc" has 1 instance(s).
Instance "dg4odbc", status UNKNOWN, has 1 handler(s) for this service...
The command completed successfully
```

# **Configure the Oracle Database for Gateway Access**

Before you use the gateway to access an ODBC data source you must configure the Oracle database to enable communication with the gateway over Oracle Net.

To configure the Oracle database you must add connect descriptors to the tnsnames.ora file. By default, this file is in \$ORACLE\_HOME/network/admin, where \$ORACLE\_HOME is the directory in which the Oracle database is installed. You cannot use the Oracle Net Assistant or the Oracle Net Easy Config tools to configure the tnsnames.ora file. You must edit the file manually.

A sample of the tnsmanes.ora entry (tnsnames.ora.sample) is available in the \$ORACLE\_HOME/dg4odbc/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

#### Configuring tnsnames.ora

Edit the tnsnames.ora file to add a connect descriptor for the gateway. The following is the syntax of the Oracle Net entry using the TCP/IP protocol:

```
connect_descriptor=
 (DESCRIPTION=
  (ADDRESS=
    (PROTOCOL=TCP)
    (HOST=host_name)
    (PORT=port_number)
  )
  (CONNECT_DATA=
    (SID=gateway_sid))
  (HS=OK))
```

#### Where:

Variable	Description
connect_descriptor	is the description of the object to connect to as specified when creating the database link, such as dg4odbc.
	Check the sqlnet.ora file for the following parameter setting:
	<pre>names.directory_path = (TNSNAMES)</pre>
	Note: The sqlnet.ora file is typically stored in <code>\$ORACLE_</code> HOME/network/admin.
TCP	is the TCP protocol used for TCP/IP connections.
host_name	specifies the machine where the gateway is running.
port_number	matches the port number used by the Oracle Net Listener that is listening for the gateway. The Oracle Net Listener's port number can be found in the listener.ora file used by the Oracle Net Listener. See "Syntax of listener.ora File Entries" on page 11-3.
gateway_sid	specifies the SID of the gateway and matches the SID specified in the listener.ora file of the Oracle Net Listener that is listening for the gateway. See "Configure Oracle Net Listener for the Gateway" on page 11-3 for more information.
(HS=OK)	specifies that this connect descriptor connects to a non-Oracle system.

#### Configuring tnsnames.ora for Multiple Listeners

To ensure higher availability, you can specify multiple listeners within the connect descriptor.

```
connect_descriptor=
(DESCRIPTION=
  (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_1)
        (PORT=port_number_1)
)
(ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_2)
        (PORT=port_number_2)
)
(CONNECT_DATA=
        (SID=gateway_sid))
(HS=OK))
```

This indicates that, if the listener for *host\_name\_1* and *port\_number\_1* is not available, then the second listener for *host\_name\_2* and *port\_number\_2* will take over.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

## Create Database Links

Any Oracle client connected to the Oracle database can access an ODBC data source through the gateway. The Oracle client and the Oracle database can reside on different machines. The gateway accepts connections only from the Oracle database.

A connection to the gateway is established through a database link when it is first used in an Oracle session. In this context, a connection refers to the connection between the Oracle database and the gateway. The connection remains established until the Oracle session ends. Another session or user can access the same database link and get a distinct connection to the gateway and ODBC data source.

Database links are active for the duration of a gateway session. If you want to close a database link during a session, you can do so with the ALTER SESSION statement.

To access the ODBC data source, you must create a database link. A public database link is the most common of database links.

```
SQL> CREATE PUBLIC DATABASE LINK dblink CONNECT TO
2 "user" IDENTIFIED BY "password" USING 'tns_name_entry';
```

#### Where:

Variable	Description
dblink	is the complete database link name.
tns_name_entry	specifies the Oracle Net connect descriptor specified in the <code>tnsnames.ora</code> file that identifies the gateway

After the database link is created you can verify the connection to the ODBC data source, as follows:

SQL> SELECT \* FROM DUAL@dblink;

**See Also:** Oracle Database Administrator's Guide and Oracle Database Heterogeneous Connectivity User's Guide for more information about using database links.

# **Encrypt Gateway Initialization Parameter Values**

The gateway uses user IDs and passwords to access the information in the remote database. Some user IDs and passwords must be defined in the gateway initialization file to handle functions such as resource recovery. In the current security conscious environment, having plain-text passwords that are accessible in the initialization file is deemed insecure. The dg4pwd encryption utility has been added as part of Heterogeneous Services to help make this more secure. This utility is accessible by this gateway. The initialization parameters that contain sensitive values can be stored in an encrypted form.

**See Also:** Oracle Database Heterogeneous Connectivity User's Guide for more information about using this utility.

# Configure the Gateway to Access Multiple ODBC Data Sources

The tasks for configuring the gateway to access multiple ODBC data sources are similar to the tasks for configuring the gateway for a single data source. The configuration example assumes the following:

- The gateway is installed and configured with the SID of dg4odbc.
- The gateway is configured to access one ODBC data source named dsn1.
- Two ODBC data sources named dsn2 and dsn3 where dsn2 and dsn3 are the data source names configured in the odbc.ini file, are being added.

#### Multiple ODBC Data Sources Example: Configuring the Gateway

#### Choose One System ID for Each ODBC Data Source

A separate instance of the gateway is needed for each ODBC data source. Each instance needs its own gateway System ID (SID). For this example, the gateway SIDs are chosen for the instances that access the ODBC data source:

- dg4odbc2 for the gateway accessing data source dsn2.
- dg4odbc3 for the gateway accessing data source dsn3.

#### **Create Two Initialization Parameter Files**

Create an initialization parameter file for each instance of the gateway by copying the original initialization parameter file <code>\$ORACLE\_HOME/hs/admin/initdg4odbc.ora</code>, twice, naming one with the gateway SID for dsn2 and the other with the gateway SID for dsn3:

```
$ cd ORACLE_HOME/hs/admin
$ cp initdg4odbc.ora initdg4odbc2.ora
$ cp initdg4odbc.ora initdg4odbc3.ora
```

Change the value of the HS\_FDS\_CONNECT\_INFO parameter in the new files, as follows:

For initdg4odbc2.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=dsn2

For initdg4odbc3.ora, enter the following:

HS\_FDS\_CONNECT\_INFO=dsn3

**Note:** If you have multiple gateway SIDs for the same ODBC data source because you want to use different gateway parameter settings at different times, follow the same procedure. You create several initialization parameter files, each with different SIDs and different parameter settings.

### Multiple ODBC Data Sources Example: Configuring Oracle Net Listener

#### Add Entries to listener.ora

Add two new entries to the Oracle Net Listener configuration file, listener.ora. You must have an entry for each gateway instance, even when multiple gateway instances access the same database.

The following example shows the entry for the original installed gateway first, followed by the new entries.

```
SID_LIST_LISTENER=
(SID_LIST=
   (SID DESC=
      (SID_NAME=dg4odbc)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4odbc)
(ENVS=LD_LIBRARY_PATH=odbc_library_dir:oracle_home_directory/lib)
   )
   (SID DESC=
      (SID_NAME=dg4odbc2)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4odbc)
(ENVS=LD_LIBRARY_PATH=odbc_library_dir:oracle_home_directory/lib)
   )
   (SID DESC=
      (SID_NAME=dg4odbc3)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4odbc)
(ENVS=LD_LIBRARY_PATH=odbc_library_dir:oracle_home_directory/lib)
   )
```

where, oracle\_home\_directory is the directory where the gateway resides.

#### Multiple ODBC Data Sources Example: Stopping and Starting the Oracle Net Listener

If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

\$ lsnrctl stop \$ lsnrctl start

## Multiple ODBC Data Sources Example: Configuring Oracle Database for Gateway Access

Add two connect descriptor entries to the tnsnames.ora file. You must have an entry for each gateway instance, even if the gateway instances access the same database.

The following example shows the entry for the original installed gateway first, followed by the two entries for the new gateway instances:

```
old_dsn_using=(DESCRIPTION=
              (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dg4odbc))
              (HS=OK))
new_dsn2_using=(DESCRIPTION=
             (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dq4odbc2))
                (HS=OK))
new_dsn3_using=(DESCRIPTION=
             (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host name))
                (CONNECT_DATA=
                   (SID=dg4odbc3))
                (HS=OK))
```

The value for PORT is the TCP/IP port number of the Oracle Net Listener that is listening for the gateway. The number can be found in the listener. ora file used by the Oracle Net Listener. The value for HOST is the name of the machine on which the gateway is running. The name also can be found in the listener.ora file used by the Oracle Net Listener.

#### Multiple ODBC Data Sources Example: Accessing ODBC Data

Enter the following to create a database link for the dg4odbc2 gateway:

```
SQL> CREATE PUBLIC DATABASE LINK ODBC2 CONNECT TO
2 "user2" IDENTIFIED BY "password2" USING 'new_dsn2_using';
```

Enter the following to create a database link for the dg4odbc3 gateway:

SQL> CREATE PUBLIC DATABASE LINK ODBC3 CONNECT TO
2 "user3" IDENTIFIED BY "password3" USING 'new\_dsn3\_using';

After the database links are created, you can verify the connection to the new ODBC data sources, as in the following:

SQL> SELECT \* FROM ALL\_USERS@ODBC2;

SQL> SELECT \* FROM ALL\_USERS@ODBC3;

# Part VII

# Installing and Configuring Oracle Database Gateway for DRDA

Part VII, "Installing and Configuring Oracle Database Gateway for DRDA" describes how to install and configure Oracle Database Gateway for DRDA on UNIX based platforms.

It contains the following chapters:

- Chapter 12, "Installing Oracle Database Gateway for DRDA"
- Chapter 13, "Configuring the DRDA Server"
- Chapter 14, "Configuring Oracle Database Gateway for DRDA"
- Chapter 15, "Security Considerations"
- Chapter 16, "Migration From Previous Releases"

# **Installing Oracle Database Gateway for DRDA**

This chapter provides information about the hardware and software requirements and the installation procedure of Oracle Database Gateway for DRDA.

To install the gateway, follow these steps:

- 1. Ensure that the system meets all of the hardware and software requirements specified in "System Requirements for Oracle Database Gateway for DRDA" on page 12-1.
- 2. Run the Oracle Universal Installer.

See "Step through the Oracle Universal Installer" on page 12-5 for more information about running the Oracle Universal Installer.

Oracle Universal Installer is a menu-driven utility that guides you through the installation of the gateway by prompting you with action items. The action items and the sequence in which they appear depend on your platform.

See Table 12–3 for a description of the installation procedure of Oracle Database Gateway for DRDA.

# System Requirements for Oracle Database Gateway for DRDA

This section provides information about the hardware and software requirements for the gateway. It contains the following sections:

- "Hardware Requirements" on page 12-1
- "Software Requirements" on page 12-3

#### Hardware Requirements

Table 12–1 lists the minimum hardware requirements for Oracle Database Gateway for DRDA.

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Temporary Disk Space	400 MB	400 MB	400 MB	400 MB	400 MB
Disk Space	1.5 GB	750 MB	750 MB	750 MB	1.5 GB

Table 12–1 Hadware Requirements for Oracle Database Gateway for DRDA

Hardware Items	Required for IBM AIX on POWER Systems (64-Bit)	Required for Linux x86 64 bit	Required for Oracle Solaris on SPARC (64-Bit)	Required for Oracle Solaris on x86-64 (64-Bit)	Required for HP-UX Itanium
Physical Memory*	512 MB	512 MB	512 MB	512 MB	512 MB
Swap Space	1 GB	1 GB	1 GB	1 GB	1 GB
Processor	IBM RS/6000 AIX-Based System Processor	x86_64	Sun Solaris Operating System (SPARC) Processor	x86_64	HP Itanium processor for hp-ux 11

Table 12–1 (Cont.) Hadware Requirements for Oracle Database Gateway for DRDA

\* The minimum swap space is 1 GB (or twice the size of RAM). On systems with 2 GB or more of RAM, the swap space can be between one and two times the size of RAM. On AIX systems with 1 GB or more of memory, do not increase the swap space more than 2 GB.

For most installations, a minimum of 256 MB of real memory is recommended for the first user to support the Oracle Database Gateway for DRDA.

The total real memory requirement for each concurrent use of the gateway depends on the following factors:

- Number of concurrent TCP/IP connections open by each user
- Number of data items being transferred between the gateway and the remote transaction program
- Additional factors such as configured network buffer size

#### **Checking the Hardware Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

1. To determine the physical RAM size, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	#/usr/sbin/lsattr -E -l sys0 -a realmem
Linux x86 64 bit	# grep MemTotal /proc/meminfo
Oracle Solaris on SPARC (64-Bit)	#/usr/sbin/prtconf   grep "Memory size"
Oracle Solaris on x86-64 (64-Bit)	#/usr/sbin/prtconf   grep "Memory size"
HP-UX Itanium	# /usr/contrib/bin/machinfo   grep -i Memory

If the size of the physical RAM installed in the system is less than the required size, you must install more memory before continuing.

**2.** To determine the size of the configured swap space, enter one of the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# /usr/sbin/lsps -a
Linux x86 64 bit	<pre># grep SwapTotal /proc/meminfo</pre>
Oracle Solaris on SPARC (64-Bit)	# /usr/sbin/swap -s

Operating System	Command
Oracle Solaris on x86-64 (64-Bit)	# /usr/sbin/swap -s
HP-UX Itanium	# /usr/sbin/swapinfo -a

If necessary, see your operating system documentation for information about how to configure additional swap space.

**3.** To determine the amount of disk space available in the /tmp directory enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k /tmp
Linux x86 64 bit	# df -k /tmp
Oracle Solaris on SPARC (64-Bit)	# df -k /tmp
Oracle Solaris on x86-64 (64-Bit)	# df -k /tmp
HP-UX Itanium	<pre># bdf /tmp</pre>

**4.** To determine the amount of disk space available on the system enter the following commands:

Operating System	Command
IBM AIX on POWER Systems (64-Bit)	# df -k
Linux x86 64 bit	# df -k
Oracle Solaris on SPARC (64-Bit)	# df -k
Oracle Solaris on x86-64 (64-Bit)	# df -k
HP-UX Itanium	# bdf

#### **Software Requirements**

The following section describes the minimum software requirements for Oracle Database Gateway for DRDA.

#### **Operating System**

Table 12–2 lists the minimum operating system version required for Oracle Database Gateway for DRDA. If your operating system is lower than the minimum requirements, upgrade your operating system to meet the specified levels.

Table 12–2 Operating Systems Version for Oracle Database Gateway for DRDA

Operating System	Version
IBM AIX on POWER Systems (64-Bit)	AIX 5L version 5.3 TL9 or higher, AIX 6.1
Linux x86 64 bit Red Hat	One of the following operating system versions:
	<ul> <li>Red Hat Enterprise Linux 4.0, (Update 7 or later)</li> </ul>
	<ul> <li>Red Hat Enterprise Linux 5 Update 2</li> </ul>
	<ul> <li>Red Hat Enterprise Linux 6</li> </ul>

Version	
One of the following operating system versions:	
<ul> <li>Oracle Linux 4.0, (Update 7 or later)</li> </ul>	
<ul> <li>Oracle Linux 5 Update 2</li> </ul>	
<ul> <li>Oracle Linux 5 Update 5 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	
<ul> <li>Oracle Linux 6</li> </ul>	
<ul> <li>Oracle Linux 6 (with the Oracle Unbreakable Enterprise Kernel for Linux)</li> </ul>	
One of the following operating system versions:	
Asianux Linux 2.0	
Asianux Linux 3.0	
SUSE Linux Enterprise Server 10.0	
SUSE Linux Enterprise Server 11.0	
Solaris 10, (Update 6 or later)	
<ul> <li>Oracle Solaris 10 U6 (5.10-2008.10)</li> </ul>	
<ul> <li>Oracle Solaris 11 11/11 X86 and higher</li> </ul>	
HP-UX 11i V3 patch Bundle Sep/ 2008 (B.11.31.0809.326a) or higher	

 Table 12–2
 (Cont.)
 Operating Systems Version for Oracle Database Gateway for DRDA

#### **Checking the Software Requirements**

To ensure that the system meets the minimum requirements, follow these steps:

• To determine which version of IBM AIX on POWER Systems (64-Bit) is installed, enter the following command:

# oslevel -r

 To determine which distribution and version of Linux x86 64 bit is installed, enter the following command:

# cat /proc/version

 To determine which version of Oracle Solaris on SPARC (64-Bit) is installed, enter the following command:

# uname -r

• To determine which version of Oracle Solaris on x86-64 (64-Bit) is installed, enter the following command:

# uname -r

To determine which version of HP-UX Itanium is installed, enter the following command:

# uname -a

#### **Certified Configuration**

The gateway supports DB2 UDB for Linux, Unix and Windows, DB2 UDB for z/OS, and DB2 UDB for iSeries. For the latest versions supported refer to the OTN Web site:

http://www.oracle.com/technetwork/database/gateways/index.html

# Step through the Oracle Universal Installer

Start the Installer with the following command:

\$ ./runInstaller

Table 12–3 describes the installation procedure for Oracle Database Gateway for DRDA.

Table 12–3 The Oracle Universal Installer: Steps for Installing the Gateway

Screen	Response
Oracle Universal Installer: Welcome	Click Next.
Oracle Universal Installer: Specify Home Details	Specify a name for the installation in the Name field. You can also choose not to edit the default setting of the Name field of the Specify Home Details screen.
	The Path field in the Specify Home Details screen is where you specify the destination for your installation. You need not edit the path specification in the Path field. The default setting for this field points to ORACLE_HOME. After you set the fields in the Specify Home Details screen as necessary, click <b>Next</b> to continue. After loading the necessary information from the installation, the Oracle Universal Installer displays the Available Products screen.
	a. Select Oracle Database Gateway for DRDA 12.1.
Product Components	<b>b.</b> Click <b>Next</b> .
Oracle Universal Installer: DB2 UDB Server hostname or IP address	Specify the host name or the IP address of the machine hosting the DB2 UDB database server. This release supports IPv6 format.
Oracle Universal Installer: DB2 UDB DRDA server listener port	Specify the port number DB2 DRDA process listens on.
Oracle Universal Installer: DB2 UDB Database Name	Specify the DB2 UDB database name.
Oracle Universal Installer: DB2	For DB2 UDB running on z/OS specify <b>ZOS</b> .
UDB target type	For DB2 UDB running on iSeries or AS/400 machines specify <b>IOS</b> .
	For DB2 UDB running on Linux, Unix, or Windows platforms specify <b>LUW</b> .
Oracle Universal Installer: Summary	The Installation Summary screen enables you to review a tree list of options and components for this installation. Click <b>Install</b> to start installation.
Oracle Net Configuration Assistant: Welcome	Click OK.
Oracle Net Configuration Assistant:	Click Typical configuration.
Oracle Universal Installer: Configuration Tools	Click Exit.
Exit	The final screen of the Oracle Universal Installer is the End of Installation screen. Click <b>Exit</b> to exit the installer.

# **Configuring the DRDA Server**

This chapter describes tasks you must perform to configure the DRDA server. Each supported operating system is addressed separately. Experience with the given operating system and database is required.

The steps for configuring your remote DRDA server apply to the following DRDA servers:

- DB2 UDB for z/OS
- DB2 UDB for iSeries
- DB2 UDB for Linux, Unix, and Windows

Configuring a DRDA database to enable access by the gateway requires actions on the DRDA database and on certain components of the host operating system. Although no Oracle software is installed on the host system, access to, and some knowledge of the host system and DRDA database are required during the configuration. Refer to the vendor documentation for complete information about your host system and DRDA database.

This chapter contains the following sections:

- Configuring the DRDA Server for DB2 UDB for z/OS
- Configuring the DRDA Server for DB2 UDB for iSeries
- Configuring the DRDA Server for DB2 UDB for Linux, Unix, and Windows
- Manual Binding of DRDA Gateway Packages

# Configuring the DRDA Server for DB2 UDB for z/OS

Perform the following tasks to configure the DRDA server with DB2 on an z/OS system:

1. Define the user ID that owns the package

During first gateway usage for a particular DRDA server, an Oracle supplied package will be automatically bound to the DRDA server. The user ID and password that are used (either implied as the current Oracle user or explicitly defined in the CREATE DATABASE LINK command) must have proper authority on the DRDA Server to create the package. The followings are minimum authorities needed by this user:

Package privileges of BIND, COPY, and EXECUTE, for example:

GRANT BIND ON PACKAGE oraclegtw.\* TO userid GRANT COPY ON PACKAGE oraclegtw.\* TO userid GRANT EXECUTE ON PACKAGE oraclegtw.\* TO PUBLIC Collection privilege of CREATE IN, for example:

GRANT CREATE IN COLLECTION oraclegtw TO userid

System privileges of BINDADD and BINDAGENT, for example:

GRANT BINDADD TO userid GRANT BINDAGENT TO userid

Database privilege of CREATETAB, for example:

GRANT CREATETAB ON DATABASE database TO userid

Optionally, you can choose manual binding of the DRDA Gateway package. See Section , "Manual Binding of DRDA Gateway Packages" for instruction on how to manually bind packages for DB2 UDB for z/OS.

Choose a user ID that will own the package and ensure that this user ID is defined to both DB2 and OS/390 (MVS).

**2.** Define the recovery user ID

During gateway configuration, the recovery user ID and password are specified in the gateway initialization file using the HS\_FDS\_RECOVERY\_ACCOUNT and HS\_FDS\_RECOVERY\_PWD parameters. If a distributed transaction fails, then the recovery process connects to the remote database using the user ID and password that are defined in these parameters. This user ID must have execute privileges on the package and must be defined in the DRDA database. If the user ID is not specified in HS\_FDS\_RECOVERY\_ACCOUNT, then the gateway attempts to connect to a user ID of RECOVER when a distributed transaction is in doubt.

Determine the user ID and password that you will use for recovery.

The recovery user should own the HS\_TRANSACTION\_LOG table.

3. Determine DRDA location name for DB2 instance

The DRDA location name is required as a gateway parameter. To determine the location name, run the following SQL query from a DB2 SPUFI session:

SELECT CURRENT SERVER FROM any\_table

where *any\_table* is a valid table with one or more rows.

If the value returned by this query is blank or null, then the DRDA location name has not been established. Contact the system administrator to arrange to set a location name for the instance.

4. Configure DB2 Distributed Data Facility for Gateway

DB2 Distributed Data Facility (DDF) is the component of DB2 that manages all distributed database operations, both DRDA and non-DRDA.

If your site uses DB2 distributed operations, then DDF is probably operational on the DB2 instance that you plan to access through the gateway. If DDF is not operational, then you must configure it and start it as described in the appropriate DB2 documentation.

Even if DDF is operational on the DB2 instance, it might be necessary to make changes to the DDF Communication Database (CDB) tables to specify the authorization conduct of DRDA sessions from the gateway. This can be done by properly authorized users with a utility such as the DB2 SPUFI utility. If you make changes to CDB tables, then you must stop and restart DDF for the changes to take effect. Refer to Chapter 15, "Security Considerations", for additional CDB tables and security information.

5. Optional step: Install Oracle Date Exit in DB2 on z/OS

Oracle provides a DB2 Date Exit which allows customers to specify date strings using Oracle's native syntax. Installing the exit requires uploading the assembler source and JCL, customizing the JCL, and running the jobs to assemble and install the date exit. Perform the following steps to install Oracle Date Exit.

**a.** Allocate a Partitioned DataSet using the parameters DSORG=PO, RECFM=FB, LRECL=80, and BLKSIZE=6160. For example,

userid.SRCLIB

**b.** FTP the following files from \$ORACLE\_HOME/dg4db2/admin to the previously allocated PDS in ASCII mode as the following PDS members:

dg4db2\_zos\_dta.asm -> DSNXVDTA dg4db2\_zos\_dta.jcl -> ORAXVDTA dg4db2\_zos\_dtx.asm -> DSNXVDTX dg4db2\_zos\_dtx.jcl -> ORAXVDTX

**c.** Edit the ORA\* JCL and follow the instructions to update the JCL. Once updated, submit the JCL to assemble, link, and install the exit.

## Configuring the DRDA Server for DB2 UDB for iSeries

Experience with DB2 UDB for iSeries and AS/400 is required to perform the following steps:

**1.** Define the user ID that owns the package

During gateway configuration, you will need to run the Bind Package Stored Procedure to bind the gateway package on the DRDA Server. To properly bind the package, the user ID and password used when the procedure is run (either implied as the current Oracle user or explicitly defined in the CREATE DATABASE LINK command) must have proper authority on the DRDA Server to create the package. This user ID should be used to create and own the HS\_TRANSACTION\_LOG table. The user ID that is used to bind or rebind the DRDA package must have the following privileges on the DRDA Server:

- Use authority on the CRTSQLPKG command:
- Change authority on the library in which the package will be created

Choose a user ID now that will own the package and ensure that this user ID is defined in DB2 UDB for iSeries and AS/400.

**2.** Define the recovery user ID

During gateway configuration, the recovery user ID and password are specified in the gateway initialization file using the HS\_FDS\_RECOVERY\_ACCOUNT and HS\_FDS\_ RECOVERY\_PWD parameters. If a distributed transaction fails, then the recovery process connects to the remote database using the user ID and password that are defined in these parameters. This user ID must have execute privileges on the package and must be defined to the DRDA database. If the user ID is not specified in HS\_FDS\_RECOVERY\_ACCOUNT, then the gateway attempts to connect to a user ID of RECOVER when a distributed transaction is in doubt.

Determine the user ID and password that you will use for recovery.

The recovery user should own the HS\_TRANSACTION\_LOG table.

3. Determine DRDA location name for DB2 UDB for iSeries instance

The DRDA location name is required as a gateway parameter. To determine the location name, run the following SQL query from a STRSQL session. If SQL is unavailable on the system, then use the AS/400 command DSPRDBDIRE to identify your LOCAL DRDA Server.

SELECT CURRENT SERVER FROM any\_table

where *any\_table* is a valid table with one or more rows.

If the value returned by this query is blank or null, then the DRDA location name has not been established. Contact the system administrator to arrange to set a location name for the instance.

## Configuring the DRDA Server for DB2 UDB for Linux, Unix, and Windows

Experience with DB2 UDB for Linux, Unix, and Windows, configuring the communication subsystem of DB2 UDB for Linux, Unix, and Windows, and the host System Administration tools is required to perform the following steps:

1. Define the user ID that owns the package

During first gateway usage for a particular DRDA server, an Oracle supplied package will be automatically bound to the DRDA server. The user ID and password that are used (either implied as the current Oracle user or explicitly defined in the CREATE DATABASE LINK command) must have proper authority on the DRDA Server to create the package. The followings are minimum authorities needed by this user:

Package privileges of BIND and EXECUTE, for example:

GRANT BIND ON PACKAGE oraclegtw.\* TO userid GRANT EXECUTE ON PACKAGE oraclegtw.\* TO PUBLIC

Schema privilege of CREATEIN, for example:

GRANT CREATEIN ON SCHEMA otgdb2 TO userid GRANT CREATEIN ON SCHEMA oraclegtw TO userid

Database authorities of CONNECT, BINDADD, and CREATETAB, for example:

GRANT CONNECT ON DATABASE TO userid GRANT BINDADD ON DATABASE TO userid GRANT CREATETAB ON DATABASE TO userid

Optionally, you can choose manual binding of the DRDA Gateway package. See Section, "Manual Binding of DRDA Gateway Packages" for instruction on how to manually bind packages for DB2 UDB for Linux, Unix, and Windows.

Choose a user ID that will own the package and ensure that this user ID is defined in both the DB2 instance ID and the operating system.

2. Define the recovery user ID

During gateway configuration, the recovery user ID and password are specified in the gateway initialization file using the HS\_FDS\_RECOVERY\_ACCOUNT and HS\_ FDS\_RECOVERY\_PWD parameters. If a distributed transaction fails, then the recovery process connects to the remote database using the user ID and password that are defined in these parameters. This user ID must have execute privileges on the package and must be defined to the DRDA database. If the user ID is not specified in HS\_FDS\_RECOVERY\_ACCOUNT, then the gateway attempts to connect to a user ID of RECOVER when a distributed transaction is in doubt.

Determine the user ID and password that you will use for recovery.

The recovery user should own the HS\_TRANSACTION\_LOG table.

**3.** Determine DRDA location name for DB2 UDB for Linux, Unix, and Windows instance

The DRDA location name is required as a gateway parameter. To determine the location name, run the following SQL query from a DB2 CLI session:

SELECT CURRENT SERVER FROM any\_table

where *any\_table* is a valid table with one or more rows.

If the value returned by this query is blank or null, then the DRDA location name has not been established. Contact your system administrator to set a location name for the instance.

# Manual Binding of DRDA Gateway Packages

The gateway uses several DB2 packages, which it normally uploads and binds during the first time the gateway connects to a DB2 instance. In some customer environments, the connecting userid may not have the necessary privileges to perform the binding, or some customers may prefer to manually bind the packages rather than allow the gateway to do the binding.

In such cases, Oracle provides a predefined set of packages for manual binding. These packages come with several restrictions that must be observed by setting specific gateway initialization parameters to set values otherwise, the gateway will attempt to rebind the package automatically.

This section contains the following sub-sections:

- Manually Binding of Packages for DB2 UDB for z/OS
- Manually Binding of Packages for DB2 UDB for Linux, Unix, and Windows

#### Manually Binding of Packages for DB2 UDB for z/OS

Perform the following steps to manually bind packages for DB2 UDB for z/OS:

1. Allocate a sequential dataset on z/OS using the parameters DSORG=PS, RECFM=FB, LRECL=80, and BLKSIZE=3120. For example,

userid.DBRMFILE.XMIT

**2.** Allocate a Partitioned DataSet using the parameters DSORG=PO, RECFM=FB, LRECL=80, and BLKSIZE=6160. for example,

userid.TG4DRDA.CNTL

**3.** FTP the following file to the previously allocated sequential dataset in BINARY mode:

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_zos\_dbrm.xmit

Use the PUT command to replace the sequential dataset contents.

4. FTP the following file to the previously allocated PDS in ASCII mode:

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_zos\_bind.jcl

Use the PUT command to place the file into the PDS as member name BIND.

5. Use the TSO command option of ISPF (option 6) to issue the RECEIVE command:

RECEIVE INDS('userid.DBRMFILE.XMIT')

Specify DA(userid.DDODBC.DBRMLIB) as the parameters to the RECEIVE command. This will unpack the xmit file and create the specified PDS name.

**6.** Edit the BIND JCL (userid.TG4DRDA.CNTL(BIND)) and follow the instructions to update the JCL. Once updated, submit the JCL to perform the actual binding of the packages and granting of execution privileges on the packages.

To use these packages with the gateway, please set the following init parameters in the gateway initialization file:

- HS\_OPEN\_CURSORS=200
- HS\_FDS\_PACKAGE\_COLLID=NULLID

#### Manually Binding of Packages for DB2 UDB for Linux, Unix, and Windows

Perform the following steps to manually bind packages for DB2 UDB for Linux, Unix, and Windows:

- Copy the following files to the host running the DB2 instance from the \$ORACLE\_ HOME/dg4db2/admin directoy:
  - DDOC510A.bnd DDOC510B.bnd DDOC510C.bnd DDON510A.bnd DDON510B.bnd DDON510C.bnd DDOR510A.bnd DDOR510B.bnd DDOR510C.bnd DDOS510A.bnd DDOS510B.bnd DDOS510C.bnd DDOU510A.bnd DDOU510B.bnd DDOU510C.bnd dg4db2\_luw\_pkglist.lst

If copying via FTP, then files ending in .bnd should be transfered in BINARY mode and files ending in .lst should be transfered in ASCII mode.

2. Connect to the DB2 instance and issue the bind command. For example,

```
$ db2 'connect to <database_name> user <userid> using <password>'
$ db2 'bind @dg4db2_luw_pkglist.lst grant public'
```

To use these packages with the gateway, set the following initialization parameters in the gateway initialization file:

- HS\_OPEN\_CURSORS=200
- HS\_FDS\_PACKAGE\_COLLID=NULLID

# Configuring Oracle Database Gateway for DRDA

After installing the gateway, perform the following tasks to configure Oracle Database Gateway for DRDA:

- 1. Configure the Gateway Initialization Parameter File
- 2. Configure Oracle Net for the Gateway
- 3. Configure Two-Phase Commit
- 4. Create Tables and Views for Data Dictionary Support
- 5. Configure the Oracle Database for Gateway Access
- 6. Create Database Links
- 7. Configure the Gateway to Access Multiple DRDA Databases

SQL scripts are provided to perform steps such as creating the HS\_TRANSACTION\_LOG table, removing obsolete tables and views, and creating tables and views to provide data dictionary support.

These scripts must be run on the DRDA Server platform using a database native tool (such as SPUFI on DB2 UDB for z/OS), because no tool is provided with the gateway to execute these scripts. Note that when running these scripts, the user ID used must be suitably authorized.

SQL scripts are located in the dg4db2/admin directory. Appropriate platform scripts are designated by having the DB2 platform identifiers (eg: "zos", "as400" and "luw") and version specific numbers (eg: vw7, vw8) in their file names.

# Configure the Gateway Initialization Parameter File

Perform the following tasks to configure the gateway initialization parameter file:

- 1. Choose a System Identifier for the Gateway
- 2. Customize the Initialization Parameter File

#### Choose a System Identifier for the Gateway

The gateway system identifier (SID) is an alphanumeric character string that identifies a gateway instance. You need one gateway instance, and therefore one gateway SID, for each DRDA database you are accessing. However, if you want to access two DRDA databases, you need two gateway SIDs, one for each instance of the gateway. If you have one DRDA database and want to access it sometimes with one set of gateway parameter settings, and other times with different gateway parameter settings, you can do that by having multiple gateway SIDs for the single DRDA database. The SID is used as part of the file name for the initialization parameter file.

### **Customize the Initialization Parameter File**

Tailor the parameter file with additional parameters as needed. Refer to Appendix C, "Initialization Parameters" for a list of supported initialization parameters. Also refer to Chapter 15, "Security Considerations" for security aspects to tailoring the parameter file.

# **Configure Oracle Net for the Gateway**

The gateway requires Oracle Net to communicate with the Oracle database. After configuring the gateway, perform the following tasks to configure Oracle Net to work with the gateway:

- 1. Configure Oracle Net Listener for the Gateway
- 2. Stop and Start the Oracle Net Listener for the Gateway

#### **Configure Oracle Net Listener for the Gateway**

The Oracle Net Listener listens for incoming requests from the Oracle database. For the Oracle Net Listener to listen for the gateway, information about the gateway must be added to the Oracle Net Listener configuration file, listener.ora. This file by default is located in <code>\$ORACLE\_HOME/network/admin</code>, where <code>\$ORACLE\_HOME</code> is the directory under which the gateway is installed.

The following entries must be added to the listener.ora file:

- A list of Oracle Net addresses on which the Oracle Net Listener listens
- The executable name of the gateway that the Oracle Net Listener starts in response to incoming connection requests

A sample of the listener.ora entry (listener.ora.sample) is available in the \$ORACLE\_HOME/dg4db2/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

#### Syntax of listener.ora File Entries

The Oracle database communicates with the gateway using Oracle Net and any supported protocol adapters. The syntax of the address on which the Oracle Net Listener listens using the TCP/IP protocol adapter is as follows:

LISTENER=

```
(ADDRESS=
 (PROTOCOL=TCP)
 (HOST=host_name)
 (PORT=port_number))
```

#### Where:

Variable	Description
host_name	is the name of the machine on which the gateway is installed. IPv6 format is supported with this release. Refer to <i>Oracle Database Net Services Reference</i> for detail.

Variable	Description
port_number	specifies the port number used by the Oracle Net Listener. If you have other listeners running on the same machine, then the value of <i>port_number</i> must be different from the other listeners' port numbers.

To direct the Oracle Net Listener to start the gateway in response to incoming connection requests, add an entry to the listener.ora file.

**Note:** You must use the same SID value in the listener.ora file and the tnsnames.ora file that will be configured in the next step.

```
SID_LIST_LISTENER=
 (SID_LIST=
    (SID_DESC=
        (SID_NAME=gateway_sid)
        (ORACLE_HOME=oracle_home_directory)
        (PROGRAM=dg4db2)
    )
)
```

Where:

\_

Variable	Description
gateway_sid	specifies the SID of the gateway and matches the gateway SID specified in the connect descriptor entry in the tnsnames.ora file.
oracle_home_ directory	specifies the Oracle home directory where the gateway resides.
dg4db2	specifies the executable name of the Oracle Database Gateway for DRDA.

If you are already running a Oracle Net Listener that listens on multiple database SIDs, add only the following syntax to SID\_LIST in the existing listener.ora file:

```
SID_LIST_LISTENER=
(SID_LIST=
  (SID_DESC=.
    .
  )
  (SID_DESC=.
    (SID_DESC=
    (SID_NAME=gateway_sid)
    (ORACLE_HOME=oracle_home_directory)
    (PROGRAM=dg4db2)
  )
)
```

**See Also:** Oracle Database Net Services Administrator's Guide for information about changing the listener.ora file.

#### Stop and Start the Oracle Net Listener for the Gateway

You must stop and restart the Oracle Net Listener to initiate the new settings, as follows:

 Set the PATH environment variable to \$ORACLE\_HOME/bin where \$ORACLE\_HOME is the directory in which the gateway is installed. If you have the Bourne or Korn Shell, enter the following:

```
$ PATH=$ORACLE_HOME/bin:$PATH;export PATH
$ LD_LIBRARY_PATH=$ORACLE_HOME/lib:$LD_LIBRARY_PATH; export LD_LIBRARY_PATH
```

If you have the C Shell, enter the following:

```
$ setenv PATH $ORACLE_HOME/bin:$PATH
```

\$ setenv LD\_LIBRARY\_PATH \$ORACLE\_HOME/lib:\$LD\_LIBRARY\_PATH

Table 14–1 specifies which parameter value to use for the different platforms:

Table 14–1 Parameter Values for UNIX Based Platforms

Platform	Parameter Value
Oracle Solaris (SPARC) 64 bit and Oracle Solaris on x86-64 (64-Bit)	LD_LIBRARY_PATH_64=\$ORACLE_HOME/lib
HP-UX Itanium	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
Linux x86 64 bit	LD_LIBRARY_PATH=\$ORACLE_HOME/lib
IBM AIX on POWER Systems (64-Bit)	LIBPATH=\$ORACLE_HOME/lib

**2.** If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

```
$ lsnrctl stop
$ lsnrctl start
```

- **3.** Check the status of the listener with the new settings, as follows:
  - \$ lsnrctl status

The following is a partial output from a lsnrctl status check:

```
.
.
.
Listening Endpoints Summary...
(DESCRIPTION=(ADDRESS=(PROTOCOL=TCP)(HOST=204.179.99.15)(PORT=1551)))
Services Summary...
Service "dg4db2" has 1 instance(s).
Instance "dg4db2", status UNKNOWN, has 1 handler(s) for this service...
The command completed successfully
```

In this example, the service name is dg4db2, which is the default SID value assigned during installation.

**Note:** You must use the same SID value in the tnsnames.ora file and the listener.ora file.

# **Configure Two-Phase Commit**

Support for Two-Phase Commit requires running the \$ORACLE\_HOME/dg4db2/admin/dg4db2\_tx.sql script on the DB2 server. This script will create objects used by the gateway for Two-Phase Commit. Edit the script and replace the default recover account schema (RECOVER) with the account name specified for the HS\_FDS\_RECOVERY\_ACCOUNT initialization parameter. Refer to Appendix C, "Initialization Parameters" for more details..

# **Create Tables and Views for Data Dictionary Support**

To enable data dictionary translation support, data dictionary tables and views have to be created on each non-Oracle system that you want to access through the gateway.

Perform the following steps to create the data dictionary tables and views using database native tools:

1. Upgrade from a previous gateway release

If you are upgrading from a previous version of the gateway then run the appropriate script to drop the old data dictionary definitions.

If connecting to DB2 UDB for Linux, Unix, and Windows, then run

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_luw\_drop.sql

• If connecting to DB2 UDB for z/OS, then run

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_zos\_drop.sql

- If connecting to DB2 UDB for iSeries, then run \$ORACLE\_HOME/dg4db2/admin/dg4db2\_as400\_drop.sql
- 2. Create the data dictionary tables

Run the appropriate script to create the data dictionary tables.

- If connecting to DB2 UDB for Linux, Unix, and Windows, then run \$ORACLE\_HOME/dg4db2/admin/dg4db2\_luw\_tab.sql
- If connecting to DB2 UDB for z/OS, then run \$ORACLE\_HOME/dg4db2/admin/dg4db2\_zos\_tab.sql
- If connecting to DB2 UDB for iSeries, then run \$ORACLE\_HOME/dg4db2/admin/dg4db2\_as400\_tab.sql
- **3.** Create the data dictionary views

Run the appropriate script to create the data dictionary views.

 If connecting to DB2 UDB for Linux, Unix, and Windows, then run For DB2 UDB for Linux, Unix, and Windows V7: \$ORACLE\_HOME/dg4db2/admin/dg4db2\_luw\_vw7.sql

For DB2 UDB for Linux, Unix, and Windows V8 and V9: \$ORACLE\_HOME/dg4db2/admin/dg4db2\_luw\_vw8.sql

• If connecting to DB2 UDB for z/OS then run

For DB2 UDB for z/OS V7 (RACF security):

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_zos\_vw7r.sql

For DB2 UDB for z/OS V7 (DB2 security):

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_zos\_vw7s.sql

For DB2 UDB for z/OS V8 and V9 (RACF security):

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_zos\_vw8r.sq1

For DB2 UDB for z/OS V8 and V9 (DB2 security):

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_zos\_vw8s.sq1

 If connecting to DB2 UDB for iSeries, then run For DB2 UDB for iSeries V5.1:

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_as400\_vw51.sql

For DB2 UDB for iSeries V5.2:

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_as400\_vw52.sql

For DB2 UDB for iSeries V5.3 or higher:

\$ORACLE\_HOME/dg4db2/admin/dg4db2\_as400\_vw53.sql

### Configure the Oracle Database for Gateway Access

Before you use the gateway to access DB2 data you must configure the Oracle database to enable communication with the gateway over Oracle Net.

To configure the Oracle database you must add connect descriptors to the tnsnames.ora file. By default, this file is in \$ORACLE\_HOME/network/admin, where \$ORACLE\_HOME is the directory in which the Oracle database is installed. You cannot use the Oracle Net Assistant or the Oracle Net Easy Config tools to configure the tnsnames.ora file. You must edit the file manually.

A sample of the tnsnames.ora entry (tnsnames.ora.sample) is available in the \$ORACLE\_HOME/dg4db2/admin directory where \$ORACLE\_HOME is the directory under which the gateway is installed.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

### Configuring tnsnames.ora

Edit the tnsnames.ora file to add a connect descriptor for the gateway. The following is the syntax of the Oracle Net entry using the TCP/IP protocol:

```
connect_descriptor=
 (DESCRIPTION=
 (ADDRESS=
    (PROTOCOL=TCP)
    (HOST=host_name)
    (PORT=port_number)
 )
 (CONNECT_DATA=
    (SID=gateway_sid))
```

(HS=OK))

Where:

Variable	Description	
connect_descriptor	is the description of the object to connect to as specified when creating the database link, such as dg4db2.	
	Check the sqlnet.ora file for the following parameter setting:	
	<pre>names.directory_path = (TNSNAMES)</pre>	
	<b>Note</b> : The sqlnet.ora file is typically stored in <code>\$ORACLE_</code> HOME/network/admin.	
TCP	is the TCP protocol used for TCP/IP connections.	
host_name	specifies the machine where the gateway is running.	
port_number	matches the port number used by the Oracle Net Listener that is listening for the gateway. The Oracle Net Listener's port number can be found in the listener.ora file used by the Oracle Net Listener. See "Syntax of listener.ora File Entries" on page 14-2.	
gateway_sid	specifies the SID of the gateway and matches the SID specified in the listener.ora file of the Oracle Net Listener that is listening for the gateway. See "Configure Oracle Net Listener for the Gateway" on page 14-2 for more information.	
(HS=OK)	specifies that this connect descriptor connects to a non-Oracle system.	

### **Configuring tnsnames.ora for Multiple Listeners**

To ensure higher availability, you can specify multiple listeners within the connect descriptor.

```
connect_descriptor=
 (DESCRIPTION=
 (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_1)
        (PORT=port_number_1)
      )
      (ADDRESS=
        (PROTOCOL=TCP)
        (HOST=host_name_2)
        (PORT=port_number_2)
      )
      (CONNECT_DATA=
        (SID=gateway_sid))
      (HS=OK))
```

This indicates that, if the listener for *host\_name\_1* and *port\_number\_1* is not available, then the second listener for *host\_name\_2* and *port\_number\_2* will take over.

**See Also:** Oracle Database Administrator's Guide for information about editing the tnsnames.ora file.

# **Create Database Links**

Any Oracle client connected to the Oracle database can access DB2 data through the gateway. The Oracle client and the Oracle database can reside on different machines. The gateway accepts connections only from the Oracle database.

A connection to the gateway is established through a database link when it is first used in an Oracle session. In this context, a connection refers to the connection between the Oracle database and the gateway. The connection remains established until the Oracle session ends. Another session or user can access the same database link and get a distinct connection to the gateway and DRDA database.

Database links are active for the duration of a gateway session. If you want to close a database link during a session, you can do so with the ALTER SESSION statement.

To access the DRDA server, you must create a database link. A public database link is the most common of database links.

SQL> CREATE PUBLIC DATABASE LINK dblink CONNECT TO
2 "user" IDENTIFIED BY "password" USING 'tns\_name\_entry';

Where:

Variable	Description
dblink	is the complete database link name.
tns_name_entry	specifies the Oracle Net connect descriptor specified in the tnsnames.ora file that identifies the gateway

After the database link is created you can verify the connection to the DRDA database, as follows:

```
SQL> SELECT * FROM DUAL@dblink;
```

**See Also:** Oracle Database Administrator's Guide and Oracle Database Heterogeneous Connectivity User's Guide for more information about using database links.

# Configure the Gateway to Access Multiple DRDA Databases

The tasks for configuring the gateway to access multiple DRDA databases are similar to the tasks for configuring the gateway for a single database. The configuration example assumes the following:

- The gateway is installed and configured with the default SID of dg4db2
- The ORACLE\_HOME environment variable is set to the directory where the gateway is installed
- The gateway is configured for one DRDA database named db1
- Two DRDA databases named db2 and db3 on a host with IP Address 204.179.79.15 are being added

### Multiple DRDA Databases Example: Configuring the Gateway

#### Choose One System ID for Each DRDA Database

A separate instance of the gateway is needed for each DRDA database. Each instance needs its own gateway System ID (SID). For this example, the gateway SIDs are chosen for the instances that access the DRDA databases:

- dg4db22 for the gateway accessing database db2
- dg4db23 for the gateway accessing database db3

#### **Create Two Initialization Parameter Files**

Create an initialization parameter file for each instance of the gateway by copying the original initialization parameter file, \$ORACLE\_ HOME/dg4db2/admin/initdg4db2.ora, twice, naming one with the gateway SID for db2 and the other with the gateway SID for db3:

\$ cd \$ORACLE\_HOME/dg4db2/admin

- \$ cp initdg4db2.ora initdg4db22.ora
- \$ cp initdg4db2.ora initdg4db23.ora

**Note:** If you have multiple gateway SIDs for the same DRDA database because you want to use different gateway parameter settings at different times, follow the same procedure. You create several initialization parameter files, each with different SIDs and different parameter settings.

### Multiple DRDA Databases Example: Configuring Oracle Net Listener

#### Add Entries to listener.ora

Add two new entries to the Oracle Net Listener configuration file, listener.ora. You must have an entry for each gateway instance, even when multiple gateway instances access the same database.

The following example shows the entry for the original installed gateway first, followed by the new entries:

```
SID_LIST_LISTENER=
(SID LIST=
   (SID DESC=
     (SID_NAME=dg4db2)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dq4db2)
   )
   (SID DESC=
      (SID_NAME=dq4db22)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4db2)
   )
   (SID DESC=
      (SID NAME=dq4db23)
      (ORACLE_HOME=oracle_home_directory)
      (PROGRAM=dg4db2)
   )
)
```

where, oracle\_home\_directory is the directory where the gateway resides.

### Multiple DRDA Databases Example: Stopping and Starting the Oracle Net Listener

If the listener is already running, use the lsnrctl command to stop the listener and then start it with the new settings, as follows:

\$ lsnrctl stop
\$ lsnrctl start

### Multiple Databases Example: Configuring Oracle Database for Gateway Access

#### Configuring Oracle Net for Multiple Gateway Instances

Add two connect descriptor entries to the tnsnames.ora file. You must have an entry for each gateway instance, even if the gateway instances access the same database.

The following DRDA example shows the entry for the original installed gateway first, followed by the two entries for the new gateway instances:

```
old_db_using=(DESCRIPTION=
             (ADDRESS=
               (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT DATA=
                   (SID=dg4db2))
               (HS=OK))
new_db2_using=(DESCRIPTION=
              (ADDRESS=
                (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dg4db22))
                (HS=OK))
new_db3_using=(DESCRIPTION=
             (ADDRESS=
               (PROTOCOL=TCP)
                (PORT=port_number)
                (HOST=host_name))
                (CONNECT_DATA=
                   (SID=dg4db23))
                (HS=OK))
```

The value for PORT is the TCP/IP port number of the Oracle Net Listener that is listening for the gateway. The number can be found in the listener. ora file used by the Oracle Net Listener. The value for HOST is the name of the machine on which the gateway is running. The name also can be found in the listener.ora file used by the Oracle Net Listener.

### Multiple DRDA Databases Example: Accessing DB2 Data

Enter the following to create a database link for the dg4db22 gateway:

SQL> CREATE PUBLIC DATABASE LINK DRDA2 CONNECT TO
2 "user2" IDENTIFIED BY "password2" USING 'new\_db2\_using';

Enter the following to create a database link for the dg4db23 gateway:

SQL> CREATE PUBLIC DATABASE LINK DRDA3 CONNECT TO 2 "user3" IDENTIFIED BY "password3" USING 'new\_db3\_using';

After the database links are created, you can verify the connection to the new DRDA databases, as in the following:

SQL> SELECT \* FROM ALL\_USERS@DRDA2;

SQL> SELECT \* FROM ALL\_USERS@DRDA3;

# **Security Considerations**

The gateway architecture involves multiple computer setups that have distinct security capabilities and limitations. This chapter provides information for planning and implementing your security system.

It contains the following sections:

- Security Overview
- Authenticating Application Logons
- Defining and Controlling Database Links
- Processing Inbound Connections
- Passwords in the Gateway Initialization File

# **Security Overview**

When you connect several different systems, generally the system with the strictest security requirements dictates and rules the system.

Gateway security involves two groups:

- Users and applications that are permitted access to a given gateway instance and DRDA database server
- Server database objects that users and applications are able to query and update

You can control access in the gateway architecture at several points. Control over database object access is provided by each DRDA database server with GRANTS and related native authorization mechanisms based on user ID.

When the gateway is involved in a SQL request, security mechanisms are in effect for each DRDA system component encountered by the gateway. The first system component encountered is the application tool or 3GL program. The last system component encountered is the DRDA database.

# Authenticating Application Logons

An application must connect to an Oracle database before using the gateway. The type of logon authentication that you use determines the resulting Oracle user ID and can affect gateway operation. There are two basic types of authentication:

Oracle authentication: With Oracle authentication, each Oracle user ID has a
password known to Oracle database. When an application connects to the server,
it supplies a user ID and password. Oracle database confirms that the user ID
exists and that the password matches the one kept in the database.

Operating system authentication: With operating system authentication, the servers underlying operating system is responsible for authentication. An Oracle user ID that is created with the IDENTIFIED EXTERNALLY attribute, instead of a password, is accessed with operating system authentication. To log into such a user ID, the application supplies a forward slash (/) for a user ID and does not supply a password.

To perform operating system authentication, the server determines the requester's operating system user ID, optionally adds a fixed prefix to it, and uses the result as the Oracle user ID. The server confirms that the user ID exists and is IDENTIFIED EXTERNALLY, but no password checking is done. The underlying assumption is that users were authenticated when they logged into the operating system.

Operating system authentication is not available on all platforms and is not available in some Oracle Net (client-server) and multi-threaded server configurations. Refer to the database installation guide and Oracle Net documentation to determine the availability of this feature.

For more information about authenticating application logons, refer to the *Oracle Database Reference*.

# **Defining and Controlling Database Links**

The information here is specific to the gateway. For additional information on database links, refer to the *Oracle Database Reference*.

### Link Accessibility

The database link should be accessible to a given user. A public database link can be used by any user ID. A private database link can be used only by the user who created it. The server makes no distinction regarding the type of use (such as read-only versus update or write) or accessibility of remote objects. The DRDA database, which is accessed, is responsible for these distinctions.

### Links and CONNECT Clauses

The CONNECT clause is another security-related attribute of a database link. You can use the CONNECT clause to specify an explicit user ID and password, which can differ from the user's Oracle database user ID and password. This CONNECT user ID and password combination is sent to the gateway when the database link connection is first opened. Depending on gateway options, the gateway might send that user ID and password to the DRDA Server for validation.

If a database link is created without a CONNECT clause, then the user's Oracle database user ID and password are sent to the gateway when the connection is opened. If the user logs into the Oracle database with operating system authentication, then the gateway does not receive any user ID or password from the Oracle database. In this case, user ID mapping facilities at the DRDA Server can be used to make such a connection possible if all users on the same host can use the same DRDA database user ID.

# **Processing Inbound Connections**

Current DRDA Servers provide options for manipulating the security conduct of an inbound (client) DRDA session request.

### User ID Mapping

The most useful DRDA Server security capability is user ID mapping. User ID mapping refers to changing the user ID associated with an incoming DRDA request to some other user ID known to that server. This is a useful feature if your Oracle Database Gateway installation does not have a uniform user ID structure across all systems and databases.

### DB2 UDB for z/OS

The DB2 DDF Communication Database (CDB) stores inbound DRDA session security options.

These tables, pertinent to inbound sessions, have a role in security processing:

SYSIBM.IPNAMES table

The SYSIBM.IPNAMES table controls inbound security conducted for TCP/IP based sessions, affecting all DRDA connections from a particular host system. This table also controls whether inbound connection user IDs are subject to translation or mapping.

SYSIBM.SYSUSERNAMES table

When translation is used, rows in the SYSIBM.SYSUSERNAMES table specify translated user IDs by IP name and inbound user ID. Default entries that pertain to all IPs and to all inbound user IDs can be made in both tables. The mapping table can also be used simply to indicate which inbound user IDs are permitted from a particular IP or from all IPs, whether or not they are mapped.

This implementation provides a flexible mapping structure. You can specify that all connections from a particular IP use a single DB2 user ID, or that a particular inbound user ID always be mapped to a particular DB2 user ID regardless of origin. A SYSUSERNAMES entry with blank IP name and inbound user ID can designate a single default DB2 user ID for all connections unless a more specific entry, by IP name, user ID, or both, exists.

The CDB tables can be updated by a user with update privilege using a SQL tool such as the DB2 SPUFI utility. For example, most database administrators, systems programmers, and security officers can update CDB tables. The DB2 DDF component must be stopped and restarted for CDB changes to take effect.

The DB2 non-DRDA-specific security features are also involved in DRDA connections. User IDs are subject to normal DB2 or SAF/RACF validation in addition to connection or sign-on exit processing. Passwords are also subject to validation. After the connection is established, all normal authorizations or GRANTs associated with the user ID are in effect. The user ID must have execute privilege on the gateway DRDA package to process any SQL statements.

### **DB2 UDB for iSeries**

DB2 UDB for iSeries does not provide a user ID mapping capability comparable to that in DB2 UDB for z/OS. Normally, the user ID in an incoming DRDA connection request must be a valid user ID on that DB2 UDB for iSeries.

The DB2 UDB for iSeries subsystem communications entry for the gateway should specify that the gateway is not a secure location and should include a default user ID of \*NONE.

After the application has completed the DRDA connection to the DB2 UDB for iSeries, it is subject to all authorities and GRANTS associated with the user ID in use.

The user ID must have execute authority on the gateway DRDA package to execute any SQL statements.

#### DB2 UDB for Linux, Unix, and Windows

DB2 UDB for Linux, Unix, and Windows does not provide a user ID mapping capability comparable to that in DB2 UDB for z/OS. Normally, the user ID in an incoming DRDA connection request must be a valid user ID on the DB2 UDB for Linux, Unix, and Windows host.

After the application has completed the DRDA connection to the DB2 host, it is subject to all authorities and GRANTS associated with the user ID in use. The user ID must have execute authority on the gateway DRDA package to execute any SQL statements.

# Passwords in the Gateway Initialization File

The gateway uses user IDs and passwords to access the information in the remote database on the DRDA Server. Some user IDs and passwords must be defined in the gateway initialization file to handle functions such as resource recovery. In the current security conscious environment, having plain-text passwords that are accessible in the Initialization File is deemed insecure. An encryption feature has been added as part of Heterogeneous Services' generic connectivity to help make this more secure. This feature is accessible by this gateway. With it Initialization parameters which contain sensitive values might be stored in an encrypted form. Refer to Section 4.2.3, 'Encrypting Initialization parameters' in the Oracle Database Heterogeneous Connectivity User's Guide for more information about how to use the feature.

**See Also:** the parameters HS\_FDS\_RECOVERY\_ACCOUNT and HS\_FDS\_ RECOVERY\_PWD in Appendix C as examples, for more information.

# **Migration From Previous Releases**

This chapter describes how to migrate to new instances of Oracle Database Gateway for DRDA from an existing installation. Perform the following steps to migrate to a new release of Oracle Database Gateway for DRDA from an existing release:

- 1. Install the New Release
- 2. Gateway Initialization Parameter File
- 3. Bind Gateway Package
- 4. Install or Upgrade Data Dictionary Views

## Install the New Release

Install the new release of the gateway in a separate directory, as discussed Chapter 12, "Installing Oracle Database Gateway for DRDA".

**Caution:** Do not install the gateway over a previously existing gateway installation. This corrupts the existing installation.

### **Gateway Initialization Parameter File**

This release of Database Gateway for DRDA has a completely new architecture. Most of the prior parameters are obsolete. You should not use the old initialization file as a base and try to modify it. Instead, you should use the new initialization generated as part of installation as a base. Refer to Appendix C, "Initialization Parameters" for the syntax of the parameters.

Existing TG4DB2 customer migrating to this release of Database Gateway for DRDA would need to provide the recovery user's password HS\_FDS\_RECOVERY\_PWD, with this release of gateway.

## **Bind Gateway Package**

The binding of the package is automatic. Refer to Chapter 13, "Configuring the DRDA Server".

# Install or Upgrade Data Dictionary Views

For the correct functioning of the gateway, the data dictionary views must be installed on any DB2 system that will be accessed by the gateway. If you are upgrading the gateway, then you must replace the data dictionary views to the ones shipped with the latest gateway. The new views are required for the correct functioning of the latest version of the gateway. They contain necessary backward functionality to be compatible with the previous versions. Refer to Chapter 14, "Configuring Oracle Database Gateway for DRDA" for more information on creating data dictionary views.

# Part VIII

# Removing Oracle Database Gateway

Part VIII, "Removing Oracle Database Gateway" describes how to remove Oracle Database Gateway.

It contains the following chapter:

Chapter 17, "Removing Oracle Database Gateway"

# **Removing Oracle Database Gateway**

This chapter describes how to remove Oracle Database Gateway from an Oracle home directory. It contains information about the following topics:

- About the Deinstallation Tool
- Removing Oracle Software

# About the Deinstallation Tool

The Deinstallation Tool (deinstall) is available in the installation media before installation, and is available in Oracle home directories after installation. It is located in the path <code>\$ORACLE\_HOME/deinstall</code>.

The deinstall command stops Oracle software, and removes Oracle software and configuration files on the operating system.

The command uses the following syntax, where variable content is indicated by italics:

deinstall -home complete path of Oracle home [-silent] [-checkonly] [-local]
[-paramfile complete path of input parameter property file] [-params name1=value
name2=value . . .] [-o complete path of directory for saving files] [-help | -h]

The options are:

-silent

Use this flag to run the command in silent or response file mode. If you use the -silent flag, then you must use the -paramfile flag, and provide a parameter file that contains the configuration values for the Oracle home that you want to deinstall or deconfigure.

You can generate a parameter file to use or modify by running deinstall with the -checkonly flag. The deinstall command then discovers information from the Oracle home that you want to deinstall and deconfigure. It generates the properties file, which you can then use with the -silent option.

You can also modify the template file deinstall.rsp.tmpl, located in the response folder.

-checkonly

Use this flag to check the status of the Oracle software home configuration. Running the command with the -checkonly flag does not remove the Oracle configuration. The -checkonly flag generates a parameter file that you can use with the deinstall command.

-local

Use this flag on a multinode environment to deconfigure Oracle software in a cluster.

When you run deconfig with this flag, it deconfigures and deinstalls the Oracle software on the local node (the node where deconfig is run). On remote nodes, it deconfigures Oracle software, but does not deinstall the Oracle software.

-paramfile complete path of input parameter property file

Use this flag to run deconfig with a parameter file in a location other than the default. When you use this flag, provide the complete path where the parameter file is located.

The default location of the parameter file depends on the location of deconfig:

- From the installation media or stage location: \$ORACLE\_ HOME/inventory/response
- From a unzipped archive file from OTN: /ziplocation/response
- After installation from the installed Oracle home: \$ORACLE\_HOME/deinstall/response
- -params [name1=value name 2=value name3=value . . .]

Use this flag with a parameter file to override one or more values that you want to change in a parameter file you have already created.

-o complete path of directory for saving response files

Use this flag to provide a path other than the default location where the properties file (deinstall.rsp.tmpl) is saved.

The default location of the parameter file depends on the location of deconfig:

- From the installation media or stage location before installation: \$ORACLE\_ HOME/
- From a unzipped archive file from OTN: /ziplocation/response/
- After installation from the installed Oracle home: \$ORACLE\_HOME/deinstall/response
- -help | -h

Use the help option (-help or -h) to obtain additional information about the command option flags.

# **Removing Oracle Software**

Complete the following procedure to remove Oracle software:

- **1.** Log in as the installation owner.
- 2. Run the deinstall command, providing information about your servers as prompted.

# Part IX Appendixes

Part IX, "Appendixes" includes appendixes containing information relevant to installing and configuring Oracle Database Gateways.

It contains the following chapters:

- Appendix A, "Using Response Files for Noninteractive Installation"
- Appendix B, "Oracle Database Gateway Troubleshooting"
- Appendix C, "Initialization Parameters"
- Appendix D, "Configuration Worksheet for DRDA"

A

# Using Response Files for Noninteractive Installation

This appendix describes how to install and configure Oracle products using response files. It includes the following topics:

- Introduction
- Creating the oraInst.loc File
- Preparing a Response File
- Running Oracle Universal Installer in Silent or Suppressed Mode

# Introduction

You can automate the installation and configuration of Oracle software, either fully or partially, by specifying a response file when you start Oracle Universal Installer. Oracle Universal Installer uses the values contained in the response file to provide answers to some or all of Oracle Universal Installer prompts:

- If you include responses for all of the prompts in the response file and specify the -silent option when starting Oracle Universal Installer, then Oracle Universal Installer runs in silent mode. During a silent-mode installation, Oracle Universal Installer does not display any screens. Instead, it displays progress information in the terminal that you used to start it.
- If you include responses for some or all of the prompts in the response file and omit the -silent option, then Oracle Universal Installer runs in suppressed mode. During a suppressed-mode installation, Oracle Universal Installer displays only the screens for which you did not specify all required information. You can also use variables in the response file or command-line options to suppress other installer screens, such as the Welcome screen or Summary screen, that do not prompt for information.

The following table describes several reasons why you might want to run Oracle Universal Installer in silent mode or suppressed mode:

Mode	Uses		
Silent	Use silent mode if you want to:		
	<ul> <li>Complete an unattended installation, which you might schedule using operating system utilities such as at</li> </ul>		
	<ul> <li>Complete several similar installations on multiple systems without user interaction</li> </ul>		
	<ul> <li>Install the software on a system that does not have X Window System software installed on it</li> </ul>		
	Oracle Universal Installer displays progress information in the terminal that you used to start it, but it does not display any of Oracle Universal Installer screens.		
Suppressed	Use suppressed mode if you want to complete similar Oracle software installations on more than one system, providing default answers to some, but not all of Oracle Universal Installer prompts.		
	If you do not specify information required for a particular Installer screen in the response file, Oracle Universal Installer displays that screen. It suppresses screens for which you have provided all of the required information.		

### Installation Overview

To install and configure Oracle products using Oracle Universal Installer in silent or suppressed mode, follow these steps:

- 1. Create the oraInst.loc file.
- **2.** Prepare a response file.
- **3.** Run Oracle Universal Installer in silent or suppressed mode.

These steps are described in the following sections.

# Creating the oralnst.loc File

If you plan to install Oracle products using Oracle Universal Installer in silent or suppressed mode, you must manually create the oraInst.loc file if it does not already exist. This file specifies the location of the Oracle Inventory directory where Oracle Universal Installer creates the inventory of Oracle products installed on the system.

**Note:** If Oracle software has been installed previously on the system, the oraInst.loc file might already exist. If the file does exist, you do not need to create a file.

To create the oraInst.loc file, follow these steps:

- **1.** Switch user to root:
- 2. On Solaris (SPARC), create the /var/opt/oracle directory if it does not exist:

# mkdir /var/opt/oracle

3. Change directory as follows, depending on your operating system:

AIX:

# cd /etc

#### Solaris (SPARC):

# cd /var/opt/oracle

4. Enter the following commands to set the appropriate owner, group, and permissions on the oraInst.loc file:

```
# chown oracle:oinstall oraInst.loc
# chmod 664 oraInst.loc
```

# Preparing a Response File

This section describes the methods that you can use to prepare a response file for use during silent-mode or suppressed-mode installations:

- Editing a Response File Template
- Recording a Response File

### Editing a Response File Template

Oracle provides response file templates for each product and installation type, and for each configuration tool. The response files for Oracle Gateways, tg.rsp and netca.rsp are located in the response directory on the media.

**Note:** If you copied the software to a hard disk, the response files are located in the Disk1/response directory.

To prepare a response file:

1. Copy the response file from the response file directory to a directory on your system:

\$ cp /directory\_path/response/response\_file.rsp local\_directory

In this example, *directory\_path* is the CD-ROM mount point directory or the directory on the DVD. If you have copied the software to a hard drive, you can edit the file in the response directory if you prefer.

**2.** Open the response file in a text editor:

\$ vi /local\_dir/response\_file.rsp

**3.** Edit the file, following the instructions in the file.

**Note:** Oracle Universal Installer or configuration assistant fails if you do not correctly configure the response file. Refer to the "Silent-Mode Response File Error Handling" section on page B-3 for more information about troubleshooting a failed silent-mode installation.

**4.** Change the permissions on the file to 700:

\$ chmod 700 /local\_dir/response\_file.rsp

### Recording a Response File

This method is most useful for Custom or software-only installations.

You can use Oracle Universal Installer in interactive mode to record a response file that you can edit and then use to complete silent-mode or suppressed-mode installations. When you are recording the response file, you can either complete the installation, or you can exit from Oracle Universal Installer on the Summary page, before it starts to copy the software to the system.

To record a new response file:

1. Complete the pre-installation tasks listed in respective chapters.

When you run Oracle Universal Installer to record a response file, it checks the system to verify that it meets the requirements to install the software. For this reason, Oracle recommends that you complete all of the required pre-installation tasks and record the response file while completing an installation.

- 2. If you have not installed Oracle software on this system previously, create the oraInst.loc file, as described in the previous section.
- **3.** Ensure that the Oracle software owner user (typically oracle) has permissions to create or write to the Oracle home path that you will specify when you run Oracle Universal Installer.
- **4.** To record a response file, enter a command similar to the following to start Oracle Universal Installer:

**Note:** Do not specify a relative path to the response file. If you specify a relative path, Oracle Universal Installer fails.

```
$ /directory_path/runInstaller -record -destinationFile filename
```

In the previous example:

- *directory\_path* is either the CD-ROM mount point directory, the path of the directory on the DVD, or the path of the Disk1 directory on the hard drive
- The -record parameter specifies that you want to record the responses that you enter in a response file
- *filename* is the full path and file name of the response file that you want to record
- 5. On each Installer screen, specify the required information.
- **6.** When Oracle Universal Installer displays the Summary screen, do one of the following:
  - Click **Install** to create the response file, then continue with the installation.
  - Click Cancel, then Yes to create the response file but exit from Oracle Universal Installer without installing the software.

The response file is saved in the location that you specified using the -destinationFile option.

- **7.** If you did not complete the installation, delete the Oracle home directory that Oracle Universal Installer created using the path you specified on the Specify File Locations screen.
- **8.** Before using the recorded response file on another system, use a text editor to edit the file and make any required changes.

Use the comments in the file as a guide when editing it.

# **Running Oracle Universal Installer in Silent or Suppressed Mode**

To run Oracle Universal Installer in silent or suppressed mode, follow these steps:

- 1. Complete the pre-installation tasks listed in the respective chapters.
- 2. Log in as the Oracle software owner user (typically oracle).
- **3.** To start Oracle Universal Installer in silent or suppressed mode, enter a command similar to the following:
  - \$ \$ /directory\_path/runInstaller -silent -noconfig -responseFile filename

**Note:** Do not specify a relative path to the response file. If you specify a relative path, Oracle Universal Installer fails.

In this example:

- directory\_path is either the installation media mount point directory, the path of the directory on the DVD, or the path of the Disk1 directory on the hard drive.
- -silent indicates that you want to run Oracle Universal Installer in silent mode.
- -noconfig suppresses running the configuration assistants during installation, and a software-only installation is performed instead.
- *filename* is the full path and file name of the installation response file that you configured.

**Note:** For more information about other options for the runInstaller command, enter the following command:

\$ /directory\_path/runInstaller -help

# **Oracle Database Gateway Troubleshooting**

This appendix contains information about troubleshooting. It includes the following topics:

- Verify Requirements
- What to Do if an Installation Error Occurs
- Reviewing the Log of an Installation Session
- Troubleshooting Configuration Assistants
- Silent-Mode Response File Error Handling
- Cleaning Up After a Failed Installation

# **Verify Requirements**

Before performing any of the troubleshooting steps in this appendix, ensure that the system meets the requirements and that you have completed all of the pre-installation tasks specified in respective chapters.

#### **Read the Release Notes**

Read the release notes for the product before installing it. The latest version of the release notes is also available on the OTN Web site:

http://docs.oracle.com

# What to Do if an Installation Error Occurs

If you encounter an error during installation:

- Do not exit Oracle Universal Installer.
- If you clicked Next after you entered incorrect information about one of the installation screens, then click Back to return to the screen and correct the information.
- If you encounter an error while Oracle Universal Installer is copying or linking files, see the "Reviewing the Log of an Installation Session" section on page B-2.
- If you encounter an error while a configuration assistant is running, see the "Troubleshooting Configuration Assistants" section on page B-2.
- If you cannot resolve the problem, then remove the failed installation by following the steps listed in the "Cleaning Up After a Failed Installation" section on page B-3.

# **Reviewing the Log of an Installation Session**

During an installation, Oracle Universal Installer records all the actions that it performs, in a log file. If you encounter problems during the installation, then review the log file for information about possible causes of the problem.

To view the log file, follow these steps:

1. If necessary, enter the following command to determine the location of the oraInventory directory:

For AIX and Linux:

```
$ cat /etc/oraInst.loc
```

For Solaris SPARC:

# more /var/opt/oracle/oraInst.loc

The inventory\_loc parameter in this file specifies the location of the oraInventory directory.

 Enter the following command to change directory to Oracle Universal Installer log file directory, where *orainventory\_location* is the location of the oraInventory directory:

\$ cd /orainventory\_location/logs

**3.** Enter the following command to determine the name of the log file:

\$ ls -ltr

This command lists the files in the order of creation, with the most recent file shown last. Installer log files have names similar to the following, where *date\_time* indicates the date and time that the installation started:

installActionsdate\_time.log

**4.** To view the most recent entries in the log file, where information about a problem is most likely to appear, enter a command similar to the following:

```
$ tail -50 installActionsdate_time.log | more
```

This command displays the last 50 lines in the log file.

**5.** If the error displayed by Oracle Universal Installer or listed in the log file indicates a relinking problem, refer to the following file for more information:

```
$ORACLE_HOME/install/make.log
```

# **Troubleshooting Configuration Assistants**

To troubleshoot an installation error that occurs when a configuration assistant is running:

- Review the installation log files listed in the "Reviewing the Log of an Installation Session" section on page B-2.
- Review the specific configuration assistant log file located in the \$ORACLE\_HOME/cfgtoollogs directory. Try to fix the issue that caused the error.

 If you see the "Fatal Error. Reinstall" message, look for the cause of the problem by reviewing the log files. Refer to the "Fatal Errors" section on page B-3 for further instructions.

### **Configuration Assistant Failure**

Oracle configuration assistant failures are noted at the bottom of the installation screen. The configuration assistant interface displays additional information, if available. The configuration assistant execution status is stored in the following file:

oraInventory\_location/logs/installActionsdate\_time.log

The execution status codes are listed in the following table:

Status	Result Code	
Configuration assistant succeeded	0	
Configuration assistant failed	1	
Configuration assistant cancelled	-1	

### **Fatal Errors**

If you receive a fatal error while a configuration assistant is running then:

- 1. Remove the failed installation as described in the "Cleaning Up After a Failed Installation" section on page B-3.
- 2. Correct the cause of the fatal error.
- **3.** Reinstall the Oracle software.

# Silent-Mode Response File Error Handling

To determine whether a silent-mode installation succeeds or fails, refer to the following log file:

/oraInventory\_location/logs/silentInstalldate\_time.log

If necessary, refer to the previous section for information about determining the location of the oraInventory directory.

A silent installation fails if:

- You do not specify a response file
- You specify an incorrect or incomplete response file
- Oracle Universal Installer encounters an error, such as insufficient disk space

Oracle Universal Installer or configuration assistant validates the response file at run time. If the validation fails, then the silent-mode installation or configuration process ends. Oracle Universal Installer treats values for parameters that are of the wrong context, format, or type as if no value was specified in the file.

# **Cleaning Up After a Failed Installation**

If an installation fails, you must remove files that Oracle Universal Installer created during the attempted installation and remove the Oracle home directory. Perform the following steps to remove the files:

- 1. Start Oracle Universal Installer as described in the "Running the Oracle Universal Installer" section on page 1-5.
- **2.** Click **Deinstall Products** on the Welcome window or click **Installed Products** on any Installer window.

The Inventory window appears, listing installed products.

- **3.** Select the Oracle home that contains the products that you want to remove, then click **Remove**.
- 4. Manually remove the Oracle home directory created during the failed installation.
- **5.** Reinstall the Oracle software.

# **Initialization Parameters**

The Oracle database initialization parameters in the init.ora file are distinct from gateway initialization parameters. Set the gateway parameters in the initialization parameter file using an agent-specific mechanism, or set them in the Oracle data dictionary using the DBMS\_HS package. The gateway initialization parameter file must be available when the gateway is started. Changes made to the initialization parameters only take effect in the next gateway session.

This appendix contains a list of the gateway initialization parameters that can be set for each gateway and their description. It also describes the initialization parameter file syntax. It includes the following sections:

- Initialization Parameter File Syntax
- Oracle Database Gateway for Sybase Initialization Parameters
- Oracle Database Gateway for Informix Initialization Parameters
- Oracle Database Gateway for Teradata Initialization Parameters
- Oracle Database Gateway for SQL Server Initialization Parameters
- Oracle Database Gateway for ODBC Initialization Parameters
- Oracle Database Gateway for DRDA Initialization Parameters
- Initialization Parameter Descriptions

# **Initialization Parameter File Syntax**

The syntax for the initialization parameter file is as follows:

- **1.** The file is a sequence of commands.
- 2. Each command should start on a separate line.
- **3.** End of line is considered a command terminator (unless escaped with a backslash).
- **4.** If there is a syntax error in an initialization parameter file, none of the settings take effect.
- 5. Set the parameter values as follows:

[SET] [PRIVATE] parameter=value

Where:

*parameter* is an initialization parameter name. It is a string of characters starting with a letter and consisting of letters, digits and underscores. Initialization parameter names are case sensitive.

*value* is the initialization parameter value. It is case-sensitive. An initialization parameter value is either:

- **a.** A string of characters that does not contain any backslashes, white space or double quotation marks (")
- **b.** A quoted string beginning with a double quotation mark and ending with a double quotation mark. The following can be used inside a quoted string:
  - \* backslash (\) is the escape character
  - \* \n inserts a new line
  - \* \t inserts a tab
  - \* \" inserts a double quotation mark
  - \* \\ inserts a backslash

A backslash at the end of the line continues the string on the next line. If a backslash precedes any other character then the backslash is ignored.

For example, to enable tracing for an agent, set the HS\_FDS\_TRACE\_LEVEL initialization parameter as follows:

```
HS_FDS_TRACE_LEVEL=ON
```

SET and PRIVATE are optional keywords. You cannot use either as an initialization parameter name. Most parameters are needed only as initialization parameters, so you usually do not need to use the SET or PRIVATE keywords. If you do not specify either SET or PRIVATE, the parameter is used only as an initialization parameter for the agent.

SET specifies that, in addition to being used as an initialization parameter, the parameter value is set as an environment variable for the agent process. Use SET for parameter values that the drivers or non-Oracle system need as environment variables.

PRIVATE specifies that the initialization parameter should be private to the agent and should not be uploaded to the Oracle database. Most initialization parameters should not be private. If, however, you are storing sensitive information like a password in the initialization parameter file, then you may not want it uploaded to the server because the initialization parameters and values are not encrypted when uploaded. Making the initialization parameters private prevents the upload from happening and they do not appear in dynamic performance views. Use PRIVATE for the initialization parameters only if the parameter value includes sensitive information such as a user name or password.

SET PRIVATE specifies that the parameter value is set as an environment variable for the agent process and is also private (not transferred to the Oracle database, not appearing in dynamic performance views or graphical user interfaces).

# **Oracle Database Gateway for Sybase Initialization Parameters**

This section lists all the initialization file parameters that can be set for the Oracle Database Gateway for Sybase. They are as follows:

HS\_CALL\_NAME

- HS\_DB\_DOMAIN
- HS\_DB\_INTERNAL\_NAME
- HS\_DB\_NAME
- HS\_DESCRIBE\_CACHE\_HWM
- HS\_LANGUAGE
- HS\_LONG\_PIECE\_TRANSFER\_SIZE
- HS\_OPEN\_CURSORS
- HS\_RPC\_FETCH\_REBLOCKING
- HS\_RPC\_FETCH\_SIZE
- HS\_TIME\_ZONE
- HS\_TRANSACTION\_MODEL
- IFILE
- HS\_FDS\_TIMESTAMP\_MAPPING
- HS\_FDS\_DATE\_MAPPING
- HS\_FDS\_ARRAY\_EXEC
- HS\_FDS\_CONNECT\_INFO
- HS\_FDS\_PROC\_IS\_FUNC
- HS\_FDS\_RECOVERY\_ACCOUNT
- HS\_FDS\_RECOVERY\_PWD
- HS\_FDS\_RESULTSET\_SUPPORT
- HS\_FDS\_TRACE\_LEVEL
- HS\_FDS\_TRANSACTION\_LOG
- HS\_FDS\_FETCH\_ROWS
- HS\_FDS\_QUOTE\_IDENTIFIER
- HS\_IDLE\_TIMEOUT
- HS\_NLS\_LENGTH\_SEMANTICS
- HS\_KEEP\_REMOTE\_COLUMN\_SIZE
- HS\_FDS\_REMOTE\_DB\_CHARSET
- HS\_FDS\_SUPPORT\_STATISTICS
- HS\_FDS\_RSET\_RETURN\_ROWCOUNT
- HS\_FDS\_SQLLEN\_INTERPRETATION
- HS\_FDS\_REPORT\_REAL\_AS\_DOUBLE

## **Oracle Database Gateway for Informix Initialization Parameters**

This section lists all the initialization file parameters that can be set for the Oracle Database Gateway for Informix. They are as follows:

HS\_DB\_DOMAIN

- HS\_DB\_INTERNAL\_NAME
- HS\_DB\_NAME
- HS\_DESCRIBE\_CACHE\_HWM
- HS\_LANGUAGE
- HS\_LONG\_PIECE\_TRANSFER\_SIZE
- HS\_OPEN\_CURSORS
- HS\_RPC\_FETCH\_REBLOCKING
- HS\_RPC\_FETCH\_SIZE
- HS\_TIME\_ZONE
- HS\_TRANSACTION\_MODEL
- IFILE
- HS\_FDS\_TIMESTAMP\_MAPPING
- HS\_FDS\_DATE\_MAPPING
- HS\_FDS\_ARRAY\_EXEC
- HS\_FDS\_CONNECT\_INFO
- HS\_FDS\_RECOVERY\_ACCOUNT
- HS\_FDS\_RECOVERY\_PWD
- HS\_FDS\_TRACE\_LEVEL
- HS\_FDS\_TRANSACTION\_LOG
- HS\_FDS\_FETCH\_ROWS
- HS\_IDLE\_TIMEOUT
- HS\_NLS\_LENGTH\_SEMANTICS
- HS\_KEEP\_REMOTE\_COLUMN\_SIZE
- HS\_FDS\_REMOTE\_DB\_CHARSET
- HS\_FDS\_SUPPORT\_STATISTICS
- HS\_FDS\_SQLLEN\_INTERPRETATION

# **Oracle Database Gateway for Teradata Initialization Parameters**

This section lists all the initialization file parameters that can be set for the Oracle Database Gateway for Teradata. They are as follows:

- HS\_DB\_DOMAIN
- HS\_DB\_INTERNAL\_NAME
- HS\_DB\_NAME
- HS\_DESCRIBE\_CACHE\_HWM
- HS\_LANGUAGE
- HS\_LONG\_PIECE\_TRANSFER\_SIZE
- HS\_OPEN\_CURSORS

- HS\_RPC\_FETCH\_REBLOCKING
- HS\_RPC\_FETCH\_SIZE
- HS\_TIME\_ZONE
- HS\_TRANSACTION\_MODEL
- IFILE
- HS\_FDS\_TIMESTAMP\_MAPPING
- HS\_FDS\_DATE\_MAPPING
- HS\_FDS\_ARRAY\_EXEC
- HS\_FDS\_CONNECT\_INFO
- HS\_FDS\_RECOVERY\_ACCOUNT
- HS\_FDS\_RECOVERY\_PWD
- HS\_FDS\_TRACE\_LEVEL
- HS\_FDS\_TRANSACTION\_LOG
- HS\_FDS\_FETCH\_ROWS
- HS\_IDLE\_TIMEOUT
- HS\_NLS\_LENGTH\_SEMANTICS
- HS\_KEEP\_REMOTE\_COLUMN\_SIZE
- HS\_FDS\_REMOTE\_DB\_CHARSET
- HS\_FDS\_SUPPORT\_STATISTICS

### **Oracle Database Gateway for SQL Server Initialization Parameters**

This section lists all the initialization file parameters that can be set for the Oracle Database Gateway for SQL Server. They are as follows:

- HS\_CALL\_NAME
- HS\_DB\_DOMAIN
- HS\_DB\_INTERNAL\_NAME
- HS\_DB\_NAME
- HS\_DESCRIBE\_CACHE\_HWM
- HS\_LANGUAGE
- HS\_LONG\_PIECE\_TRANSFER\_SIZE
- HS\_OPEN\_CURSORS
- HS\_RPC\_FETCH\_REBLOCKING
- HS\_RPC\_FETCH\_SIZE
- HS\_TIME\_ZONE
- HS\_TRANSACTION\_MODEL
- IFILE
- HS\_FDS\_CONNECT\_INFO

- HS\_FDS\_PROC\_IS\_FUNC
- HS\_FDS\_RECOVERY\_ACCOUNT
- HS\_FDS\_RECOVERY\_PWD
- HS\_FDS\_REPORT\_REAL\_AS\_DOUBLE
- HS\_FDS\_RESULTSET\_SUPPORT
- HS\_FDS\_TRACE\_LEVEL
- HS\_FDS\_TRANSACTION\_LOG
- HS\_FDS\_FETCH\_ROWS
- HS\_FDS\_TIMESTAMP\_MAPPING
- HS\_FDS\_DATE\_MAPPING
- HS\_FDS\_ARRAY\_EXEC
- HS\_IDLE\_TIMEOUT
- HS\_NLS\_LENGTH\_SEMANTICS
- HS\_KEEP\_REMOTE\_COLUMN\_SIZE
- HS\_FDS\_REMOTE\_DB\_CHARSET
- HS\_FDS\_SUPPORT\_STATISTICS
- HS\_FDS\_RSET\_RETURN\_ROWCOUNT
- HS\_FDS\_SQLLEN\_INTERPRETATION

# **Oracle Database Gateway for ODBC Initialization Parameters**

This section lists all the initialization file parameters that can be set for the Oracle Database Gateway for ODBC. They are as follows:

- HS\_DB\_DOMAIN
- HS\_DB\_INTERNAL\_NAME
- HS\_DB\_NAME
- HS\_DESCRIBE\_CACHE\_HWM
- HS\_LANGUAGE
- HS\_LONG\_PIECE\_TRANSFER\_SIZE
- HS\_OPEN\_CURSORS
- HS\_RPC\_FETCH\_REBLOCKING
- HS\_RPC\_FETCH\_SIZE
- HS\_FDS\_SHAREABLE\_NAME
- HS\_TIME\_ZONE
- IFILE
- HS\_FDS\_TIMESTAMP\_MAPPING
- HS\_FDS\_DATE\_MAPPING
- HS\_FDS\_ARRAY\_EXEC

- HS\_FDS\_CONNECT\_INFO
- HS\_FDS\_TRACE\_LEVEL
- HS\_TRANSACTION\_MODEL
- HS\_FDS\_FETCH\_ROWS
- HS\_FDS\_REMOTE\_DB\_CHARSET
- HS\_FDS\_SQLLEN\_INTERPRETATION
- HS\_FDS\_REPORT\_REAL\_AS\_DOUBLE

# **Oracle Database Gateway for DRDA Initialization Parameters**

This section lists all the initialization file parameters that can be set for the Oracle Database Gateway for DRDA. They are as follows:

- HS\_CALL\_NAME
- HS\_DB\_DOMAIN
- HS\_DB\_INTERNAL\_NAME
- HS\_DB\_NAME
- HS\_DESCRIBE\_CACHE\_HWM
- HS\_LANGUAGE
- HS\_LONG\_PIECE\_TRANSFER\_SIZE
- HS\_OPEN\_CURSORS
- HS\_RPC\_FETCH\_REBLOCKING
- HS\_RPC\_FETCH\_SIZE
- HS\_TRANSACTION\_MODEL
- IFILE
- HS\_FDS\_DATE\_MAPPING
- HS\_FDS\_ARRAY\_EXEC
- HS\_FDS\_CONNECT\_INFO
- HS\_FDS\_RECOVERY\_ACCOUNT
- HS\_FDS\_RECOVERY\_PWD
- HS\_FDS\_FETCH\_ROWS
- HS\_FDS\_TRACE\_LEVEL
- HS\_FDS\_TRANSACTION\_LOG
- HS\_IDLE\_TIMEOUT
- HS\_FDS\_MBCS\_TO\_GRAPHIC
- HS\_FDS\_GRAPHIC\_TO\_MBCS
- HS\_FDS\_TIMESTAMP\_MAPPING
- HS\_FDS\_QUOTE\_IDENTIFIER
- HS\_FDS\_CAPABILITY

- HS\_FDS\_ISOLATION\_LEVEL
- HS\_FDS\_PACKAGE\_COLLID
- HS\_NLS\_LENGTH\_SEMANTICS
- HS\_KEEP\_REMOTE\_COLUMN\_SIZE
- HS\_FDS\_RESULTSET\_SUPPORT
- HS\_FDS\_REMOTE\_DB\_CHARSET
- HS\_FDS\_SUPPORT\_STATISTICS
- HS\_FDS\_RSET\_RETURN\_ROWCOUNT
- HS\_FDS\_AUTHENTICATE\_METHOD
- HS\_FDS\_ENCRYPT\_SESSION
- HS\_FDS\_TRUSTSTORE\_FILE
- HS\_FDS\_TRUSTSTORE\_PASSWORD
- HS\_FDS\_SQLLEN\_INTERPRETATION
- HS\_FDS\_REPORT\_REAL\_AS\_DOUBLE

# **Initialization Parameter Description**

The following sections describe all the initialization file parameters that can be set for gateways.

## HS\_TIME\_ZONE

Property	Description
Default value for '[+ -]hh:mm'	Derived from the $\ensuremath{\mathtt{NLS\_TERRITORY}}$ initialization parameter
Range of values for '[+ -]hh:mm'	Any valid datetime format mask

Specifies the default local time zone displacement for the current SQL session. The format mask, [+|-]hh:mm, is specified to indicate the hours and minutes before or after UTC (Coordinated Universal Time—formerly Greenwich Mean Time). For example:

HS\_TIME\_ZONE = [+ | -] hh:mm

# HS\_FDS\_PROC\_IS\_FUNC

Property	Description
Default Value	FALSE
Range of Values	TRUE, FALSE

Enables return values from functions. By default, all stored procedures and functions do not return a return value to the user.

**Note:** If you set this initialization parameter, you must change the syntax of the procedure execute statement for all existing stored procedures to handle return values.

#### HS\_FDS\_RESULTSET\_SUPPORT

Property	Description
Default Value	FALSE
Range of Values	TRUE, FALSE

Enables result sets to be returned from stored procedures. By default, all stored procedures do not return a result set to the user.

**Note:** If you set this initialization parameter, you must do the following:

- Change the syntax of the procedure execute statement for all existing stored procedures, to handle result sets
- Work in the sequential mode of Heterogeneous Services

#### HS\_FDS\_SHAREABLE\_NAME

Property	Description
Default Value	None
Range of Values	Not applicable

Specifies the full path name to the ODBC driver manager.

This is a required parameter, whose format is:

HS\_FDS\_SHAREABLE\_NAME=odbc\_installation\_path/lib/libodbc.sl

#### Where:

odbc\_installation\_path is the path where the ODBC driver is installed.

# HS\_FDS\_REPORT\_REAL\_AS\_DOUBLE

Property	Description
Default Value	FALSE
Range of Values	TRUE, FALSE

Enables Oracle Database Gateway for SQL Server, Oracle Database Gateway for ODBC, and Oracle Database Gateway for Sybase treat SINGLE FLOAT PRECISION fields as DOUBLE FLOAT PRECISION fields.

# HS\_CALL\_NAME

Property	Description
Default value	None
Range of values	Not applicable

Specifies the remote functions that can be referenced in SQL statements. The value is a list of remote functions and their owners, separated by semicolons, in the following format:

owner\_name.function\_name

For example:

owner1.A1;owner2.A2;owner3.A3

If an owner name is not specified for a remote function, the default owner name becomes the user name used to connect to the remote database (specified when the Heterogeneous Services database link is created or taken from user session if not specified in the DB link).

The entries for the owner names and the function names are case-sensitive.

#### HS\_DB\_DOMAIN

Property	Description
Default value	WORLD
Range of values	1 to 199 characters

Specifies a unique network sub-address for a non-Oracle system. The HS\_DB\_DOMAIN initialization parameter is similar to the DB\_DOMAIN initialization parameter, described in the *Oracle Database Reference*. The HS\_DB\_DOMAIN initialization parameter is required if you use the Oracle Names server. The HS\_DB\_NAME and HS\_DB\_DOMAIN initialization parameters define the global name of the non-Oracle system.

**Note:** The HS\_DB\_NAME and HS\_DB\_DOMAIN initialization parameters must combine to form a unique address in a cooperative server environment.

#### HS\_DB\_INTERNAL\_NAME

Property	Description
Default value	01010101
Range of values	1 to 16 hexadecimal characters

Specifies a unique hexadecimal number identifying the instance to which the Heterogeneous Services agent is connected. This parameter's value is used as part of a transaction ID when global name services are activated. Specifying a nonunique number can cause problems when two-phase commit recovery actions are necessary for a transaction.

#### HS\_DB\_NAME

Property	Description
Default value	НО
Range of values	1 to 8 characters

Specifies a unique alphanumeric name for the data store given to the non-Oracle system. This name identifies the non-Oracle system within the cooperative server environment. The HS\_DB\_NAME and HS\_DB\_DOMAIN initialization parameters define the global name of the non-Oracle system.

## HS\_DESCRIBE\_CACHE\_HWM

Property	Description
Default value	100
Range of values	1 to 4000

Specifies the maximum number of entries in the describe cache used by Heterogeneous Services. This limit is known as the describe cache high water mark. The cache contains descriptions of the mapped tables that Heterogeneous Services reuses so that it does not have to re-access the non-Oracle data store.

If you are accessing many mapped tables, increase the high water mark to improve performance. Increasing the high water mark improves performance at the cost of memory usage.

## **HS\_LANGUAGE**

Property	Description
Default value	System-specific
Range of values	Any valid language name (up to 255 characters)

Provides Heterogeneous Services with character set, language, and territory information of the non-Oracle data source. The value must use the following format:

language[\_territory.character\_set]

**Note:** The globalization support initialization parameters affect error messages, the data for the SQL Service, and parameters in distributed external procedures.

#### **Character Sets**

Ideally, the character sets of the Oracle database and the non-Oracle data source are the same. In almost all cases, HS\_LANGUAGE should be set exactly the same as Oracle database character set for optimal character set mapping and performance. If they are not the same, Heterogeneous Services attempts to translate the character set of the non-Oracle data source to the Oracle database character set, and back again. The translation can degrade performance. In some cases, Heterogeneous Services cannot translate a character from one character set to another.

**Note:** The specified character set must be a superset of the operating system character set on the platform where the agent is installed.

As more Oracle databases and non-Oracle databases use Unicode as database character sets, it is preferable to also run the gateway in Unicode character set. To do so, you must set HS\_LANGUAGE=AL32UTF8. However, when the gateway runs on Windows, the Microsoft ODBC Driver Manager interface can exchange data only in the double-byte character set, UCS2. This results in extra ratio expansion of described buffer and column sizes. Refer to HS\_FDS\_REMOTE\_DB\_CHARSET for instruction on how to adjust to correct sizes.

#### Language

The language component of the HS\_LANGUAGE initialization parameter determines:

- Day and month names of dates
- AD, BC, PM, and AM symbols for date and time
- Default sorting mechanism

Note that Oracle does not determine the language for error messages for the generic Heterogeneous Services messages (ORA-25000 through ORA-28000). These are controlled by the session settings in the Oracle database.

#### Territory

The territory clause specifies the conventions for day and week numbering, default date format, decimal character and group separator, and ISO and local currency symbols. Note that the level of globalization support between the Oracle database and the non-Oracle data source depends on how the gateway is implemented.

**Note:** The parameter is also used to indicate corresponding DB2 target set for Oracle Database Gateway for DRDA.

## HS\_LONG\_PIECE\_TRANSFER\_SIZE

Property	Description
Default value	64 KB
Range of values	Any value up to 2 GB

Sets the size of the piece of LONG data being transferred. A smaller piece size means less memory requirement, but more round-trips to fetch all the data. A larger piece size means fewer round-trips, but more of a memory requirement to store the intermediate pieces internally. Thus, the initialization parameter can be used to tune a system for the best performance, with the best trade-off between round-trips and memory requirements, and network latency or response time.

## HS\_OPEN\_CURSORS

Property	Description
Default value	50
Range of values	1 to the value of OPEN_CURSORS initialization parameter of Oracle database

Defines the maximum number of cursors that can be open on one connection to a non-Oracle system instance.

The value never exceeds the number of open cursors in the Oracle database. Therefore, setting the same value as the OPEN\_CURSORS initialization parameter in the Oracle database is recommended.

## HS\_RPC\_FETCH\_REBLOCKING

Property	Description	
Default value	ON	
Range of values	OFF or ON	

Controls whether Heterogeneous Services attempts to optimize performance of data transfer between the Oracle database and the Heterogeneous Services agent connected to the non-Oracle data store.

The following values are possible:

- OFF disables reblocking of fetched data so that data is immediately sent from agent to server.
- ON enables reblocking, which means that data fetched from the non-Oracle system is buffered in the agent and is not sent to the Oracle database until the amount of fetched data is equal to or higher than the value of HS\_RPC\_FETCH\_SIZE initialization parameter. However, any buffered data is returned immediately when a fetch indicates that no more data exists or when the non-Oracle system reports an error.

## HS\_RPC\_FETCH\_SIZE

Property	Description
Default value	50000
Range of values	1 to 10000000

Tunes internal data buffering to optimize the data transfer rate between the server and the agent process.

Increasing the value can reduce the number of network round-trips needed to transfer a given amount of data, but also tends to increase data bandwidth and to reduce latency as measured between issuing a query and completion of all fetches for the query. Nevertheless, increasing the fetch size can increase latency for the initial fetch results of a query, because the first fetch results are not transmitted until additional data is available.

# HS\_TRANSACTION\_MODEL

Property	Description
Default Value	COMMIT_CONFIRM
Range of Values	COMMIT_CONFIRM, READ_ONLY, READ_ONLY_AUTOCOMMIT, SINGLE_SITE, SINGLE_SITE_AUTOCOMMIT

Specifies the type of transaction model that is used when the non-Oracle database is updated by a transaction.

The following values are possible:

- COMMIT\_CONFIRM provides read and write access to the non-Oracle database and allows the gateway to be part of a distributed update. To use the commit-confirm model, the following items must be created in the non-Oracle database:
  - Transaction log table. The default table name is HS\_TRANSACTION\_LOG. A different name can be set using the HS\_FDS\_TRANSACTION\_LOG parameter. The transaction log table must be granted SELECT, DELETE, and INSERT privileges set to public.
  - Recovery account. The account name is assigned with the HS\_FDS\_RECOVERY\_ ACCOUNT parameter.
  - Recovery account password. The password is assigned with the HS\_FDS\_ RECOVERY\_PWD parameter.

COMMIT\_CONFIRM does not apply to Oracle Database Gateway for ODBC. The default value for Oracle Database Gateway for ODBC is SINGLE\_SITE.

- READ\_ONLY provides read access to the non-Oracle database.
- READ\_ONLY\_AUTOCOMMIT provides read access to the non-Oracle database that do not have logging. READ\_ONLY\_AUTOCOMMIT does not apply to Oracle Database Gateway for ODBC.
- SINGLE\_SITE provides read and write access to the non-Oracle database. However, the gateway cannot participate in distributed updates.
- SINGLE\_SITE\_AUTOCOMMIT provides read and write access to the non-Oracle database which do not have logging. Any update is committed immediately, and the gateway cannot participate in distributed updates. SINGLE\_SITE\_AUTOCOMMIT does not apply to Oracle Database Gateway for ODBC.

# IFILE

Property	Description
Default value	None
Range of values	Valid parameter file names

Use the IFILE initialization parameter to embed another initialization file within the current initialization file. The value should be an absolute path and should not contain environment variables. The three levels of nesting limit do not apply.

**See Also:** *Oracle Database Reference* 

## HS\_FDS\_CONNECT\_INFO

Property	Description
Default Value	None
Range of Values	Not applicable

HS\_FDS\_CONNECT\_INFO that describes the connection to the non-Oracle system.

The default initialization parameter file already has an entry for this parameter. This release of gateway can support IPv6. If IPv6 address format is to be specified, you would need to wrap square brackets around the IPv6 specification to indicate the sepraration from the port number.

For example,

HS\_FDS\_CONNECT\_INFO=[2001:0db8:20c:f1ff:fec6:38af]:1300/sybase\_db

The syntax for HS\_FDS\_CONNECT\_INFO for the gateways are as follows:

#### For Oracle Database Gateway for Sybase:

HS\_FDS\_CONNECT\_INFO=host\_name:port\_number/database\_name

where, *host\_name* is the host name or IP address of the machine hosting the Sybase database, *port\_number* is the port number of the Sybase database server, and *database\_name* is the Sybase database name.

#### For Oracle Database Gateway for Informix:

HS\_FDS\_CONNECT\_INFO=host\_name:port\_number/server\_name/database\_name

where, *host\_name* is the host name or IP address of the machine hosting the Informix database, *port\_number* is the port number of the Informix database server, *server\_name* is the name of the server machine for the Informix data, and *database\_name* is the Informix database name.

#### For Oracle Database Gateway for Teradata:

HS\_FDS\_CONNECT\_INFO=host\_alias:port\_number[/database\_name]

where, *host\_alias* is the host alias name or IP address of the machine hosting the Teradata database, *port\_number* is the port number of the Teradata database server, and *database\_name* is the Teradata database name. The *database\_name* variable is optional.

#### For Oracle Database Gateway for SQL Server:

HS\_FDS\_CONNECT\_INFO=host\_name[[:port\_number]]/[instance\_name]][/database\_name]

where, *host\_name* is the host name or IP address of the machine hosting the SQL Server database, *port\_number* is the port number of the SQL Server database server, *instance\_name* is the instance of SQL Server running on the machine, and *database\_ name* is the SQL Server database name. Either of the variables *port\_number* or *instance\_name* can be used, but not both together. Optionally, they both can be omitted. The variable *database\_name* is always optional. The slash (/) is required when a particular value is omitted. For example, all of the following entries are valid:

HS\_FDS\_CONNECT\_INFO=host\_name/instance\_name/database\_name HS\_FDS\_CONNECT\_INFO=host\_name//database\_name

```
HS_FDS_CONNECT_INFO=host_name:port_name//database_name
HS_FDS_CONNECT_INFO=host_name/instance_name
HS_FDS_CONNECT_INFO=host_name
```

#### For Oracle Database Gateway for ODBC:

HS\_FDS\_CONNECT\_INFO=dsn\_value

where *dsn\_value* is the data source name configured in the odbc.ini file.

#### For Oracle Database Gateway for DRDA:

HS\_FDS\_CONNECT\_INFO=IP\_address:Port\_number/Database\_name,Type

Where IP\_address is the hostname or ip address of the DB2 DRDA server

Port\_number is the port number of the DB2 DRDA server.

Database\_name is the database name of teh DB2 server

Type (case insensitive) is one of the following:

- ZOS (DB2 UDB for z/OS),
- IOS (DB2 UDB for iSeries), or
- LUW (DB2 UDB for Linux, Unix, or Windows)

#### For example,

HS\_FDS\_CONNECT\_INFO=[2001:0db8:20C:F1FF:FEC6:38AF]:1300/DB2M,ZOS

## HS\_FDS\_RECOVERY\_ACCOUNT

Property	Description
Default Value	RECOVER.
Range of values	Any valid user ID

Specifies the name of the recovery account used for the commit-confirm transaction model. An account with user name and password must be set up at the non-Oracle system. For more information about the commit-confirm model, see the HS\_TRANSACTION\_MODEL parameter.

For DRDA, HS\_FDS\_RECOVERY\_ACCOUNT specifies the user ID that is used by the gateway if a distributed transaction becomes in doubt. This user ID must have execute privileges on the package and must be defined to the IBM database.

If a distributed transaction becomes in doubt, then the Oracle database determines the status of the transaction by connecting to the IBM database, using the HS\_FDS\_ RECOVERY\_ACCOUNT. If this parameter is missing, then the gateway attempts to connect to a user ID of RECOVER.

The name of the recovery account is case-sensitive.

# HS\_FDS\_RECOVERY\_PWD

Property	Description	
Default Value	none	
Range of values	Any valid password	

Specifies the password of the recovery account used for the commit-confirm transaction model set up at the non-Oracle system. For more information about the commit-confirm model, see the HS\_TRANSACTION\_MODEL parameter.

HS\_FDS\_RECOVERY\_PWD is used with the HS\_FDS\_RECOVERY\_ACCOUNT. The recovery user connects to the IBM database if a distributed transaction is in doubt.

**See Also:** Oracle Database Gateway for DRDA User's Guide for more information.

The name of the password of the recovery account is case-sensitive.

# HS\_FDS\_TRACE\_LEVEL

Property	Description
Default Value	OFF
Range of values	OFF, ON, DEBUG

Specifies whether error tracing is turned on or off for gateway connectivity.

The following values are valid:

- OFF disables the tracing of error messages.
- ON enables the tracing of error messages that occur when you encounter problems. The results are written by default to a gateway log file in LOG directory where the gateway is installed.
- DEBUG enables the tracing of detailed error messages that can be used for debugging.

# HS\_FDS\_TRANSACTION\_LOG

Property	Description
Default Value	HS_TRANSACTION_LOG
Range of Values	Any valid table name

Specifies the name of the table created in the non-Oracle system for logging transactions. For more information about the transaction model, see the HS\_TRANSACTION\_MODEL parameter.

# HS\_FDS\_FETCH\_ROWS

Property	Description
Default Value	100
Range of Values	Any integer between 1 and 1000
Syntax	HS_FDS_FETCH_ROWS=num

HS\_FDS\_FETCH\_ROWS specifies the fetch array size. This is the number of rows to be fetched from the non-Oracle database and to return to Oracle database at one time. This parameter will be affected by the HS\_RPC\_FETCH\_SIZE and HS\_RPC\_FETCH\_ REBLOCKING parameters.

# HS\_FDS\_CAPABILITY

Property	Description
Default Value	None
Range of Values	Refer to Chapter 4, "Developing Applications" in Oracle Database Gateway for DRDA User's Guide
Syntax	<pre>HS_FDS_CAPABILITY= {FUNCTION/{ON OFF SKIP}},</pre>

If the HS\_FDS\_CAPABILITY is set to ON then the specified function will be sent to DB2 for processing. In other words, post processing will be not needed for that function.

If the HS\_FDS\_CAPABILITY is set to OFF then the specified function will be not be sent to DB2 for processing. In other words, it will be post processed.

If the HS\_FDS\_CAPABILITY is set to SKIP then the specified function will be stripped from the SQL statement sent to DB2. In other words the function will be ignored.

# HS\_FDS\_ISOLATION\_LEVEL

Property	Description
Default Value	CHG for DB2 UDB for iSeries, CS for DB2 UDB for z/OS, DB2 UDB for Linux, Unix, and Windows
Range of Values	{CHG   CS   RR   ALL   NC}
Syntax	HS_FDS_ISOLATION_LEVEL={CHG CS RR ALL NC}

HS\_FDS\_ISOLATION\_LEVEL specifies the isolation level that is defined to the package when it is created. All SQL statements that are sent to the remote DRDA database are executed with this isolation level. Isolation level seriously affects performance of applications. Use caution when specifying an isolation level other than the default. For information on isolation levels, refer to your IBM database manuals.

The following table lists the isolation levels and their descriptions. The levels are specified in ascending order of control, with CHG having the least reliable cursor stability and RR having the most. Note that higher stability uses more resources on the server and can lock those resources for extended periods.

Level	Description
CHG	Change (default for DB2 UDB for iSeries)
CS	Cursor Stability (default for DB2 UDB for Linux, Unix, and Windows, and DB2 UDB for z/OS)
RR	Repeatable Read
ALL	ALL
NC	No Commit

 Table C-1
 Isolation Levels and Their Descriptions

# HS\_FDS\_PACKAGE\_COLLID

Property	Description
Default Value	ORACLEGTW
Range of Values	An alphanumeric string 1 to 18 characters in length
Syntax	HS_FDS_PACKAGE_COLLID=collection_id

HS\_FDS\_PACKAGE\_COLLID specifies the package collection ID. Note that in DB2 UDB for iSeries, the collection ID is actually the name of an AS/400 library.

**Note:** Any change to this parameter will cause a new package to be implicitly bound by the gateway. For DB2 for UDB iSeries, prior to attempting a connection, one should use the iSeries SQL command CREATE SCHEMA or CREATE COLLECTION to create an iSeries library with the name as specified for HS\_FDS\_PACKAGE\_COLLID. This COLLECTION or SCHEMA should be created under the id specified in the CONNECT TO phrase of the Oracle SQL command CREATE DATABASE LINK.

# HS\_IDLE\_TIMEOUT

Property	Description
Default Value	0 (no timeout)
Range of Values	0-9999 (minutes)
Syntax	HS_IDLE_TIMEOUT=num

Specify the read timeout value of HS RPC calls for Oracle gateways running on TCP protocol.

When there is no activity for a connected gateway session for this specified time period, the gateway session would be terminated automatically with pending update (if any) rolled back.

# HS\_FDS\_MBCS\_TO\_GRAPHIC

Property	Description
Default Value	FALSE

Property	Description
Range of Values	FALSE TRUE
Syntax	HS_FDS_MBCS_TO_GRAPHIC={FALSE TRUE}

If set to TRUE, any single-byte character meant to insert to DB2 (var)graphic column would be converted to equivalent double-byte value before the insert operation.

# HS\_FDS\_GRAPHIC\_TO\_MBCS

Property	Description
Default Value	FALSE
Range of Values	FALSE   TRUE
Syntax	HS_FDS_GRAPHIC_TO_MBCS={FALSE TRUE}

If set to TRUE, any double-byte characters in DB2 (var)graphic column that can have equivalent single-byte equivalent would be translated to equivalent single-byte before sending to the user.

# HS\_FDS\_TIMESTAMP\_MAPPING

Property	Description
Default Value	DATE (except for DB2 which uses CHAR as default)
Range of Values	CHAR   DATE   TIMESTAMP
Syntax	HS_FDS_TIMESTAMP_MAPPING={CHAR   DATE   TIMESTAMP}

If set to CHAR, then non-oracle target timestamp would be mapped to CHAR(26). If set to DATE, then non-Oracle target timestamp would be mapped to Oracle date. If set to TIMESTAMP, then non-Oracle target timestamp would be mapped to Oracle timestamp.

# HS\_FDS\_DATE\_MAPPING

Property	Description
Default Value	DATE (except for Teradata which uses CHAR as default)
Range of Values	date   Char
Syntax	HS_FDS_DATE_MAPPING={DATE/CHAR}

If set to CHAR, then non-oracle target date would be mapped to CHAR(10). If set to DATE, then non-Oracle target date would be mapped to Oracle date.

# HS\_FDS\_ARRAY\_EXEC

Property	Description
Default Value	TRUE (except for Oracle Database Gateway for DRDA which uses FALSE as default)
Range of values	{TRUE   FALSE}
Syntax	HS_FDS_ARRAY_EXEC= {TRUE   FALSE}

If set to TRUE, the gateway will use array operations for insert, update, delete statements containing binds against the remote data source. The array size is determined by the value of the HS\_FDS\_FETCH\_ROWS init parameter.

If set to FALSE, the gateway will not use array operations for insert, update, and delete statements. Instead, a single statement will be issued for every value.

## HS\_FDS\_QUOTE\_IDENTIFIER

Property	Description
Default Value	
Range of Values	TRUE   FALSE
Syntax	HS_FDS_QUOTE_IDENTIFIER={FALSE TRUE}

By default, the gateway will quote identifiers if the FDS supports it. However, we give the user the ability to overwrite the behavior.

## HS\_NLS\_LENGTH\_SEMANTICS

Property	Description
Default Value	BYTE
Range of values	BYTE   CHAR
Syntax	HS_NLS_LENGTH_SEMANTICS = { BYTE   CHAR }

This release of gateway has Character Semantics functionality equivalent to the Oracle database Character Semantics (i.e., NLS\_LENGTH\_SEMANTICS). When HS\_NLS\_LENGTH\_SEMANTICS is set to CHAR, the (var)char and (var)graphic columns of DB2 are to be interpreted as having CHAR semantics. For example, DB2 CHAR(10) would be described to Oracle as CHAR(10 CHAR) assuming there is no ratio expansion from Gateway character set to Oracle character set. The only situation the gateway doesn't honor the HS\_NLS\_LENGTH\_SEMANTICS=CHAR setting is when both Oracle and gateway are on the same Multi-byte character set.

#### HS\_KEEP\_REMOTE\_COLUMN\_SIZE

Property	Description
Default Value	OFF

Property	Description		
Range of Values	OFF   LOCAL   REMOTE   ALL		
Syntax	HS_KEEP_REMOTE_COLUMN_SIZE = OFF   LOCAL   REMOTE   ALL		
Parameter type	String		

HS\_KEEP\_REMOTE\_COLUMN\_SIZE specifies whether to suppress ratio expansion when computing the length of (VAR) CHAR datatypes during data conversion from non-Oracle database to Oracle database. When it is set to REMOTE, the expansion is suppressed between the non-Oracle database to the gateway. When it is set to LOCAL, the expansion is suppressed between the gateway and Oracle database. When it is set to ALL, the expansion is suppressed from the non-Oracle database to the Oracle database.

When the parameter is set, the expansion is suppressed when reporting the remote column size, calculating the implicit resulting buffer size, and instantiating in the local Oracle database. This has effect only for remote column size from the non-Oracle database to Oracle database. If the gateway runs on Windows and HS\_LANGUAGE=AL32UTF8, then you must not specify this parameter, as it would influence other ratio related parameter operation. It has no effect for calculating ratio for data moving from Oracle database to non-Oracle database through gateway during INSERT, UPDATE, or DELETE.

# HS\_FDS\_RESULTSET\_SUPPORT

Property	Description	
Default Value	FALSE	
Range of values	TRUE   FALSE	
Syntax	HS_FDS_RESULTSET_SUPPORT = { TRUE   FALSE }	

Enables result sets to be returned from stored procedures. By default, all stored procedures do not return a result set to the user.

**Note:** If you set this initialization parameter, you must do the following:

- Change the syntax of the procedure execute statement for all existing stored procedures, to handle result sets.
- Work in the sequential mode of Heterogeneous Services.

# HS\_FDS\_REMOTE\_DB\_CHARSET

Property	Description	
Default Value	None	
Range of values	Not Applicable	
Syntax	HS_FDS_REMOTE_DB_CHARSET	

This parameter is valid only when HS\_LANGUAGE is set to AL32UTF8 and the gateway runs on Windows. As more Oracle databases and non-Oracle databases use Unicode as

database character sets, it is preferable to also run the gateway in Unicode character set. To do so, you must set HS\_LANGUAGE=AL32UTF8. However, when the gateway runs on Windows, the Microsoft ODBC Driver Manager interface can exchange data only in the double-byte character set, UCS2. This results in extra ratio expansion of described buffer and column sizes. To compensate, the gateway can re-adjust the column size if HS\_FDS\_REMOTE\_DB\_CHARSET is set to the corresponding non-Oracle database character set. For example, HS\_FDS\_REMOTE\_DB\_CHARSET=K016KSC5601.

#### HS\_FDS\_SUPPORT\_STATISTICS

Property	Description	
Default Value	TRUE	
Range of values	{TRUE   FALSE}	
Syntax	HS_FDS_SUPPORT_STATISTICS= {TRUE   FALSE}	

We gather statistics from the non-Oracle database by default. You can choose to disable the gathering of remote database statistics by setting the HS\_FDS\_SUPPORT\_STATISTICS parameter to FALSE.

## HS\_FDS\_RSET\_RETURN\_ROWCOUNT

Property	Description	
Default Value	FALSE	
Range of values	{TRUE   FALSE}	
Syntax	HS_FDS_RSET_RETURN_ROWCOUNT= {TRUE FALSE}	

When set to TRUE, the gateway returns the row counts of DML statements that are executed inside a stored procedure. The row count is returned as a single row, single column result set of type signed integer.

When set to FALSE, the gateway skips the row counts of DML statements that are executed inside a stored procedure. This is the default behavior, and it is the behavior of 11.1 and older gateways.

# HS\_FDS\_SQLLEN\_INTERPRETATION

Property	Description	
Default Value	64	
Range of values	{64   32 }	
Syntax	HS_FDS_SQLLEN_INTERPRETATION= {64 32}	

This parameter is only valid for 64 bit platforms. ODBC standard specifies SQLLEN (of internal ODBC construct) being 64 bit on 64 bit platforms, but some ODBC driver managers and drivers violate this convention, and implement it as 32 bit. In order for the gateway to compensate their behavior, you need to specify HS\_FDS\_SQLLEN\_INTERPRETATION=32 if you use these types of driver managers and driver.

# HS\_FDS\_AUTHENTICATE\_METHOD

Property	Description	
Default Value	CLEARTEXT	
Range of values	{CLEARTEXT   ENCRYPT   ENCRYPT_BOTH   CLIENT   KERBEROS }	
Syntax	HS_FDS_AUTHENTICATE_METHOD= {CLEARTEXT ENCRYPT ENCRYPT_ BOTH CLIENT KERBEROS}	

Specifies the way in which userid and password are sent to the remote DB2 server and authenticated. Valid values are:

- CLEARTEXT : user ID and password are sent in clear text to server (default).
- ENCRYPT : password is sent encrypted to server.
- ENCRYPT\_BOTH : user ID and password are sent encrypted to server.
- CLIENT : userid is validated on the client side instead of by the server.
- KERBEROS : uses Kerberos to authenticate user ID.

## HS\_FDS\_ENCRYPT\_SESSION

Property	Description	
Default Value	NONE	
Range of values	NONE   SSL   DB2 }	
Syntax	HS_FDS_ENCRYPT_SESSION = {NONE   SSL   DB2 }	

Specifies the way the session to DB2 is encrypted. Valid values are:

- NONE : data session is not encrypted (default).
- SSL : Use SSL to encrypt data session (supported only by DB2 for iSeries).
- DB2 : Use DB2 encryption protocol for data session (supported only by DB2 for LUW and DB2 for z/OS, and can be used only when authentication is CLEARTEXT, ENCRYPT, or ENCRYPT\_BOTH).

# HS\_FDS\_TRUSTSTORE\_FILE

Property	Description	
Default Value	none	
Range of values	path to truststore file	
Syntax	HS_FDS_TRUSTSTORE_FILE = path to truststore file	

Specifies the path that specifies the location of the truststore file. The truststore file contains a list of the valid Certificate Authorities (CAs) that are trusted by the client machine for SSL server authentication.

# HS\_FDS\_TRUSTSTORE\_PASSWORD

Property	Description	
Default Value	none	
Range of values	password	
Syntax	HS_FDS_TRUSTSTORE_PASSWORD= password	

Specifies the password required to access the truststore.

# **Configuration Worksheet for DRDA**

The table below is a worksheet that lists all of the parameter names and the reasons that you will need them for configuring the gateway and TCP/IP. Use the worksheet to gather the specific information that you need before you begin the configuration process.

 Table D-1
 List of Parameters Needed to Configure the Gateway

Reason	Name of Parameter Needed	Your Specific Parameters Here
Oracle home of the gateway	ORACLE_HOME	
System ID of the gateway	ORACLE_SID	
Remote collection ID	HS_FDS_PACKAGE_COLLID	
Configuring TCP/IP	Local Hostname, Domain Name	
Configuring TCP/IP	IP Address	
Configuring TCP/IP	Network Mask	
Configuring TCP/IP	Name Server IP Address	
Configuring TCP/IP	DRDA Server Hostname or IP Address	
Configuring TCP/IP	DRDA Server Service Port Number	
Recovery user ID	HS_FDS_RECOVERY_ACCOUNT	
Recovery Password	HS_FDS_RECOVERY_PWD	
Remote Database Name	HS_FDS_CONNECT_INFO	

Reason	Name of Parameter Needed	Your Specific Parameters Here
Owner ID of DRDA package	HS_FDS_PACKAGE_OWNER	
DB Name used with Oracle database	HS_DB_NAME	
DB Domain used with Oracle database	HS_DB_DOMAIN	

Table D–1 (Cont.) List of Parameters Needed to Configure the Gateway

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**Note:** The user ID that is used to bind or rebind the DRDA package must have the appropriate privileges on the remote database as described in Chapter 13, "Configuring the DRDA Server". Your database administrator will need to provide these privileges.

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