



Version: V1.0

## **§170.315(b)(10) Electronic Health Information Export- Documentation**

This document describes the details for §170.315(b)(10) Electronic Health Information export



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## Overview

talkEHR support **§170.315(b)(10) Electronic Health Information export** by using CCD Export for Single Patient and Bulk Export as per the standards specified in § 170.205(a)(4) HL7® Implementation Guide for CDA® Release 2: Consolidated CDA Templates for Clinical Notes (US Realm) and Patient demographic/insurance, appointments, Billing information and documents export in pdf format.

Here are the detailed formats and structures we offer

- Clinical Data (Single Patient Export and Bulk Patient Export in the xml/html format)
- Patient Demographic, Insurance, Appointments, Provider-to-patient messages, and Billing Data in pdf format
- Documents (signed progress notes, available lab results, radiology reports, and any other scanned or uploaded document export in pdf format)

### Clinical Data – Single Patient Export

Steps to Export CCDA for Single Patient:-

- In CCDA Report, *Navigate* to the CCDA Export Tab
- Select the CCDA Type
- Search and select the patient
- *Click* the **Generate** button to *generate* CCDA
- Once the CCDA is generated, *Click* the **Download** button to *download* the CCDA in **XML** format.

CCDA Import
CCDA Export
Data Portability
Summary of Care Request

CCDA Type

Patient Search  
 John Doe

Confidential

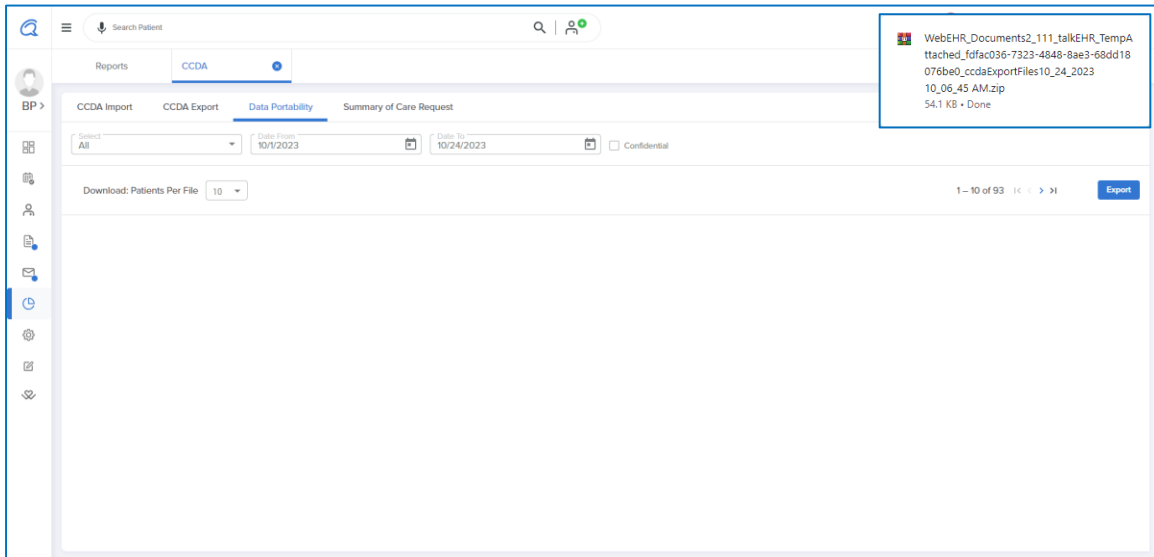
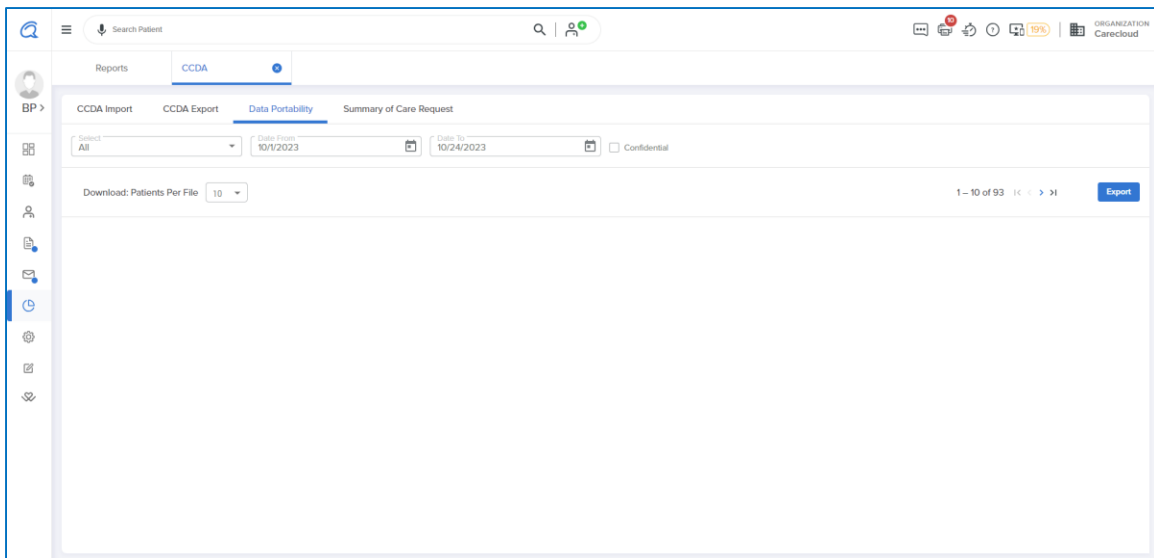
Patient Chart Summary

Patient	John Doe
Date of birth	August 14, 1994
Sex	Male
Preferred Language	English
Race	Unknown
Ethnicity	Unknown
Contact info	7 Clyde Rd Somerset, NJ 08873, US Tel: +1 (615)763-5478
Patient IDs	511064255410027 2.16.840.113883.3.225.5110642 123546485 2.16.840.113883.4.572
Document Id	db734647-fc99-424c-a864-7e3cda82e703
Document Created:	October 24, 2023, 11:35, PST

### Clinical Data – Bulk Patient Export

Steps to Export CCDAs for Patient Population:

- In the CCDAs Report, *Navigate* to the Data Portability Tab
- *Select* the **Date Range**
- *Click* the **Export** button
- A **ZIP file** will be *downloaded* with CCDAs in **XML** format.



## CCD Output Format

### Standard Referenced:

- § 170.205(a)(4) HL7® Implementation Guide for CDA® Release 2: Consolidated CDA Templates for Clinical Notes (US Realm), Draft Standard for Trial Use Release 2.1, August 2015

### Sections in the CCD output

Data Elements	XPATH / Entry	Code System	Code System Name
<b>Patient Demographics/Information</b>			
Patient Name	patient/name		-
Sex	patient/administrativeGenderCode	2.16.840.1.113883.5.1	AdministrativeGender
Date of Birth	patient/birthTime		
Race	patient/raceCode	2.16.840.1.113883.6.23 8	Race & Ethnicity - CDC
Ethnicity	patient/ethnicGroupCode	2.16.840.1.113883.6.23 8	Race & Ethnicity - CDC
Preferred Language	patient/languageCommunication/languageCode		
<b>Provider's name and office contact information</b>			
Performer	documentationOf/serviceEvent/performer/assignedEntity/assignedPerson/name		
Performer	documentationOf/serviceEvent/performer/assignedEntity/telecom		
Performer	documentationOf/serviceEvent/performer/assignedEntity/addr		
<b>Date and Location of visit [2.16.840.1.113883.10.20.22.2.22.1 : 2015-08-01]</b>			
Encounter	entry/encounter/effectiveTime/@value		
Encounter	entry/encounter/participant/participantRole/addr		
<b>Chief Complaint and Reason for visit [2.16.840.1.113883.10.20.22.2.13 : 2014-06-09]</b>			
Patient visit details/complaints			
<b>Encounters [2.16.840.1.113883.10.20.22.2.22.1 : 2015-08-01]</b>			
Encounter Code and Code Description	2.16.840.1.113883.10.20.22.4.49: 2015-08-01	2.16.840.1.113883.6.12	CPT
Performer			

Data Elements	XPATH / Entry	Code System	Code System Name
Diagnosis		2.16.840.1.113883.6.96 and 2.16.840.1.113883.6.3 (translation code)	SNOMED and ICD10
Location			
Date			
<b>Immunizations [2.16.840.1.113883.10.20.22.2.2.1 : 2015-08-01]</b>			
Vaccine	2.16.840.1.113883.10.2 0.22.4.52: 2015-08-01	2.16.840.1.113883.12.2 92 and 2.16.840.1.113883.6.12 (translation code)	CVX and CPT-4
Date			
Status			
Route		2.16.840.1.113883.3.26. 1.1	National Cancer Institute (NCI) Thesaurus
Site		2.16.840.1.113883.6.96	SNOMED
Manufacturer			
Dose			
Lot Number			
Notes			
<b>Instructions [2.16.840.1.113883.10.20.22.2.45 : 2014-06-09]</b>			
Patient Instructions/FollowupReasons	2.16.840.1.113883.10.2 0.22.4.20: 2014-06-09	2.16.840.1.113883.6.96	SNOMED
<b>Treatment Plan [2.16.840.1.113883.10.20.22.2.10 : 2014-06-09]</b>			
(Diagnostic tests pending, Future appointments, Referrals to other providers, Future scheduled tests, Recommended patient decision aids)			
Planned Observation	2.16.840.1.113883.10.2 0.22.4.44: 2014-06-09	2.16.840.1.113883.6.1	LOINC
Planned Date	2.16.840.1.113883.10.2 0.22.4.40: 2014-06-09 2.16.840.1.113883.10.2 0.22.4.39: 2014-06-09 2.16.840.1.113883.10.2 0.22.4.121		
<b>Social History [2.16.840.1.113883.10.20.22.2.17 : 2015-08-01]</b>			
Social History Observation	2.16.840.1.113883.10.2 0.22.4.78: 2014-06-09	2.16.840.1.113883.6.1	LOINC
Description		2.16.840.1.113883.6.96	SNOMED
Dates Observed		-	-

Data Elements	XPATH / Entry	Code System	Code System Name
<b>Problems [2.16.840.1.113883.10.20.22.2.5.1 : 2015-08-01]</b>			
Problem	2.16.840.1.113883.10.2 0.22.4.3: 2015-08-01	2.16.840.1.113883.6.96 and 2.16.840.1.113883.6.3 (translation code)	SNOMED and ICD10
Status			
Active date			
<b>Medications [2.16.840.1.113883.10.20.22.2.1.1 : 2014-06-09]</b>			
Medication	2.16.840.1.113883.10.2 0.22.4.16: 2014-06-09	2.16.840.1.113883.6.88 and 2.16.840.1.113883.6.69 (translation code)	RxNorm and NDC
Directions			
Start Date			
End Date			
Status			
<b>Medication Allergies [2.16.840.1.113883.10.20.22.2.6.1 : 2015-08-01]</b>			
Substance	2.16.840.1.113883.10.2 0.22.4.30: 2015-08-01	2.16.840.1.113883.6.88	RxNorm
Reaction		2.16.840.1.113883.6.96	SNOMED
Severity		2.16.840.1.113883.6.96	SNOMED
Status		2.16.840.1.113883.6.96	SNOMED
<b>Laboratory Tests</b>			
Test Code			
Code System		2.16.840.1.113883.6.1	LOINC
Name			
Date			
<b>Laboratory Information</b>			
Lab Name			
Lab Address			
Test Report Date			
Test Performed			
Specimen Source			
<b>Laboratory value(s)/result(s) [2.16.840.1.113883.10.20.22.2.3.1 : 2015-08-01]</b>			
Result Type	2.16.840.1.113883.10.2 0.22.4.1: 2015-08-01	2.16.840.1.113883.6.1	LOINC
Result Value			
Relevant Reference Range			
Interpretation			
Date			



Data Elements	XPATH / Entry	Code System	Code System Name
<b>Vitals [2.16.840.1.113883.10.20.22.2.4.1 : 2015-08-01]</b>			
Observation	2.16.840.1.113883.10.2 0.22.4.26: 2015-08-01	2.16.840.1.113883.6.1	LOINC
Observation Date/Time			
<b>Goal [2.16.840.1.113883.10.20.22.2.60]</b>			
Goal	2.16.840.1.113883.10.2 0.22.4.121		
Value			
Date			
<b>Procedures [2.16.840.1.113883.10.20.22.2.7.1 : 2014-06-09]</b>			
Procedure	2.16.840.1.113883.10.2 0.22.4.14: 2014-06-09	2.16.840.1.113883.6.12 or 2.16.840.1.113883.6.96 or 2.16.840.1.113883.6.13	CPT-4 or SNOMED or HCPCS
Date			
<b>Care team member(s) [2.16.840.1.113883.10.20.22.2.500 : 2019-07-01]</b>			
Care Giver Name	2.16.840.1.113883.10.2 0.22.4.500: 2019-07-01		
Specialty			
Date			
<b>Reason for Referral [1.3.6.1.4.1.19376.1.5.3.1.3.1 : 2014-06-09]</b>			
Reason for visit	2.16.840.1.113883.10.2 0.22.4.140	2.16.840.1.113883.6.96	SNOMED
<b>Medical Equipment [2.16.840.1.113883.10.20.22.2.23 : 2014-06-09]</b>			
Implanted Device	2.16.840.1.113883.10.2 0.22.4.14: 2014-06-09	2.16.840.1.113883.6.96	SNOMED
GMDN PT Description			
<b>Mental Status [2.16.840.1.113883.10.20.22.2.56 : 2015-08-01]</b>			
Assessment	2.16.840.1.113883.10.2 0.22.4.74: 2015-08-01		
Assessment Date			
Results		2.16.840.1.113883.6.96	SNOMED
Comments			
<b>Functional Status [2.16.840.1.113883.10.20.22.2.14 : 2014-06-09]</b>			
Assessment	2.16.840.1.113883.10.2 0.22.4.67: 2014-06-09		
Assessment Date			
Results		2.16.840.1.113883.6.96	SNOMED
Comments			

Data Elements	XPATH / Entry	Code System	Code System Name
<b>Health Concern [2.16.840.1.113883.10.20.22.2.58 : 2015-08-01]</b>			
Concern / Observation	2.16.840.1.113883.10.2 0.22.4.132:2015-08-01	2.16.840.1.113883.6.96	SNOMED
Status			
Date			

## Patient Demographic/Insurance

**PDF format** - This file offers a comprehensive view of demographics and insurance details, structured for clarity and ease of access

## Advance Directive

**PDF format** - This file offers a comprehensive view of Advance Directive, structured for clarity and ease of access

## Appointments

**PDF format** - This file offers a comprehensive view of appointments, structured for clarity and ease of access

## Provider-to-Patient Messages

**PDF format** - This file offers a comprehensive view of messages, structured for clarity and ease of access

## Billing Data (Claim)

**PDF format** - This file offers a comprehensive view of billing data (CPT, ICD, Modifier), structured for clarity and ease of access

Within the application's 'Reports' section, clients have the option to export Appointments, Patients Demos, and Insurance details, patient messages and claim data in pdf Format.

## Documents

This includes signed progress notes, available lab results, radiology reports, and any other scanned or uploaded document in the patient's record. They can be exported in **PDF format**

## Organizational Structure

The files created by the export are saved to a folder specified by the user. Documents can be sorted and categorized as per their Type, e.g., Lab Reports and Imaging etc. Each type of document can further be sorted into its respective sub-types.

## FHIR Data Export

talkEHR FHIR server creates a single-patient FHIR resource Document Reference and supports FHIR Bulk Data EHI Export for patient population as described in § 170.315(b)(10)(ii).

## Export Files are created in a Timely Fashion

Practice administrator can give access to the list of users to generate Electronic health information. A user of the Product can perform an electronic health information (EHI) export for at any time the user chooses without developer assistance and that the export files are created in a timely fashion.

For further information contact: [hello@carecloud.com](mailto:hello@carecloud.com) or call 877-342-7517